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**復興亞洲絲路集團有限公司**  
**RENAISSANCE ASIA SILK ROAD GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 274)**

**COMPLETION OF LOAN CAPITALISATION THROUGH  
ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 7 February 2025. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise defined.

The Board is pleased to announce that the condition precedent to Completion had been satisfied and Completion took place on 20 February 2025. 89,118,654 Subscription Shares, representing approximately 13.27% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares immediately upon the Completion, have been successfully issued to the Subscriber at the Subscription Price of HK\$0.05 per Subscription Share pursuant to the terms of the Subscription Agreement.

To the best knowledge, information and belief of the Directors after having made all reasonable enquiries, the shareholding structure of the Company (i) immediately before Completion and (ii) immediately upon Completion is as follow:

Substantial Shareholders	Immediately before Completion		Immediately upon Completion	
	Number of shares	Approximate shareholding (%)	Number of shares	Approximate shareholding (%) (Note 5)
Zhongyingsheng International Investment Management Co., Limited (Note 1)	12,000,000	2.06	12,000,000	1.79
Reconstruction Capital Group Limited (Note 2)	63,442,757	10.89	63,442,757	9.45
Everbright Fortune Company Limited (Note 3)	59,878,834	10.28	59,878,834	8.92
Wang Yajun (Note 3)	18,000,000	3.09	18,000,000	2.68
China Zhongsheng Investment Limited (Note 4)	77,484,275	13.30	77,484,275	11.54
Subscriber	–	–	89,118,654	13.27
Public Shareholders	351,719,222	60.38	351,719,222	52.37
Total	<u>582,525,088</u>	<u>100.00</u>	<u>671,643,742</u>	<u>100.00</u>

Note(s):

1. Zhongyingsheng International Investment Management Co., Limited, is a company directly and wholly held by Mr. Xu Huiqiang, the non-executive Director, therefore, he is deemed to be interested in the Shares in which Zhongyingsheng International Investment Management Co., Limited is interested.
2. Reconstruction Capital Group Limited is a company directly held 50% by Ms. Sun Guiling and 50% by Mr. Wang Song, therefore, they are deemed to be interested in the Shares in which Reconstruction Capital Group Limited is interested.
3. Everbright Fortune Company Limited is beneficially owned by Ms. Wang Yajun, therefore, she is deemed to be interested in the Shares in which Everbright Fortune Company Limited is interested. Ms. Wang Yajun holds 18,000,000 shares by herself additionally.
4. China Zhongsheng Investment Limited is a company wholly-owned by Ms. Du Huiyan, therefore, she is deemed to be interested in the Shares in which China Zhongsheng Investment Limited is interested.
5. The percentages are subject to rounding difference, if any. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board  
**Renaissance Asia Silk Road Group Limited**  
**Wang Yajuan**  
*Executive Director*

Hong Kong, 20 February 2025

*As at the date of this announcement, the Board comprises the following directors:*

*Executive director:*  
Ms. Wang Yajuan

*Non-executive directors:*  
Mr. Xu Huiqiang  
Dr. Feng Xiaogang

*Independent non-executive  
directors:*  
Mr. Yang Jingang  
Mr. Zhang Zhen  
Mr. Wong Lim Yam