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**Private and confidential**

25 February 2025

The Board of Directors  
Xinming China Holdings Limited  
Unit D, 7/F  
Kee Shing Centre  
74–76 Kimberley Road  
Tsim Sha Tsui,  
Kowloon, Hong Kong

Dear Sirs,

**Xinming China Holdings Limited (the “Company”) and its subsidiaries (collectively referred to as the “Group”).**

We refer to the circular of the Company dated 25 February 2025 (the “Circular”) in connection with the proposed rights issue of the Company on the basis of four rights shares for every one consolidated share held on the record date on a non-underwritten basis (the “Right Issue”). We hereby confirm that, as at 25 February 2025, we have no shareholding, directly or indirectly, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

This letter is prepared solely for your information and must not be filed with, or referred to (either in whole or in part) in the Circular or any other document or otherwise quoted, circulated or used for any other purposes without our prior written consent.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Global Link CPA", is positioned above the printed name of the signatory.

Global Link CPA Limited  
Certified Public Accountants  
Au Yeung Ming Yin Gordon  
Practising Certificate Number: P08219

Hong Kong