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NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 254)

PROFIT ALERT

This announcement is made by National United Resources Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board and the preliminary review on the Group's unaudited consolidated management accounts for the six months ended 31 December 2024 (the "**Current Period**"), the Company expects to record a loss attributable to the owner of the Company of approximately HK$13,000,000 to HK$19,000,000 for the Current Period, compared to a comparable loss of approximately HK$22,813,000 for the six months ended 31 December 2023. The Board considers that the decrease in the loss was mainly attributable to the contribution of the information technology business introduced to the Group in 2024, which has a relatively high gross profit margin and resulted in an increase in revenue of over HK$20,000,000, thereby helping the Group turn its gross loss into gross profit.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Current Period which have not been audited by the Company's auditor nor reviewed by the Company's audit committee, and may be subject to adjustments. Details of the Group's financial information and performance will be disclosed in the Group's interim results announcement for the Current Period which is expected to be released on 25 February 2025.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
National United Resources Holdings Limited
Ji Kaiping
Chairman

Hong Kong, 19 February 2025

As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman),Mr. Guo Peiyuan, Ms. Mao Na, Mr. Qiu Keshan and Mr. Tian Xin, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Ms. Chen Yen Yung.