5,000,000

Status: New Submission



For the month ended:

Balance at close of the month

28 February 2025

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchan	ges and Clearing Limited									
Name of Issuer:	Genscript Biotech Corpo	ration								
Date Submitted:	04 March 2025									
I. Movements in Aut	horised / Registered Sha	re Capital								
1. Class of shares	Ordinary shares		Type of shares	Not appl	icable		Listed on the Exchanç	ge (Note 1)	Yes	
Stock code (if listed)	01548		Description						•	
		Number o	f authorised/registere	d shares		Par value	9	Auth	norised/register	red share capital
Balance at close of preceding month			5,000,000,000		USD	0.001		USD	5,000,000	
Increase / decrease (-)		0					USD			

5,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 5,000,000

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0.001 USD

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	ass of shares Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	01548		Description						
			oer of issued shares ding treasury shares)		Number of treasury shares		Total number of issued shares		
Balance at close of preceding month		2,147,436,483		0		2,147,436,483			
Increase / decrease (-)		0		0					
Balance at close of the month		2,147,436,483			0			2,147,436,483	

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares Ordinary shares		Type of shar	es Not applic	able	Listed on the Exchange (Note 1)		Yes		
Sto	ck code (if listed)	01548	Description						
Part	iculars of share option scheme	Number of share options outstanding at close of preceding month	Movement during	the month	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred ou of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Pre-IPO Share Option Scheme	24,851,652		0	24,851,652	0	0	24,851,652	(
Gen	General Meeting approval date (if applicable) 15 July 2015								
2).	Post-IPO Share Option Scheme	34,688,363		0	34,688,363	3 0	0	34,688,363	211,642,174
General Meeting approval date (if applicable) 07 December 2015									

Ordinary shares (AA1)	Increase in issued shares (excluding treasury shares):		
Ordinary shares (AA2)	Decrease in treasury shares:		
HKD 0	Total funds raised during the month from exercise of options:		

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

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(E).	Other	Movements	in Issued	Shares and/or	Treasury	Shares
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Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations	Not applicable
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Submitted by: Jiange MENG

Title: Director

(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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