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Simcere Pharmaceutical Group Limited
先聲藥業集團有限公司
(Incorporated in Hong Kong with limited liability)
(Stock code: 2096)

PROFIT ALERT

This announcement is made by Simcere Pharmaceutical Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors ("**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended December 31, 2024 ("**FY2024**"), it is expected that:

1) the Group will record a revenue of approximately RMB6,620 million to RMB6,650 million for FY2024, representing an increase of approximately 0.2% to 0.6% as compared to the revenue of approximately RMB6,608 million for the year ended December 31, 2023 ("**FY2023**"). The Group will record a profit attributable to equity shareholders of the Company of approximately RMB718 million to RMB748 million for FY2024, representing an increase of approximately 0.4% to 4.6% as compared to the profit attributable to equity shareholders of the Company of approximately RMB715 million for FY2023.

2) The Group will record an adjusted profit attributable to equity shareholders of the Company[1] of approximately RMB1,003 million to RMB1,033 million for FY2024,representing an increase of approximately 39.5% to 43.7% as compared to the adjusted profit attributable to equity shareholders of the Company of approximately

1 To supplement the financial information presented in accordance with Hong Kong Financial Reporting Standards ("**HKFRS**"), the Group also uses adjusted profit attributable to equity shareholders of the Company as a non-HKFRS measure. Such measure is unaudited in nature and is not required by, or presented in accordance with, HKFRS.

RMB719 million for FY2023. The expected significant increase in adjusted profit attributable to equity shareholders of the Company is mainly attributable to the increase in gross profit as a result of the increase in the share of revenue from innovative pharmaceutical business.

The adjusted profit attributable to equity shareholders of the Company is defined by the Group as profit attributable to equity shareholders of the Company adjusted for the following items: (i) net realized and unrealized (loss)/gain on financial assets at fair value through profit or loss; (ii) interest expenses arising from redemption liability; (iii) the net gain on disposal of interest in subsidiaries; and (iv) income tax effect related to the above items. The Group is of the view that the Group's management and investors may benefit from referring to such measure in assessing the financial performance of the Group's core businesses by eliminating the impacts of certain non-recurring, non-cash and/or non-operating items.

The Company is still in the process of finalising the annual results of the Group for FY2024. The information contained in this announcement is based solely on the preliminary assessment of the Group's unaudited consolidated management accounts for FY2024, and is subject to finalisation and other potential adjustments, if any, and has not been reviewed or confirmed by the Group's auditors or the Audit Committee of the Board. Shareholders and potential investors of the Company should refer to the Group's annual results announcement for FY2024, which is expected to be published in late March 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Simcere Pharmaceutical Group Limited
Mr. Ren Jinsheng
Chairman and Chief Executive Officer

Hong Kong, February 20, 2025

As at the date of this announcement, the Board comprises Mr. REN Jinsheng as the Chairman and executive Director, Mr. TANG Renhong, Mr. WAN Yushan and Ms. WANG Xi as the executive Directors; Mr. SONG Ruilin, Mr. WANG Jianguo, Mr. WANG Xinhua and Mr. SUNG Ka Woon as the independent non-executive Directors.