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ALTERNATIVE LIQUIDITY INDEX, LP

(A Delaware limited partnership)

DESPATCH OF OFFER DOCUMENT RELATING TO THE CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY SOMERLEY CAPITAL LIMITED

FOR AND ON BEHALF OF

ALTERNATIVE LIQUIDITY INDEX, LP

**TO ACQUIRE A MAXIMUM OF 85,261,250 SHARES IN
CHINA LONGEVITY GROUP COMPANY LIMITED**

(STOCK CODE: 1863)

**(A COMPANY INCORPORATED IN THE CAYMAN ISLANDS WITH
LIMITED LIABILITY)**

Financial Adviser to the Offeror



SOMERLEY CAPITAL LIMITED

Reference is made to (i) the announcement issued by Alternative Liquidity Index, LP (the “**Offeror**”) dated 11 February 2025 in relation to the Partial Offer; and (ii) the announcement issued by the Offeror dated 4 March 2025 in relation to the delay in despatch of the Offer Document; and (iii) the Offer Document issued by the Offeror dated 11 March 2025. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

DESPATCH OF THE OFFER DOCUMENT

The Offer Document (accompanied by the Form of Acceptance) containing, among other things, the terms and conditions of the Partial Offer, has been despatched to the Shareholders on 11 March 2025 in accordance with the Takeovers Code. Copies of the Offer Document and the accompanying Form of Acceptance are also available on the website of the Stock Exchange.

EXPECTED TIMETABLE

The timetable set out below is indicative only and is subject to change. Any changes to the timetable will be announced by the Offeror. Unless otherwise expressly stated, all time and date references contained in this announcement refer to Hong Kong time and dates.

Despatch date of the Offer Document
and the accompanying Form of Acceptance and
commencement date of the Partial Offer (*Note 1*) Tuesday, 11 March 2025

Latest time for posting of the Offeree Document (*Note 2*) Tuesday, 25 March 2025

Ching Ming Festival (public holiday in Hong Kong) Friday, 4 April 2025

Latest time and date for acceptance of the Partial Offer
on the First Closing Date (*Note 3*) 4:00 p.m. on
Tuesday, 8 April 2025

Announcement of the results of the Partial Offer as at the
First Closing Date (or its extension or revision, if any), to be
posted on the website of the Stock Exchange by 7:00 p.m. on
Tuesday, 8 April 2025

Good Friday (public holiday in Hong Kong). Friday, 18 April 2025

Easter Monday (public holiday in Hong Kong). Monday, 21 April 2025

Latest time and date for acceptance of the Partial Offer assuming
the Partial Offer becomes or is declared unconditional on the
First Closing Date (i.e. the Final Closing Date) (*Note 4*) 4:00 p.m. on
Tuesday, 22 April 2025

Announcement of the results of the Partial Offer as at the
Final Closing Date to be posted on the website of the
Stock Exchange (*Note 5*). by 7:00 p.m. on
Tuesday, 22 April 2025

Designated agent starts to stand in the market to provide
matching services for sale and purchase of odd lots
holdings of Shares (assuming that the Partial Offer
becomes or is declared unconditional as to acceptances
on the First Closing Date) 9:00 a.m. on
Wednesday, 23 April 2025

Labour Day (public holiday in Hong Kong) Thursday, 1 May 2025

Latest date for posting of remittances for the amount
due in respect of valid acceptances received
under the Partial Offer on the Final Closing Date (*Note 6*) Friday, 2 May 2025

Latest date for despatch of share certificate(s) and/or
any transfer receipt(s) and other document(s)
of title for Shares tendered but not taken up or
share certificate(s) in respect of the balance of
such Shares (assuming that the Partial Offer
becomes or is declared unconditional as to acceptances
on the First Closing Date) Friday, 2 May 2025

Designated agent ceases to stand in the market to provide
matching services for sale and purchase of odd lots
holdings of Shares (assuming that the Partial Offer
becomes or is declared unconditional as to acceptances
on the First Closing Date) Wednesday, 4 June 2025

Notes:

