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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

VOLUNTARY ANNOUCEMENT SUPPLEMENTAL AGREEMENT IN RESPECT OF PROPOSED ACQUISITION OF BOT CONCESSION PROJECT

This announcement is made by China Beidahuang Industry Group Holdings Limited (the "**Company**"), voluntarily to inform the shareholders of the Company (the "**Shareholders**") and potential investors of the latest development in the Group's business.

INTRODUCTION

Reference is made to the announcement of the Company dated 13 January 2025 (the "**Announcement**") in relation to the Proposed Acquisition of BOT Concession Project. Unless otherwise defined, capitalised terms herein shall have the same meanings as referred to in the Announcement.

SUPPLEMENTAL AGREEMENT

The Company and the Potential Vendor has entered into a supplemental agreement (the "**Supplemental Agreement**") on 28 February 2025 (after trading hours). Pursuant to the Supplemental Agreement, the Parties agreed to extend the due diligence period to (i) 30 March 2025, if the Louang Namtha Province Government of Laos approves that the BOT concession of the "Laos Boten International Port Health, Animal and Plant Inspection and Quarantine Center" is still legal and valid (the "**Written Consent**") on or before 15 March 2025; or (ii) within 20 days from the date of obtaining the Written Consent, if the Louang Namtha Province Government of Laos approves that the BOT concession of the "Laos Boten International Port Health, Animal and Plant Inspection and Quarantine Center" is still legal and valid after 15 March 2025.

Save as disclosed in this announcement, all other terms and conditions of the Agreement remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

The Potential Acquisition is subject to, among other things, the signing of the Formal Agreement, the terms and conditions of which are yet to be agreed. Shareholders and potential investors of the Company should note that the Potential Acquisition may or may not materialise. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Liu Xiaoping
Vice–chairman

Hong Kong, 3 March 2025

As at the date of this announcement, the Executive Directors are Mr. Liu Xiaopeng (Vice-chairman), Mr. Ke Xionghan and Mr. Chen Chen, the Non-executive Directors are Mr. Li Jin (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei, and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.