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復興亞洲絲路集團有限公司 RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

INSIDE INFORMATION UPDATE ON WINDING UP PETITION

This announcement is made by Renaissance Asia Silk Road Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong).

Reference is made to the announcements of the Company dated 19 December 2024 and 13 January 2025 (the “**Announcements**”) in relation to the Petition. Unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the Announcements.

The Company has kept active communication with the Petitioner. On 14 February 2025, the Petitioner has transferred the Convertible Bonds in full to a third party (the “**New CB Holder**”), who is independent of and not connected with the Company and its connected person and not otherwise a connected person of the Company. Upon completion of the transfer, the Petitioner ceased to be a holder of the Convertible Bonds. Pursuant to the alteration of terms of the Convertible Bonds as previously announced by the Company on 2 October 2024, the maturity date of the Convertible Bonds held by the New CB Holder shall remain to be on 2 October 2026. On even date, the Petitioner has, together with the Company, executed and filed a consent summons to the Hong Kong High Court to withdraw the Petition. The actual withdrawal of the Petition will be subject to an order to be made by the Hong Kong High Court to the same effect.

In view of the development of the case and the expected withdrawal of the Petition in due course, the Company has not applied to the Hong Kong High Court for a validation order as at the date of this announcement and no longer intends to do so.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Renaissance Asia Silk Road Group Limited
Wang Yajuan
Executive Director

Hong Kong, 17 February 2025

As at the date of this announcement, the Board comprises the following directors:

Executive director:
Ms. Wang Yajuan

Non-executive directors:
Mr. Xu Huiqiang
Dr. Feng Xiaogang

Independent non-executive directors:
Mr. Yang Jingang
Mr. Zhang Zhen
Mr. Wong Lim Yam