中金投集团

China Financial Services Holdings Ltd

China Financial Services Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 605)

POSITIVE PROFIT ALERT

This announcement is made by China Financial Services Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group and other information currently available to the Board, it is expected to record a net profit attributable to owners of the Company for the year ended 31 December 2024 of not less than approximately HK$35.0 million as compared to a net loss of approximately HK$160.0 million for the year ended 31 December 2023.

Based on the information currently available, the Board is of the view that the net profit attributable to owners of the Company for the year ended 31 December 2024 was mainly attributable to (i) a reversal of loan and interest payables, liabilities from loan guarantee contracts amounting to approximately HK$170.3 million resulted from finalising the settlement with certain investors/lenders in respect of the Unauthorised Loans and Unauthorised Guarantees; (ii) improvement of net interest income and service income as the interest and handling expenses reduced by more than 56% during the year even though the revenue is decreased by about 23%; and (iii) decrease in impairment loss on loan receivables as there is sight of gradual recovery in the China's property market in 2024.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2024, the information contained in this announcement is only based on the preliminary assessment on the information currently available to the management of the Company which has not been audited or reviewed by the auditors of the Company or the audit committee of the Board. The actual results of the Group for the year ended 31 December 2024 to be published may be different from the information disclosed in this announcement.

Shareholders and potential investors are advised to refer to the annual results announcement of the Group for the year ended 31 December 2024 which is expected to be published by the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Financial Services Holdings Limited
Chung Chin Keung
Company Secretary

Hong Kong, 11 March 2025

As at the date of this announcement, the directors of the Company are:

Executive Director:
Mr. Zhang Min *(Chief Executive Officer)*

Independent Non-executive Directors:
Mr. John Paul Ribeiro
Mr. Zhang Kun
Mr. Chan Chun Keung
Mr. Lee Ka Wai
Madam Zhan Lili