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CHINA LONGEVITY GROUP COMPANY LIMITED

中國龍天集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1863)

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE AND APPOINTMENT OF JOINT INDEPENDENT FINANCIAL ADVISERS

References are made to (a) the announcement of Alternative Liquidity Index, LP (the “**Offeror**”) regarding the Partial Offer published on 11 February 2025 (the “**Offeror Announcement**”); and (b) the announcement (the “**Announcement**”) of China Longevity Group Company Limited (the “**Company**”) on 13 February 2025 made pursuant to Rule 13.09(2) of the Listing Rules, the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 3.2 and 3.8 of the Takeovers Code. Unless otherwise defined in this announcement, capitalised terms used in this announcement have the same meanings as defined in the Offeror Announcement and the Announcement.

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE

The Board would like to announce that an independent board committee (the “**Independent Board Committee**”) comprising all independent non-executive Directors who have no direct or indirect interest in the Partial Offer, namely Mr. Lau Chun Pong, Mr. Lu Jiayu and Ms. Jiang Ping, has been established in accordance with Rules 2.1 and 2.8 of the Takeovers Code to advise and give a recommendation to the Qualifying Shareholders as to whether the terms of the Partial Offer are fair and reasonable and as to the acceptance of the Partial Offer.

APPOINTMENT OF JOINT INDEPENDENT FINANCIAL ADVISERS

The Board further announces that Silverbricks Securities Company Limited, a corporation licensed to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts) and Type 6 (advising on corporate finance) regulated activities under the SFO and VBG Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, have been appointed by the Company with the approval of the Independent Board Committee as the joint independent financial advisers (the “**Joint Independent Financial Advisers**”) to advise the Independent Board Committee in respect of the Partial Offer and as to its acceptance.

GENERAL

The letter of advice from the Joint Independent Financial Advisers and the recommendation of the Independent Board Committee in respect of the Partial Offer will be included in the response document relating to the Partial Offer to be issued by the Company pursuant to the Takeovers Code.

SUSPENSION OF TRADING

Trading of shares of the Company has been suspended since 14 February 2013 and will remain suspended until further notice.

As of the date of this announcement, the Company has not received any notice from the Stock Exchange stating that it is proceeding to delist the Company.

By order of the Board
China Longevity Group Company Limited
Liu Jun
Chairman and Executive Director

Hong Kong, 3 March 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Liu Jun, Mr. Jiang Shisheng and Mr. Gao Juwen, and three independent non-executive Directors are Mr. Lau Chun Pong, Mr. Lu Jiayu and Ms. Jiang Ping.

All the Directors jointly and severally accept fully responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.