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## 中国南方航空股份有限公司 CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1055)

## ANNOUNCEMENT ON KEY OPERATING DATA

This announcement is made based on the operating data for February 2025 of the Group to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The relevant key operating data was calculated based on the internal statistics of the Group, which may differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the relevant information.

This announcement is made based on the operating data for February 2025 of China Southern Airlines Company Limited (the "Company") and its subsidiaries (collectively, the "Group") to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In February 2025, passenger capacity (measured by available seat kilometres ("ASK")) of the Group decreased by 0.86% as compared with the same period last year (a year-on-year ("YoY") basis), of which, the passenger capacity for domestic routes decreased by 6.09% as compared with the same period last year, and the regional routes and international routes increased by 0.03% and 17.92%, respectively, as compared with the same period last year. Compared with the same period last year, passenger traffic (measured by revenue passenger kilometres ("RPK")) increased by 0.47%, of which, passenger traffic for domestic routes and regional routes decreased by 4.01% and 6.13%, respectively, as compared with the same period last year, and the international routes increased by 17.15% as compared with the same period last year. The passenger load factor was 86.74%, representing an increase of 1.14 percentage points as compared with the same period last year, and the regional increased by 1.91 percentage points as compared with the same period last year, and the regional

routes and international routes decreased by 4.93 and 0.55 percentage points, respectively, as compared with the same period last year.

In terms of cargo operations, in February 2025, cargo capacity (measured by available tonne kilometers ("ATK") - Cargo and Mail) decreased by 1.20% as compared with the same period last year. Cargo and mail traffic (measured by revenue tonne kilometres ("RTK") - Cargo and Mail) increased by 12.64% as compared with the same period last year. The cargo and mail load factor was 47.17%, representing an increase of 5.80 percentage points as compared with the same period last year.

In February 2025, the Group has newly launched the following new major route: Fuzhou - Phnom Penh – Fuzhou (being three flights a week).

In February 2025, the Group introduced four aircrafts (including two B737-8 aircrafts, one A321NEO aircraft and one B777F aircraft), and disposed of one B737-700 aircraft. As of the end of February 2025, the Group operated a fleet of 923 commercial aircrafts as set out below:

Aircraft Model	Self-owned	Finance Lease	<b>Operating Lease</b>	Subtotal
Airbus 350 Series	6	14	0	20
Airbus 330 Series	8	17	2	27
Airbus 320 Series	151	79	141	371
Boeing 787 Series	12	18	10	40
Boeing 777 Series	16	17	0	33
Boeing 737 Series	148	65	177	390
EMB190 Series	1	0	0	1
C909	7	31	0	38
C919	0	3	0	3
Total	349	244	330	923

Note: Commercial Aircraft Corporation of China, Ltd. has assigned a new commercial name, C909, for the ARJ21 aircraft. Accordingly, the Group has changed the original aircraft name of "ARJ21" to "C909" in the announcement.

## **KEY OPERATING DATA OF FEBRUARY 2025**

		February 2025	5	Cumulative 2025		
Traffic	Amount	Month-on- Month ("MoM") Change (%)	YoY Change (%)	Amount	YoY Change (%)	

RPK (in million)					
Domestic	19,716.12	-5.87	-4.01	40,661.67	2.60
Regional	181.58	-14.75	-6.13	394.59	5.04
International	6,540.57	-15.73	17.15	14,302.01	31.37
Total	26,438.27	-8.58	0.47	55,358.26	8.77
RTK (in million)					
Domestic	1,815.30	-7.49	-2.25	3,777.61	3.25
Regional	17.76	-13.24	-2.23	38.23	4.97
International	1,157.61	-11.43	16.65	2,464.59	17.10
Total	2,990.66	-9.09	4.29	6,280.43	8.28
RTK - Cargo and	Mail (in millio	n)			
Domestic	106.84	-33.08	0.56	266.48	4.05
Regional	2.04	-4.40	19.15	4.17	-1.02
International	586.86	-7.45	15.14	1,220.94	5.28
Total	695.74	-12.58	12.64	1,491.60	5.04
Passengers carried	(in thousand)				
Domestic	12,147.77	-5.76	-4.64	25,037.83	1.90
Regional	133.15	-12.94	-17.97	286.10	-9.21
International	1,561.33	-13.49	16.17	3,366.21	30.45
Total	13,842.25	-6.77	-2.83	28,690.13	4.46
Cargo and mail car	rried (in thous	and tonnes)			
Domestic	60.93	-32.61	-2.41	151.35	1.93
Regional	1.92	-3.55	20.83	3.92	-0.36
International	64.75	-7.33	15.72	134.62	5.72
Total	127.61	-21.37	6.35	289.89	3.63

