

Strictly Private & Confidential

14 March 2025

**HSC Resources Group Limited**

Unit 1603,16/F., Tower 1  
Enterprise Square  
9 Sheung Yuet Road  
Kowloon Bay, Kowloon  
Hong Kong

Dear Sirs,

**Re: HSC Resources Group Limited (the “Company”, together with its subsidiaries, the “Group”) – Proposed Rights Issue**

We refer to the circular of the Company (the “Circular”) dated 14 March 2025 relating to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

As at the Latest Practicable Date, we have given and have not withdrawn our written consent to the issue of the Circular, with the inclusion of our letter and opinion and the reference to our name and opinions in the form and context in which they appear in the Circular.

Yours faithfully,  
For and on behalf of  
**Messis Capital Limited**



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Angus Au Yeung  
Managing Director