Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

POSITIVE PROFIT ALERT

This announcement is made by the Company under Part XIVA of the SFO and pursuant to Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform that based on a preliminary assessment, the Group is expected to record a substantial increase of approximately 310% to 320% in its consolidated profit after taxation attributable to the Shareholders for the year ended 31st December, 2024 as compared with that of HK$42.68 million for the corresponding period in 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the "**Company**", and when together with its subsidiaries, the "**Group**") under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**SFO**") and pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a substantial increase of approximately 310% to 320% in its consolidated profit after taxation attributable to the Shareholders for the year ended 31st December, 2024 as compared with that of HK$42.68 million for the corresponding period in 2023.

Such expected increase in the consolidated profit of the Group is mainly related to the property development and investment business of the Group in Shanghai, the People's Republic of China. There was a forfeiture of deposit upon termination of a disposal of 100% equity interest in a wholly-owned subsidiary of the Company which is engaged in property development. In addition, the Group recorded an unrealized revaluation surplus on investment properties of the Group in Shanghai arising from a market valuation at the end of the year under review pursuant to the applicable accounting standards, in contrast to the corresponding period in 2023, when a revaluation deficit on the investment properties was recorded.

The Company is in the process of finalizing the annual results of the Group for the year ended 31st December, 2024. The information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor and may be subject to adjustments. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2024 are expected to be announced by the Company by the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 6th March, 2025

As at the date of this announcement, the Board comprises three executive directors, Madam Hsu Feng (Chairman and Managing Director), Mr Albert Tong (Vice-Chairman) and Mr Tong Chi Kar Charles (Vice-Chairman), and three independent non-executive directors, Mr Cheung Siu Ping, Oscar, Mr Lee Chan Fai and Mr Ng Chi Him.