



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Ocumension Therapeutics (the “Company”) (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 05 March 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01477	Description	Ordinary shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	5,000,000,000	USD	0.00001	USD	50,000	
Increase / decrease (-)	0			USD		
Balance at close of the month	5,000,000,000	USD	0.00001	USD	50,000	

Total authorised/registered share capital at the end of the month: USD 50,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01477	Description	Ordinary shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		816,446,514	17,687,000	834,133,514		
Increase / decrease (-)		-98,000	745,000			
Balance at close of the month		816,348,514	18,432,000	834,780,514		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes					
Stock code (if listed)		01477		Description	Ordinary shares										
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month	
1).	Employee Stock Option Plan (Adopted by the Company on 23 May 2018, as amended from time to time)	15,497,316	Granted		0		14,850,316	647,000	0	14,850,316	0				
			Exercised - new shares involved		-647,000										
			Cancelled		0										
			Lapsed		0										
General Meeting approval date (if applicable) 23 May 2018															
2).	2021 Share Option Scheme (Adopted by the Company on 31 August 2021, as amended from time to time)	24,274,728	Granted		0		24,237,430	0	0	0	38,821,324				
			Exercised - new shares involved		0										
			Cancelled		0										
			Lapsed		-37,298										
General Meeting approval date (if applicable) 31 August 2021															

Increase in issued shares (excluding treasury shares): 647,000 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD 945,136.05

(B). Warrants to Issue Shares of the Issuer

1. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)		Yes						
Stock code (if listed)		01477		Description		Ordinary shares										
Description of Warrants		Currency	Nominal value at close of preceding month		Movement during the month			Nominal value at close of the month		Number of new shares issued during the month pursuant thereto (B1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (B2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		
1).	1,000,000 unlisted warrants issued on 13 August 2021	HKD	23,880,000		Issued	0			23,880,000		0		0		1,000,000	
					Exercised	0										
					Cancelled	0										
					Lapsed	0										
Stock code of the Warrant (if listed on the Exchange) (Note 1)																
Subscription price		HKD	23.88													
Date of expiry		13 August 2025														
General Meeting approval date (if applicable)		29 June 2021														

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (BB1)

Decrease in treasury shares: 0 Ordinary shares (BB2)

Remarks:

On 13 August 2021, in accordance with the terms and conditions of the warrant subscription agreement dated 14 April 2021, the Company issued 1,000,000 warrants to Alimera Sciences, Inc., conferring it rights to subscribe for an aggregate of 1,000,000 warrant shares at the subscription price of HK\$23.88 per share. For details, please refer to the Company's announcements dated 14 April 2021 and 13 August 2021, respectively.

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01477	Description	Ordinary shares			
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	2021 Share Award Scheme (Adopted by the Company on 2 July 2021, as amended from time to time)			0	0	0

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (DD1)

Decrease in treasury shares: 0 Ordinary shares (DD2)

Remarks:

(1) Issue of 18,936,000 ordinary shares on 21 December 2021 pursuant to the 2021 Share Award Scheme adopted by the Company on 2 July 2021 and the specific mandate sought from the shareholders of the Company at the extraordinary general meeting of the Company held on 31 August 2021.

(2) Issue of 14,660,000 ordinary shares on 9 December 2022 pursuant to the 2021 Share Award Scheme adopted by the Company on 2 July 2021 and the specific mandate sought from the shareholders of the Company at the extraordinary general meeting of the Company held on 25 November 2022.

(3) On 25 November 2022, the shareholders approved the refreshment of the scheme mandate limit to 53,424,000 ordinary shares, which is applicable to all share schemes of the Company.

Number of ordinary shares to be vested at close of preceding month: 9,664,975 ordinary shares

Movement during the month: Lapsed: 5,313 ordinary shares

Number of ordinary shares to be vested at close of the month: 9,659,662 ordinary shares

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)		Yes					
Stock code (if listed)		01477		Description		Ordinary shares									
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)					
														Currency	Amount
1).	Repurchase of shares (shares held as treasury shares)			HKD	4.0432	13 February 2025	20 June 2024	-335,500	335,500						
2).	Repurchase of shares (shares held as treasury shares)			HKD	4.0974	14 February 2025	20 June 2024	-107,000	107,000						
3).	Repurchase of shares (shares held as treasury shares)			HKD	4.2787	17 February 2025	20 June 2024	-31,000	31,000						
4).	Repurchase of shares (shares held as treasury shares)			HKD	4.5552	24 February 2025	20 June 2024	-61,500	61,500						
5).	Repurchase of shares (shares held as treasury shares)			HKD	4.5302	25 February 2025	20 June 2024	-66,000	66,000						
6).	Repurchase of shares (shares held as treasury shares)			HKD	4.4894	28 February 2025	20 June 2024	-144,000	144,000						

Increase/ decrease (-) in issued shares (excluding treasury shares): -745,000 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 745,000 Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -98,000 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 745,000 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lian Yong CHEN

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.