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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON PROGRESS OF CONNECTED TRANSACTION ACQUISITION OF 100% EQUITY INTEREST IN HANGJIN ENERGY

References are made to the announcements of China Shenhua Energy Company Limited (the “**Company**”) dated 21 January 2025 and 24 January 2025, respectively, regarding the connected transaction of the Company’s acquisition of 100% equity interest in China Energy Hangjin Energy Co., Ltd. (“**Hangjin Energy**”). Capitalised terms used in this announcement shall have the same meaning as defined in the announcements.

The Board announces that on 11 February 2025, the Company completed the payment for the Acquisition at a consideration of RMB852.6495 million to China Energy. Pursuant to the terms of the Equity Transfer Agreement, the Company becomes the owner of the Target of the Acquisition, enjoys the corresponding shareholders’ rights and assumes the shareholders’ obligations from the date of the aforesaid payment of the consideration for the Acquisition, and China Energy no longer has any rights in respect of the Target of the Acquisition.

The Company will, in strict accordance with the requirements of relevant laws, regulations and regulatory documents, fulfil its information disclosure obligations in a timely manner based on the progress of subsequent matters. Investors are advised to pay attention to investment risks.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 12 February 2025

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Zhang Changyan as executive directors, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.