

**To be valid, the whole of this Provisional Allotment Letter must be returned.**

本暫定配額通知書必須整份交還，方為有效。

**IMPORTANT**

**重要提示**

Reference is made to the prospectus issued by CSI Properties Limited (the “**Company**”) dated 21 March 2025 in relation to the Rights Issue (the “**Prospectus**”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述資本策略地產有限公司（「**本公司**」）就供股刊發日期為二零二五年三月二十一日之章程（「**供股章程**」）。暫定配額通知書及額外申請表格應與供股章程一併閱覽。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES (“EAF”) WILL EXPIRE AT 4:00 P.M. ON MONDAY, 7 APRIL 2025 (OR A LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES” BELOW).**

本暫定配額通知書（「**暫定配額通知書**」）乃具有價值及可轉讓，務請閣下即時處理。本暫定配額通知書所載之要約及隨附之額外供股股份申請表格（「**額外申請表格**」）將於二零二五年四月七日（星期一）下午四時正（或根據下文「**惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響**」一段所述之有關較後日期及／或時間）截止。

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and other documents specified in the paragraph headed “13. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix IV to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

本暫定配額通知書之文本連同供股章程、額外申請表格及於供股章程附錄四「13. 送呈香港公司註冊處處長之文件」一段所述其他文件之文本，已按香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長進行登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

The Underwriter has the right to terminate the Rights Issue Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Rights Issue Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Rights Issue Underwriting Agreement are set out in the enclosed sheet under the heading “TERMINATION OF THE RIGHTS ISSUE UNDERWRITING AGREEMENT”.

包銷商有權於供股包銷協議所載之若干情況下，於最後終止時限前隨時向本公司發出書面通知終止供股包銷協議。包銷商有權終止供股包銷協議之情況詳情載於附頁「終止供股包銷協議」一節。

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

股份及供股股份（以未繳股款及繳足股款形式）之買賣可透過中央結算系統交收，務請諮詢閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解有關交收安排及該等安排對閣下權利及權益之影響之詳情。

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange, or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待供股股份（以未繳股款及繳足股款形式）獲批准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，供股股份（以未繳股款及繳足股款形式）將獲香港結算接納為合資格證券，可自該等供股股份（以未繳股款及繳足股款形式）各自於聯交所開始買賣日期或香港結算釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內進行交收。在中央結算系統進行之一切活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書所述所有日期及時間均指香港本地日期及時間。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

倘本暫定配額通知書之中英文版本有任何歧義，概以英文版本為準。

**This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**

本暫定配額通知書及據此作出的所有申請均須受香港法例規管及按其詮釋。

Form A  
表格甲

**Hong Kong branch share registrar  
and transfer office:**  
香港股份過戶登記分處：  
Computershare Hong Kong Investor  
Services Limited  
Shops 1712-1716  
17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

香港中央證券登記有限公司  
香港灣仔  
皇后大道東183號  
合和中心17樓  
1712-1716號舖



**CSI PROPERTIES LIMITED**  
**資本策略地產有限公司\***  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code股份代號：497)

**RIGHTS ISSUE ON THE BASIS OF  
EIGHTEEN (18) RIGHTS SHARES FOR  
EVERY TEN (10) SHARES HELD ON  
THE RECORD DATE AT  
THE SUBSCRIPTION PRICE OF  
HK\$0.18 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE BY  
NO LATER THAN 4:00 P.M. ON MONDAY, 7 APRIL 2025**  
按於記錄日期  
每持有十(10)股股份可獲發十八(18)股供股股份之  
基準按認購價每股供股股份0.18港元進行之  
供股  
股款須於接納時  
(即不遲於二零二五年四月七日(星期一)下午四時正)繳足

