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**復興亞洲絲路集團有限公司**  
**RENAISSANCE ASIA SILK ROAD GROUP LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 274)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 17 MARCH 2025**

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) convening of the extraordinary general meeting (the “**EGM**”) of Renaissance Asia Silk Road Group Limited (the “**Company**”) both dated 28 February 2025 in respect of the Capital Reorganisation. The Directors, Ms. Wang Yajuan and Mr. Wong Lim Yam attended the EGM either in person or by electronic means. Mr. Xu Huiqiang, Dr. Feng Xiaogang, Mr. Yang Jingang and Mr. Zhang Zhen were unable to attend the EGM due to other work commitments. Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that all the resolutions (the “**Resolutions**”) as set out in the Notice proposed at the EGM held on 17 March 2025 were duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares of the Company was 671,643,742 Shares. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, none of the Shareholder was required to abstain from voting on the Resolutions proposed at the EGM. Accordingly, the Shareholders holding a total of 671,643,742 Shares were entitled to attend, either in person or by proxy, and vote on the Resolutions proposed at the EGM. There was no Shareholder who was entitled to attend but vote only against the Resolutions at the EGM and no Shareholder has stated the intention in the Circular to vote against or to abstain from voting on the Resolutions proposed at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results taken at the EGM in respect of the Resolutions are as follows:

Resolutions <i>(Note)</i>		Number of votes (approximate % of total number of votes cast)		Total number of votes cast
		For	Against	
Ordinary resolution				
1.	To approve the Share Consolidation as set out in the Notice.	340,382,647 (99.99%)	160 (0.01%)	340,382,807 (100.00%)
Special resolution				
2.	To approve the Capital Reduction and the Share Sub-division as set out in the Notice.	340,382,647 (99.99%)	160 (0.01%)	340,382,807 (100.00%)

*Note:* The full text of the Resolutions are set out in the Notice.

As more than 50% of the votes were cast in favour of the ordinary resolution numbered 1, such resolution was duly passed by the Shareholders as the ordinary resolution of the Company.

As more than 75% of the votes were cast in favour of the special resolution numbered 2, such resolution was duly passed by the Shareholders as the special resolution of the Company.

## SHARE CONSOLIDATION BECOMING EFFECTIVE

The Share Consolidation will becoming effective on Wednesday, 19 March 2025. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

## ADJUSTMENTS TO THE CONVERSION PRICE OF THE EXISTING CONVERTIBLE BONDS

As at the date of this announcement, there are (i) outstanding 2023 Convertible Bonds in the principal amount of HK\$3,025,000 which are convertible into 13,750,000 Existing Shares at the conversion price of HK\$0.22 per Existing Share; and (ii) outstanding 2024 Convertible Bonds in the principal amount of HK\$3,000,000 which are convertible into 13,636,363 Existing Shares at the conversion price of HK\$0.22 per Existing Share. As a result of the Share Consolidation and pursuant to the terms of the 2023 Convertible Bonds and the 2024 Convertible Bonds, (i) the conversion price of the 2023 Convertible Bonds and the 2024 Convertible Bonds will be adjusted from HK\$0.22 per Existing Share to HK\$2.2 per Consolidated Share and the maximum number of Consolidated Shares to be issued by the Company upon conversion of the 2023 Convertible Bonds and the 2024 Convertible Bonds in full will be 1,375,000 Consolidated Shares and 1,363,636 Consolidated Shares respectively. The above adjustment will be effective from Wednesday, 19 March 2025, being the effective date of the Share Consolidation.

Crowe (HK) CPA Limited, an independent reporting accountant appointed by the Company, has reviewed and certified in writing that the above adjustments to the 2023 Convertible Bonds and the 2024 Convertible Bonds are made in accordance with terms and conditions of the 2023 Convertible Bonds and the 2024 Convertible Bonds respectively. Save for the above adjustments, all other terms and conditions of the 2023 Convertible Bonds and the 2024 Convertible Bonds remain unchanged.

## **UPDATE ON THE PROPOSED CAPITAL REDUCTION AND THE SHARE SUB-DIVISION**

Subsequent to the passing of the special resolution in relation to the Capital Reduction and the Share Sub-division, the Capital Reduction and the Share Sub-division is still subject to fulfilment of certain conditions as set out in the section headed “Conditions of the Capital Reorganisation” in the Circular. Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Capital Reduction and the Share Sub-division as and when appropriate.

By order of the Board  
**Renaissance Asia Silk Road Group Limited**  
**Wang Yajuan**  
*Executive Director*

Hong Kong, 17 March 2025

*As at the date of this announcement, the Board comprises the following Directors, namely,*

*Executive Director:*  
Ms. Wang Yajuan

*Non-executive Directors:*  
Mr. Xu Huiqiang  
Dr. Feng Xiaogang

*Independent non-executive  
Directors:*  
Dr. Yang Jingang  
Mr. Zhang Zhen  
Mr. Wong Lim Yam