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## **ALTERNATIVE LIQUIDITY INDEX, LP**

*(A Delaware limited partnership)*

### **ANNOUNCEMENT**

**PRE-CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY  
SOMERLEY CAPITAL LIMITED  
FOR AND ON BEHALF OF  
ALTERNATIVE LIQUIDITY INDEX, LP  
TO ACQUIRE A MAXIMUM OF 85,261,250 SHARES IN  
CHINA LONGEVITY GROUP COMPANY LIMITED  
(STOCK CODE: 1863)  
(A COMPANY INCORPORATED IN THE CAYMAN ISLANDS  
WITH LIMITED LIABILITY)**

### **SATISFACTION OF PRE-CONDITION**

**Financial Adviser to the Offeror**



**SOMERLEY CAPITAL LIMITED**

Reference is made to the announcement issued by Alternative Liquidity Index, LP (the “**Offeror**”) dated 11 February 2025 in relation to the Partial Offer (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the section headed “PRE-CONDITIONAL VOLUNTARY CASH PARTIAL OFFER – Pre-Condition to the Partial Offer” of the Announcement, the making of the Partial Offer is subject to (i) the obtaining of consent from the Executive for the Partial Offer under Rule 28.1 of the Takeovers Code; and (ii) the obtaining of a waiver from requirement under Rule 28.7 of the Takeovers Code from the Executive in connection with the making of the Partial Offer for a specified range (rather than a precise number) of Shares. It was further disclosed that the Offeror will issue a further announcement as soon as practicable after the Pre-Condition has been satisfied.

The Offeror is pleased to announce that on 7 March 2025, the Executive (i) has consented to the Partial Offer under Rule 28.1 of the Takeovers Code; and (ii) pursuant to section 2.1 of the Introduction to the Codes on Takeovers and Mergers and Share Buy-backs, has waived strict compliance with Rule 28.7 of the Takeovers Code and has consented to the Partial Offer being made to acquire a specified range between 1% and 10% of the Shares in issue as at the date of the Announcement.

In accordance with Rule 8.2 of the Takeovers Code, the Offeror is required to despatch the Offer Document containing, among others, the terms and conditions of the Partial Offer and the Form of Acceptance, to the Shareholders no later than 21 days after the date of the Announcement (i.e. by 4 March 2025). As disclosed in the announcement issued by Alternative Liquidity on 4 March 2025, an application has been made to the Executive to extend the deadline for despatch of the Offer Document to a date falling on or before 11 March 2025, and the Executive has consented to such extension on 6 March 2025. In accordance with Rule 8.4 of the Takeovers Code, the Offeree Company is required to despatch the Offeree Document no later than 14 days after the date of the Offer Document (i.e. by 25 March 2025). The Offeror is in the course of preparing the Offer Document in accordance with the Takeovers Code. The Offer Document will be despatched to the Shareholders on or before 11 March 2025. Qualifying Shareholders are encouraged to read the Offer Document and the Offeree Document carefully, before deciding whether or not to accept the Partial Offer.

**WARNING: Shareholders and potential investors of the Offeree Company should note that the Partial Offer will be subject to the satisfaction of the Condition. Accordingly, the Partial Offer may lapse if it is made but does not become unconditional. Shareholders and potential investors of the Offeree Company are advised to exercise caution when dealing in the securities of the Offeree Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

By order of **Jacob Mohs**  
managing member of  
**Alternative Liquidity GP LLC,**  
acting in its capacity as the general partner to  
**Alternative Liquidity Index, LP**  
*Offeror*

Hong Kong, 7 March 2025

*Alternative Liquidity GP LLC, acting as general partner to the Offeror, and Mr. Jacob Mohs, the managing member of Alternative Liquidity GP LLC, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirms, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

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