天安卓健有限公司
TIAN AN MEDICARE LIMITED
*(Incorporated in Bermuda with limited liability)*
**(Stock Code: 383)**

# POSITIVE PROFIT ALERT

This announcement is made by Tian An Medicare Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the year ended 31 December 2024 and information currently available, subject to any impairment adjustment(s), fair value change and/or provision adjustment(s) on properties or other adjustment(s), the Group is expected to record a profit attributable to the Shareholders in the estimated range of approximately HK$19.9 million to HK$29.9 million for the year ended 31 December 2024 as compared with the profit attributable to the Shareholders of approximately HK$14.7 million (restated for the effect of change in accounting policy as announced by the Company's announcement dated 9 July 2024) for the year ended 31 December 2023. This was mainly due to (i) the increase in revenue from operations of the Healthcare Division; (ii) the decrease in finance costs of borrowings in the People's Republic of China (the "**PRC**") but were partially off-set by (iii) the increase in loss on fair value of investment properties; (iv) the increase in net foreign exchange loss; (v) the written-off and provision of trade receivables related to medical insurance settlement; and (vi) the net loss related to closure of the polyclinic in Nanjing, the PRC.

This positive profit alert announcement is only based on the preliminary review on the relevant unaudited consolidated management accounts of the Group for the year ended 31 December 2024 and information currently available, which have not been audited or reviewed by the auditor nor reviewed by the audit committee of the Company, and therefore is subject to adjustments where necessary. Accordingly, the actual results of the Group for the year ended 31 December 2024 may be different from what is disclosed in this announcement. The Company is still in the process of finalizing the annual results of the Group for the year ended 31 December 2024. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2024, which is expected to be released on 10 March 2025.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

On behalf of the Board
**Tian An Medicare Limited**
**Kong Muk Yin**
*Executive Director*

Hong Kong, 3 March 2025

*As at the date of this announcement, the Board comprises Mr. Kong Muk Yin, Mr. Guo Meibao and Mr. Zhou Haiying being Executive Directors; Mr. Lee Seng Hui (Chairman), Mr. Mark Wong Tai Chun, Mr. Gao Zhaoyuan and Ms. Zhang Yuanyuan being Non-Executive Directors; and Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert, Ms. Yang Lai Sum, Lisa and Mr. Cao Dan being Independent Non-Executive Directors.*