	]	February 2025		Cumulative 2025		
Capacity	Amount	MoM Change (%)	YoY Change (%)	Amount	YoY Change (%)	
ASK (in million)	•	·				
Domestic	22,407.15	-9.11	-6.09	47,058.98	-0.11	
Regional	241.53	-12.80	0.03	518.50	6.94	
International	7,831.19	-14.81	17.92	17,023.31	26.23	
Total	30,479.87	-10.67	-0.86	64,600.79	5.76	
ATK (in million)						
Domestic	2,522.60	-10.18	-7.27	5,331.20	-1.05	
Regional	27.08	-12.94	-7.16	58.19	-1.19	
International	1,668.55	-13.60	10.47	3,599.80	13.34	
Total	4,218.23	-11.59	-0.98	8,989.19	4.25	

ATK - Cargo and Mail (in million)						
Domestic	505.95	-14.24	-11.66	1,095.89	-4.54	
Regional	5.35	-13.54	-28.13	11.53	-24.44	
International	963.74	-12.70	5.59	2,067.70	5.37	
Total	1,475.04	-13.24	-1.20	3,175.12	1.58	

Load Factor		February 2025	5	Cumulative 2025		
	Figure (%)	MoM Change (Percentage Points)	YoY Change (Percentage Points)	Figure (%)	YoY Change (Percentage Points)	
Passenger Load Fa	ctor (RPK/AS	SK)				
Domestic	87.99	3.02	1.91	86.41	2.28	
Regional	75.18	-1.72	-4.93	76.10	-1.38	
International	83.52	-0.92	-0.55	84.01	3.28	
Total	86.74	1.98	1.14	85.69	2.37	
Cargo and Mail Lo	oad Factor					
Domestic	21.12	-5.94	2.57	24.32	2.01	
Regional	38.16	3.64	15.14	36.21	8.57	
International	60.89	3.45	5.05	59.05	-0.05	
Total	47.17	0.36	5.80	46.98	1.55	
<b>Overall Load Fact</b>	or (RTK/ATK	()				
Domestic	71.96	2.09	3.69	70.86	2.95	
Regional	65.57	-0.22	3.30	65.69	3.85	
International	69.38	1.70	3.68	68.46	2.20	
Total	70.90	1.95	3.58	69.87	2.60	

## Notes:

- 1. "RPK(s)" refers to the number of passengers carried multiplied by the kilometers flown;
- 2. "RTK(s)" refers to the load (passenger and cargo and mail) in tonnes multiplied by the kilometers flown;
- 3. "RTK(s) Cargo and Mail" refers to the cargo and mail load in tonnes multiplied by the kilometers flown;
- 4. "ASK(s)" refers to the number of seats available for sale multiplied by the kilometers flown;
- 5. "ATK(s)" refers to the number of tonnes of capacity available for transportation multiplied by the kilometers flown;
- 6. "ATK(s) Cargo and Mail" refers to the number of tonnes of capacity available for the carriage of cargo and mail multiplied by the kilometers flown;
- 7. "Passenger Load Factor" refers to RPK expressed as a percentage of ASK;
- 8. "Cargo and Mail Load Factor" refers to RTK- Cargo and Mail expressed as a percentage of ATK Cargo and Mail;

9. "Overall Load Factor" refers to RTK expressed as a percentage of ATK.

The key operating data above was calculated based on the internal preliminary statistics of the Group, which may be subsequently adjusted or differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Southern Airlines Company Limited
Chen Wei Hua and Liu Wei

Joint Company Secretaries

Guangzhou, the People's Republic of China 17 March 2025

As at the date of this announcement, the Directors include Ma Xu Lun, Han Wen Sheng and Luo Lai Jun as executive Directors; and Pansy Catilina Chiu King Ho, Guo Wei and Zhang Jun Sheng as independent non-executive Directors.