

*This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated February 28, 2025 (the “**Prospectus**”) issued by Chifeng Jilong Gold Mining Co., Ltd. (the “**Company**”) for detailed information about the Company and the Global Offering before deciding whether or not to invest in the shares being offered.*

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Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



Chifeng Jilong Gold Mining Co., Ltd.

赤峰吉隆黄金矿业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 205,652,000 H Shares (subject to the Offer Size Adjustment Option and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 20,565,200 H Shares (subject to reallocation and the Offer Size Adjustment Option)
Number of International Offer Shares	: 185,086,800 H Shares (subject to reallocation, the Offer Size Adjustment Option and the Over-allotment Option)
Maximum Offer Price	: HK\$15.83 per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock Code	: 6693

Sole Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers

Futu Securities

Livermore Holdings

SWHY(HK)

Victory Securities

Star River

Tiger Brokers

IMPORTANT NOTICE TO INVESTORS OF HONG KONG OFFER SHARES FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at cfgold.com.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the **White Form eIPO** service at www.eipo.com.hk; or
- (2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your broker or custodian who is a HKSCC Participant to give **electronic application instructions** via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed Prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses stated above.

Please refer to the section headed “How to Apply for the Hong Kong Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be made for a minimum of 200 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Hong Kong Offer Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>
200	3,197.93	4,000	63,958.58	60,000	959,378.72	2,000,000	31,979,291.10
400	6,395.86	5,000	79,948.23	70,000	1,119,275.19	2,500,000	39,974,113.88
600	9,593.79	6,000	95,937.87	80,000	1,279,171.64	3,000,000	47,968,936.66
800	12,791.72	7,000	111,927.52	90,000	1,439,068.11	3,500,000	55,963,759.43
1,000	15,989.64	8,000	127,917.17	100,000	1,598,964.55	4,000,000	63,958,582.20
1,200	19,187.57	9,000	143,906.81	200,000	3,197,929.11	4,500,000	71,953,404.98
1,400	22,385.50	10,000	159,896.45	300,000	4,796,893.66	5,000,000	79,948,227.76
1,600	25,583.43	20,000	319,792.91	400,000	6,395,858.22	6,000,000	95,937,873.30
1,800	28,781.36	30,000	479,689.36	500,000	7,994,822.78	7,000,000	111,927,518.86
2,000	31,979.29	40,000	639,585.83	1,000,000	15,989,645.56	8,000,000	127,917,164.40
3,000	47,968.93	50,000	799,482.28	1,500,000	23,984,468.33	10,282,600 ⁽¹⁾	164,415,129.34

(1) Maximum number of Hong Kong Offer Share you may apply for.

(2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

THE LISTING APPLICATION

The Company has applied to the Stock Exchange for the granting of listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering (including any H Shares which may be issued pursuant to the exercise of the Offer Size Adjustment Option and the Over-allotment Option).

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering consists of:

- the Hong Kong Public Offering of initially 20,565,200 H Shares (subject to reallocation and the Offer Size Adjustment Option), representing approximately 10% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 185,086,800 H Shares (subject to reallocation, the Offer Size Adjustment Option and the Over-allotment Option), representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In particular, subject to the requirements under Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange, the Overall Coordinators may, at their sole discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange, if such reallocation is done other than pursuant to the clawback mechanism as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus, the maximum total number of Offer Shares following such reallocation shall not exceed 41,130,400 Offer Shares (assuming the Offer Size Adjustment Option is not exercised), representing approximately two times the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering and 20% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

As part of the Global Offering, the Company has the Offer Size Adjustment Option under the Hong Kong Underwriting Agreement. The Offer Size Adjustment Option provides flexibility to increase the number of Offer Shares available for purchase under the Global Offering to cover additional market demand, if any. The Offer Size Adjustment Option may be exercised jointly by the Company and the Overall Coordinators prior to the execution of the International Underwriting Agreement and will expire upon execution of the International Underwriting Agreement. Under the Offer Size Adjustment Option, the Company may issue any number of H Shares up to an aggregate of 30,847,800 additional Offer Shares at the Offer Price. These Offer Size Adjustment Option Shares, if any, will be allocated in such manner as closely as practicable to maintain the proportionality between the Hong Kong Public Offering and the International Offering following the application of the reallocation arrangement described in the subsection headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. The Company will disclose in its allotment results announcement if and to what extent the Offer Size Adjustment Option has been exercised, or confirm that if the Offer Size Adjustment Option has not been exercised prior to the execution of the International Underwriting Agreement, it will lapse and cannot be exercised at any future date.

Pursuant to the Over-allotment Option, the International Underwriters will have the right, exercisable by the Sponsor-Overall Coordinator (on behalf of the International Underwriters) at any time from the Listing Date until 30 days from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 30,847,800 additional H Shares (representing 15% of the total number of Offer Shares available under the Global Offering assuming the Offer Size Adjustment Option is not exercised at all), or up to an aggregate of 35,474,800 additional H Shares (representing approximately 15% of the total number of Offer Shares available under the Global Offering assuming the Offer Size Adjustment Option is exercised in full), at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering, if any.

