XINDA INVESTMENT HOLDINGS LIMITED

鑫達投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1281)

PROFIT WARNING

This announcement is made by Xinda Investment Holdings Limited (the **"Company"**, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the **"Directors**") of the Company informs the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management account of the Group for the year ended 31 December 2024 (the "**Year 2024**") and the information currently available to the Group, the Group is expected to record a net loss of approximately RMB23,000,000 to RMB28,000,000 attributable to owners of the Company in Year 2024, while there was a net loss of RMB18,179,000 attributable to owners of the Company in year ended 31 December 2023 (the "**Year 2023**").

According to the information currently available to the Board, the increase in loss attributable to owners of the Company is mainly attributable to, among others, the following factor: there is a distributed solar power plant of the Group with a capacity of approximately 6.6 megawatts, the management expects that the recovery of the national renewable energy power generation subsidy ("**National Subsidy**") for this power plant is not optimistic, therefore with the principle of prudence, in the Year 2024, the Group made an impairment provision of totally approximately RMB53,960,000 for the accounts receivable related to the National Subsidy and the assets of the power plant.

As the Company is still in the process of preparing and finalising the annual results for the Year 2024, the information contained in this announcement is only a preliminary assessment made by the Board and the Company's management based on a preliminary review of the unaudited consolidated management account of the Group for the year ended 31 December 2024 and the information currently available to the Group, which has not been audited nor confirmed by the auditor or the audit committee of the Company, and is subject to finalisation and adjustments. The results announcement for the Year 2024 of the Group is expected to be published in the end of March 2025.

The Shareholders and the potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Xinda Investment Holdings Limited
Wei Qiang
Chairman

Hebei, 6 March 2025

As at the date of this announcement, the executive Directors are Mr. Wei Qiang and Ms. Zou Yanhong, and the independent non-executive Directors are Dr. Han Qinchun, Mr. Wong,Yik Chung John and Mr. Feng Zhidong.