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**FUTURE WORLD HOLDINGS LIMITED**

**未來世界控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**COMPLETION OF ISSUE OF NEW SHARES UNDER  
GENERAL MANDATE FOR SETTLEMENT OF PROMISSORY NOTE**

Reference is made to the announcement of the Company dated 15 January 2025 in relation to the issue of the Subscription Shares under the General Mandate for the settlement of the Promissory Note (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the **Announcement**.

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been fulfilled and the Completion took place on 21 February 2025 in accordance with the terms and conditions of the Subscription Agreement. An aggregate of 23,188,310 Subscription Shares have been allotted and issued to the Subscriber at the Subscription Price of HK\$0.6 per Share. The aggregate Subscription Price of HK\$13,912,986 were settled by the Subscriber by way of set-off against an equivalent outstanding amount under the Promissory Note. Upon the Completion, the Promissory Note has been redeemed in its entirety and the obligations of the parties to the Promissory Note shall cease and determine and neither party shall have any claim against each other in respect of the Promissory Note.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately prior to and upon the Completion is set out as follows:

Shareholder	Immediately prior to the Completion		Immediately upon the Completion	
	Number of Shares	Approximate %	Number of Shares	Approximate %
China Clean Energy Technology Limited ( <i>Note</i> )	50,316,589	19.71	50,316,589	18.07
Yu Qingrui	133,511	0.05	133,511	0.05
The Subscriber	21,700,000	8.50	44,888,310	16.12
Other Shareholders	183,169,482	71.74	183,169,482	65.76
Total	<u>255,319,582</u>	<u>100.00</u>	<u>278,507,892</u>	<u>100.00</u>

*Note:* China Clean Energy Technology Limited is wholly owned by Mr. Lai Long Wai, an executive Director and Mr. Lai Long Wai is deemed to have interests in the Shares held by China Clean Energy Technology Limited.

By Order of the Board  
**Future World Holdings Limited**  
**Wang Qian**  
*Chairlady*

Hong Kong, 21 February 2025

*As at the date of this announcement, the Board comprises (i) five executive Directors, namely Ms. Wang Qian, Mr. Liang Jian, Mr. Yu Qingrui, Mr. Su Wei and Mr. Lai Long Wai; and (ii) three independent non-executive Directors, namely Mr. He Yi, Mr. Guo Yaoli and Mr. Bong Chin Chung.*