HUAJIN INTERNATIONAL HOLDINGS LIMITED
华津国际控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2738)

PROFIT WARNING

This announcement is made by Huajin International Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board (the "**Board**") of directors of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on a preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 December 2024 and the latest information currently available to the Board, the Group is expected to incur an unaudited consolidated net loss attributable to owners of the Company ranging from approximately RMB78 million to RMB98 million for the year as compared with the audited consolidated net profit attributable to owners of the Company of approximately RMB 85.7 million for the year ended 31 December 2023.

The Board considered that the expected net loss of the Group for the year ended 31 December 2024 was mainly due to, among others, (i) the decrease in the revenue and sales volume in the second half of the year which was partly attributed to the impact of resource allocation toward the construction of Huajin terminal; and (ii) the decrease in the average processing fee (being the difference between the selling price and the cost of the raw materials) of the Group's processed steel products and galvanized steel products affected by the price fluctuation of hot-rolled steel coils from the suppliers.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2024. The information contained in this announcement is only a preliminary assessment by the management of the Company based on figures and information made available to the Board as at the date hereof and is not based on any figures or information which has been reviewed by the audit committee or the independent auditors of the Company. The actual annual results of the Group for the year ended 31 December 2024 may be different from the financial information disclosed in this announcement, which is subject to finalisation and potential adjustments. The audited annul results of the Group for the year ended 31 December 2024 is expected to be published by the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Huajin International Holdings Limited
Xu Songqing
Chairman

Hong Kong, 19 March 2025

As at the date of this announcement, the Board is comprised of Mr. Xu Songqing (Chairman), Mr. Xu Jianhong (Vice Chairman), Mr. Luo Canwen (Chief Executive Officer) and Mr. Xu Songman as executive Directors and Mr. Ou Qiyuan and Ms. Yip Nga Ting Cerin as independent non-executive Directors.