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Continental Aerospace Technologies Holding Limited
大陸航空科技控股有限公司

(Incorporated in Bermuda with limited liability)
(Stock code: 232)

PROFIT WARNING

This announcement made by Continental Aerospace Technologies Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available to the Company and the preliminary review of the unaudited consolidated management accounts of the Group, the Company is expected to record a profit after tax of not less than HK$50 million (2023: approximately HK$162 million) for the year ended 31 December 2024 which is mainly due to challenges faced by the subsidiary in the United States during the implementation of the new NetSuite enterprise resource planning system ("**ERP system**"), which impacted production and deliveries in the first half of the year. In addition, the continued increase in global production costs led to a year-on-year decrease in the Group's annual gross profit.

With the completion of the ERP system adaptation and the full implementation of the Blue Marlin project at the subsidiary in the United States, the Group's production delivery capacity was restored in the second half of the year. The order deliveries for business in the United States in the second half of the year exceeded those of the same period last year. Looking forward, the Board believes that the order volumes of the Group are sufficient, and the improvement in the production efficiency will strengthen overall operational quality and maintain stable growth in business results.

The Company is still in the course of preparing and finalising the consolidated results of the Group for the year ended 31 December 2024. The information contained in this announcement is based on the information currently available to the Company and the preliminary assessment of the management accounts of the Group for the year ended 31 December 2024, which has not been audited nor reviewed by the Company's auditors or the audit committee of the Company and may subject to adjustments. The overall results of the Group for the year ended 31 December 2024 will only be ascertained when all the relevant results and accounting treatments are finalised.

The Shareholders and potential investors are advised to read carefully the results announcement of the Company for the year ended 31 December 2024, which is expected to be published on 28 March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 20 March 2025

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Yu Xiaodong, Ms. Jiao Yan, Mr. Zhang Zhibiao and Mr. Li Peiyin as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.