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GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

INSIDE INFORMATION POSITIVE PROFIT ALERT

This announcement is made by Goldstream Investment Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2024 (the “**Year**”) and information currently available to the Board, it is expected that the Group will record a profit attributable to equity holders of the Company in the range of HK\$58 million and HK\$70 million for the Year, representing an increase of approximately 25.00% to 50.86% as compared to the profit attributable to equity holders of the Company of approximately HK\$46.4 million for the year ended 31 December 2023 (the “**Corresponding Year**”).

To the best of the Directors' knowledge, the increase in profit attributable to equity holders of the Company for the Year was mainly attributable to the net effect of (i) the increase in net fair value gains on financial assets and liabilities at fair value through profit or loss from HK\$21.5 million for the Corresponding Year to approximately HK\$64 million to approximately HK\$72 million for the Year; (ii) the growth in investment management services income from HK\$22.3 million for the Corresponding Year to approximately HK\$24 million to HK\$27 million for the Year; and (iii) the increase in total expenses from HK\$43.9 million for the Corresponding Year to approximately HK\$60 million to HK\$65 million for the Year.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the Year and information currently available, and such information has not been audited, confirmed and/or reviewed by the auditor of the Company nor reviewed by the audit committee of the Company. The Company is still in the course of finalizing the unaudited annual results of the Group for the Year, which may be subject to adjustments, if any, upon further review. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Year which is expected to be published by the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 17 March 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.