If the Over-allotment Option is exercised in full, the additional Offer Shares to be issued pursuant to the Over-allotment Option will represent approximately 1.6% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering (assuming the Offer Size Adjustment Option is not exercised at all), or 1.8% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering (assuming the Offer Size Adjustment Option is exercised in full). If the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange (www.hkexnews.hk) and on our website (cfgold.com), respectively.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus.

PRICING

The Offer Price will not be more than HK\$15.83 per Offer Share and is expected to be not less than HK\$13.72 per Offer Share. Applicants under the Hong Kong Public Offering are required to pay, on application (subject to application channel), the maximum Offer Price plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, amounting to a total of HK\$3,197.93 for one board lot of 200 Offer Shares.

If the Offer Price, as finally determined in the manner described in the section headed “Structure of the Global Offering — Pricing and Allocation”, is less than the maximum Offer Price, appropriate refund payments (including the brokerage, the AFRC transaction levy, the SFC transaction levy and the Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants, without interest.

EXPECTED TIMETABLE

Hong Kong Public Offering commences 9:00 a.m. on Friday,
February 28, 2025

Latest time to complete electronic applications under
White Form eIPO service through the designated
website at www.eipo.com.hk⁽²⁾ 11:30 a.m. on Wednesday,
March 5, 2025

Application lists for the Hong Kong
Public Offering open⁽³⁾ 11:45 a.m. on Wednesday,
March 5, 2025

Latest time to complete payment of **White Form eIPO**
applications by effecting internet banking
transfer(s) or PPS payment transfer(s) and giving
electronic application instructions to HKSCC⁽⁴⁾ 12:00 noon on Wednesday,
March 5, 2025

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give electronic application instructions via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the earliest and latest time as stated above, as this may vary by **broker** or **custodian**.

Application lists for the Hong Kong Public Offering close⁽³⁾ . . 12:00 noon on Wednesday, March 5,
2025

Expected Price Determination Date⁽⁵⁾ Thursday, March 6, 2025

Announcement of the final Offer Price, the level of indications
of interest in the International Offering, the level of
applications in the Hong Kong Public Offering and the
basis of allocation of the Hong Kong Offer Shares under
the Hong Kong Public Offering to be published and on
the website of the Stock Exchange at www.hkexnews.hk
and our website at cfgold.com⁽⁶⁾ at or before⁽⁷⁾ 11:00 p.m. on Friday,
March 7, 2025

The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- in the announcement to be posted on our website and the website of the Stock Exchange at **cfgold.com** and **www.hkexnews.hk**, respectivelyat or before 11:00 p.m. on Friday, March 7, 2025
- from the designated results of allocations website at **www.iporeresults.com.hk** (alternatively: **www.eipo.com.hk/eIPOAllotment**)from 11:00 p.m. on Friday, March 7, 2025 12:00 midnight on Thursday, March 13, 2025
- from the allocation results telephone enquiry by calling 2862 8555 between 9:00 a.m. and 6:00 p.m. on Monday, March 10, 2025 Tuesday, March 11, 2025 Wednesday, March 12, 2025 and Thursday, March 13, 2025

H Share certificates in respect of wholly or partially successful applications under the Hong Kong Public Offering to be dispatched or deposited into CCASS on or before⁽⁸⁾ Friday, March 7, 2025

White Form e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications under the Hong Kong Public Offering to be dispatched/collected on or before⁽⁹⁾ Monday, March 10, 2025

Dealings in the H Shares on the Stock Exchange expected to commence at9:00 a.m. on Monday, March 10, 2025

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangements as such arrangements may affect their rights and interests. All necessary arrangements have been made for enabling the H Shares to be admitted into CCASS.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9:00 a.m. on Friday, February 28, 2025 and end at 12:00 noon on Wednesday, March 5, 2025 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

<u>Application Channel</u>	<u>Platform</u>	<u>Target Investors</u>	<u>Application Time</u>
White Form eIPO service	www.eipo.com.hk	Investors who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Friday, February 28, 2025 to 11:30 a.m. on Wednesday, March 5, 2025, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Wednesday, March 5, 2025, Hong Kong time.
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit electronic application instructions on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would not like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **White Form eIPO** service and the HKSCC EIPO channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for the Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

PUBLICATION OF RESULTS

The Company expects to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Friday, March 7, 2025 on the website of the Stock Exchange (www.hkexnews.hk) and on the Company's website (cfgold.com). Results of allocations and the Hong Kong identity card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Friday, March 7, 2025.

DEALING

Dealing in the H Shares on the Hong Kong Stock Exchange is expected to commence on Monday, March 10, 2025. The H Shares will be traded in board lots of 200 H Shares and the stock code of the H Shares is 6693. The Company will not issue any receipts for sum paid on application or any temporary documents of title.

This announcement is available for viewing on the website of the Company at cfgold.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
Chifeng Jilong Gold Mining Co., Ltd.
赤峰吉隆黃金礦業股份有限公司
Wang Jianhua
Chairman and Executive Director

Hong Kong, February 28, 2025

As of the date of this announcement, the executive Directors are Mr. Wang Jianhua, Ms. Yang Yi-fang, Mr. Lyu Xiaozhao and Mr. Gao Bo, the non-executive Director is Mr. Zhang Xudong, the independent non-executive Directors are Dr. Mao Jingwen, Dr. Shen Zhengchang, Mr. Hu Nailian and Dr. Wong Yet Ping Ambrose.