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Jiyi Holdings Limited
集一控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1495)

UPDATES ON WINDING-UP PETITION

This announcement is made by Jiyi Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

UPDATES ON WINDING-UP PETITION

References are made to the announcements of the Company dated 5 July 2023, 17 August 2023, 23 August 2023, 18 October 2023, 15 November 2023, 13 December 2023, 10 January 2024, 6 March 2024, 11 March 2024, 12 April 2024, 3 May 2024, 30 September 2024 and 16 December 2024, in relation to, among other things, the winding-up petition against the Company (the “**Winding-up Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Wind-up Announcements.

The Board wishes to announce that consent was reached between the parties to the Petition to adjourn the hearing in connection with the Petition. Consent summons was filed on 28 January 2025 and the order was made by the Hight Court of the Hong Kong Special Administrative Region on 13 February 2025 to adjourn the hearing of the Petition before on 10 February 2025 to 14 April 2025.

Further announcement(s) will be made by the Company to keep its Shareholders and potential investors informed of any significant development in relation to the Petition, as and when appropriate and in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company, and if they are in any doubt about their position, they should consult their independent professional adviser(s).

By order of the Board
Jiyi Holdings Limited
Hou Wei
Chairlady

Hong Kong, 19 February 2025

As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Hou Lianchang and Mr. Chen Zenghua are the independent non-executive directors of the Company.