

Disclaimer

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Cash Dividend with Scrip Option Announcement for Equity Issuer

Issuer name	China Education Group Holdings Limited
Stock code	00839
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	Not applicable
Title of announcement	FINAL DIVIDEND FOR THE YEAR ENDED 31 AUGUST 2024
Announcement date	26 November 2024
Status	Update to previous announcement
Reason for the update / change	Update on the information relating to scrip option and the closing date and time for option election

Information relating to the dividend

Dividend type	Final
Dividend nature	Ordinary
For the financial year end	31 August 2024
Reporting period end for the dividend declared	31 August 2024
Dividend declared	RMB 0.1028 per share
Date of shareholders' approval	21 January 2025
Default option	Cash

Information relating to scrip option

The price for converting cash dividend per scrip share in declared currency	HKD 2.456
Despatch date of share certificates	26 March 2025
First date of dealing in scrip shares	27 March 2025
Partial election of scrip shares	Yes
Fractional entitlements of scrip shares	Other
	The number of new shares to be received will be rounded down to the nearest whole number and the fractional entitlements to the scrip shares will be paid in cash (rounded down to the nearest cent).

Information relating to Hong Kong share register

Default currency and amount in which the dividend will be paid	HKD 0.1112 per share
Exchange rate	RMB 1 : HKD 1.082169
Closing date and time for option election	18 March 2025 16:30
Ex-dividend date	19 February 2025

Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	20 February 2025 16:30
Book close period	From 21 February 2025 to 26 February 2025
Record date	26 February 2025
Payment date	26 March 2025
Share registrar and its address	Computershare Hong Kong Investor Services Limited
	Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Information relating to withholding tax	
Details of withholding tax applied to the dividend declared	Not applicable
Information relating to listed warrants / convertible securities issued by the issuer	
Details of listed warrants / convertible securities issued by the issuer	Not applicable
Other information	
Other information	Not applicable
Directors of the issuer	
The executive directors of the Company are Dr. Yu Kai and Mr. Wang Rui, and the independent non-executive directors of the Company are Dr. Gerard A. Postiglione, Dr. Rui Meng and Dr. Wu Kin Bing.	