1. The Partial Offer is open for acceptance on and from Tuesday, 11 March 2025, being the date of posting of the Offer Document, until 4:00 p.m. on the Closing Date, i.e. the later of the Final Closing Date on Tuesday, 22 April 2025 or the date falling 14 days after the Partial Offer becomes or is declared unconditional in all respects, or if the Partial Offer is extended with the permission of the Executive, any subsequent Closing Date as extended and announced by the Offeror with the permission of the Executive.
2. In accordance with the Takeovers Code, the Offeree Company is required to post the Offeree Document to the Shareholders no later than 14 days after the date of the Offer Document, unless the Executive consents to a later date and the Offeror agrees to extend the First Closing Date by the number of days in respect of which the delay in the posting of the Offeree Document is agreed.
3. In accordance with the Takeovers Code, where the Offeree Document is posted after the date of the Offer Document, the Partial Offer must be open for acceptance for at least 28 days after the date of the Offer Document. The Offeror may extend the Partial Offer only with the permission of the Executive. In the event that valid acceptances are received for less than the required number of 8,526,125 Offer Shares by the First Closing Date, the Partial Offer will not proceed and will lapse immediately unless the First Closing Date is extended by the Offeror with the permission of the Executive. The Offeror will issue an announcement in relation to any revision or extension of the Partial Offer, which will state the next Closing Date.
4. The Offeror may only extend the Partial Offer with the permission of the Executive Subject thereto, pursuant to Rule 28.4 of the Takeovers Code: (a) if on a Closing Date acceptances received equal or exceed the minimum number of 8,526,125 Shares stated in the section headed “Condition to the Partial Offer” in the “Letter from Somerley Capital” in the Offer Document, the Offeror must declare the Partial Offer unconditional as to acceptances and extend the Final Closing Date to the 14th day thereafter and the Offeror cannot further extend the Final Closing Date; (b) if the acceptance condition is fulfilled during the period between the Despatch Date and the date

which is 14 days before the First Closing Date, the Offeror must declare the Partial Offer unconditional as to acceptances on the day the acceptance condition is met, provided that the Partial Offer would remain open for acceptance for not less than 14 days thereafter, and the Offeror cannot extend the First Closing Date and the Final Closing Date would be on (but no earlier than) the First Closing Date; or (c) if the acceptance condition is fulfilled within the 14-days period before the First Closing Date, the Partial Offer would remain open for acceptance for 14 days after the Partial Offer is declared unconditional as to acceptance (i.e. the Final Closing Date). The Offeror will make an announcement when the Partial Offer becomes unconditional in all respects.

5. The announcement will comply with the disclosure requirements under Rule 19.1 and Note 7 to Rule 19 of the Takeovers Code and will include, among other things, the results of the Partial Offer and details of the way in which the pro rata entitlement for each accepting Shareholder was determined.
6. Subject to the Partial Offer becoming unconditional, remittances in respect of the consideration payable for the Offer Shares tendered under the Partial Offer will be posted by ordinary post to the accepting Shareholders at their own risk as soon as possible but in any event no later than seven business days following the Final Closing Date.
7. If there is any severe weather condition in force in Hong Kong:
 - (a) at any local time before 12:00 noon but no longer in force after 12:00 noon on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances, the latest time for acceptance of the Partial Offer will remain at 4:00 p.m. on the same business day and the latest date for the despatch of remittances will remain on the same business day; or
 - (b) at any local time between 12:00 noon and 4:00 p.m. on the latest date for acceptance of the Partial Offer and the latest date for despatch of remittances for the amounts due under the Partial Offer in respect of valid acceptances the latest time for acceptance of the Partial Offer and the latest date for the despatch of remittances will be rescheduled on the following business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

“severe weather” refers to the scenario where typhoon signal No. 8 or above, a black rainstorm warning (as issued by the Hong Kong observatory), or the “extreme conditions” warning (as announced by the Hong Kong Government) is in force in Hong Kong.

Save as mentioned above, if the latest time for acceptance of the Partial Offer does not take effect on the date and time as stated above, the other dates mentioned above may be affected. The Offeror will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

WARNING: Shareholders and potential investors of the Offeree Company should note that the Partial Offer will be subject to the satisfaction of the Condition. Accordingly, the Partial Offer may lapse if it is made but does not become unconditional. Shareholders and potential investors of the Offeree Company are advised to exercise caution when dealing in the securities of the Offeree Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

By order of **Jacob Mohs**
managing member of
Alternative Liquidity GP LLC,
acting in its capacity as the general partner to
Alternative Liquidity Index, LP
Offeror

Hong Kong, 11 March 2025

Alternative Liquidity GP LLC, acting as general partner to the Offeror, and Mr. Jacob Mohs, the managing member of Alternative Liquidity GP LLC, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirms, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk.