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**0.90% CONVERTIBLE BONDS DUE 2024**  
**(ISIN: XS2089158609, Common Code: 208915860)**  
**(the “Bonds” and the holders of such Bonds, the “Bondholders”)**

**ISSUED BY**



**CHINA YUHUA EDUCATION CORPORATION LIMITED**  
**中国宇华教育集团有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 6169)**

**COMPLETION OF PARTIAL REDEMPTION OF  
THE CONVERTIBLE BONDS DUE 2024**

This announcement is made by China YuHua Education Corporation Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Bonds and the announcements of the Company dated 29 November 2024, 27 December 2024, 17 January 2025 and 10 February 2025 (the “**Announcements**”). Capitalised terms used but not otherwise defined herein shall have the meanings ascribed to them in the Announcements (as applicable).

The Company wishes to announce that on 17 February 2025, pursuant to the amended terms and conditions of the Bonds, it has completed the redemption (on a pro rata basis amongst all Bondholders in proportion to the aggregate principal amount of Bonds held by each Bondholder) of HK\$430,000,000 in aggregate principal amount of the Bonds, at their principal amount. As set out in the Announcements, the Remaining Principal Amount of the Bonds, which amounted to HK\$483,868,386, shall be mandatorily converted into Shares (at the prevailing Conversion Price of HK\$0.733 per Share) on the 10th business day after the resumption of trading of the Company’s Shares credited as fully paid.

By order of the Board  
**China YuHua Education Corporation Limited**  
**Li Guangyu**  
*Chairman and Executive Director*

Hong Kong, 18 February 2025

*As at the date of this announcement, the board of directors of the Company comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive Directors; and Mr. Chen Lei, Mr. Zhang Zhixue and Ms. Fan Nannan as independent non-executive Directors.*

*Trading in the shares of the Company (Stock Code: 6169) on the Stock Exchange has been suspended since 9:00 a.m. on 2 December 2024 due to the delay in publication of the annual results of the Group for the year ended 31 August 2024 and will remain suspended until the publication of the 2024 Annual Results. Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.*