Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Xinjiang Xinxin Mining Industry Co., Ltd.*
新疆新鑫礦業股份有限公司
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 3833)

ANNOUNCEMENT
DELAY IN DESPATCH OF CIRCULAR
– MAJOR TRANSACTION AND CONNECTED TRANSACTION
NOTICE OF BOARD MEETING

Delay in despatch of circular – major transaction and connected transaction

Reference is made to the announcement of Xinjiang Xinxin Mining Industry Co., Ltd.* (新疆新鑫礦業股份有限公司) (the "**Company**") dated 14 February 2025 in relation to the major transaction and connected transaction in relation to the acquisition of 51% equity interest in the Target Company (the "**Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same respective meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further information on the Equity Transfer Agreement and the transactions contemplated thereunder; (ii) financial and other information on the Target Company; (iii) unaudited pro forma financial information on the Enlarged Group; (iv) the Competent Person's Report and the Valuation Report as required by Chapter 18 of the Listing Rules; (v) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Equity Transfer Agreement and the transactions contemplated thereunder; (vi) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (vii) a notice of the EGM, was expected to be despatched to the Shareholders on or before 14 March 2025.

As additional time is required for preparing and finalising the contents of the Circular, the despatch date of the Circular will be postponed to a date falling on or before 28 March 2025.

Notice of board meeting

The board of directors (the "**Board**") of Xinjiang Xinxin Mining Industry Co., Ltd.* (the "**Company**") hereby announces that a meeting of the Board will be held on Friday, 28 March 2025 at 11:30 a.m. for the purposes of considering and approving, among other matters, the annual results of the Company and its subsidiaries for the year ended 31 December 2024; the publication of the annual results of the Company and its subsidiaries for the year ended 31 December 2024; and the declaration and payment of final dividend (if any) for the year ended 31 December 2024.

By Order of the Board
Xinjiang Xinxin Mining Industry Co., Ltd.*
Wu Ning, Lam Siu Wing
Joint Company Secretaries

Xinjiang, the People's Republic of China, 14 March 2025

As at the date of this announcement, the executive director of the Company is Mr. Chen Yin; the non-executive directors of the Company are Mr. Qi Xinhui, Mr. Zhou Chuanyou, Mr. Wang Lijian, Ms. Chen Yang and Mr. Hu Chengye; and the independent non-executive directors of the Company are Mr. Hu Benyuan, Mr. Huang Yong and Mr. Lee Tao Wai.

* *For identification purposes only*