**PROVISIONAL ALLOTMENT LETTER**  
**暫定配額通知書**

**Registered office:**  
**註冊辦事處：**  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

**Head office and principal place  
of business in Hong Kong:**  
**香港總辦事處及主要營業地點：**

31/F., Bank of America Tower  
12 Harcourt Road  
Central, Hong Kong

香港中環  
夏慤道12號  
美國銀行中心31樓

21 March 2025  
二零二五年三月二十一日

Name(s) and address of the Qualifying Shareholder(s)  
合資格股東姓名及地址

Provisional Allotment Letter No.  
暫定配額通知書編號

Total number of Shares registered in your name(s) on Thursday, 20 March 2025  
於二零二五年三月二十日(星期四)以閣下名義登記之股份總數

BOX A  
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 7 April 2025  
暫定配發予閣下之供股股份數目，惟須不遲於二零二五年四月七日(星期一)下午四時正接納時全數繳足股款方可作實

BOX B  
乙欄

Total subscription monies payable on acceptance in full  
接納時應全數繳足之認購股款總額

BOX C  
丙欄

Note: All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "CSI Properties Limited - Rights Issue Account" and crossed "Account Payee Only". All cheques or banker's cashier orders will be presented for payment following receipt.

附註：所有股款必須以港元繳付，支票須由香港持牌銀行之賬戶開出或銀行本票則須由香港持牌銀行發出，兩者均須註明收款人為「CSI Properties Limited - Rights Issue Account」並以「只准入抬頭人賬戶」方式劃線開出。所有支票或銀行本票收訖後將隨即過戶。

Name of bank on which cheque/banker's cashier order is drawn:  
支票／銀行本票之付款銀行名稱：

Cheque/banker's cashier order number:  
支票／銀行本票號碼：

Please insert your contact telephone number here:  
請在此填上閣下之聯絡電話號碼：

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION**  
**NO RECEIPT WILL BE GIVEN FOR REMITTANCES**

每份申請須隨附一張獨立開出之支票或銀行本票本公司將不會發出股款收據

\* For identification purpose only  
僅供識別

**IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.**

於轉讓認購供股股份之權利時，每宗買賣均須繳付香港從價印花稅。實益權益之饋贈或轉讓（而非出售）亦須繳付香港從價印花稅。於登記轉讓本文件所述任何轉讓認購供股股份之權利前，須出示已繳付香港從價印花稅之證明。

**Form B**  
**表格乙**

**FORM OF TRANSFER AND NOMINATION**  
**轉讓及提名表格**

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es)  
to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)  
(僅供擬悉數轉讓其／彼等於本表格所列供股股份認購權之合資格股東填寫及簽署)

To: The Directors  
**CSI Properties Limited**  
致：資本策略地產有限公司  
列位董事 台照

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹將本暫定配額通知書所述本人／吾等之供股股份認購權悉數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。本人／吾等已閱讀附頁所載的轉讓條件和程序，並同意受其約束。

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_ 4 \_\_\_\_\_

**Signature(s) of the Qualifying Shareholders (all joint Shareholders must sign)**  
合資格股東簽署（所有聯名股東均需簽署）

Date: \_\_\_\_\_ 2025

日期：二零二五年\_\_\_\_\_月\_\_\_\_\_日

**Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.**  
轉讓認購供股股份之權利須繳付香港從價印花稅。

(To be completed and signed only by the person(s) to whom the rights to subscribe  
for the Rights Shares have been transferred)  
(僅供承讓供股股份認購權之人士填寫及簽署)

To: The Directors  
**CSI Properties Limited**  
致：資本策略地產有限公司  
列位董事 台照

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company. I/We have read the conditions and procedures for application set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹請閣下將表格甲之乙欄所列的供股股份數目登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司的組織章程大綱及公司細則規限下，接納此等供股股份。本人／吾等已閱讀附頁所載的轉讓條件和程序，並同意受其約束。

		Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號		
To be completed in <b>BLOCK</b> letters in <b>ENGLISH</b> . Joint applicants should give the address of the first-named applicant only. 請用 <b>英文正楷</b> 填寫。聯名申請人僅需填寫排名首位申請人之地址。 For Chinese applicant(s), please provide your name in both English and Chinese. 中國籍申請人請填寫中英文姓名。				
Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名	
Names of joint applicant(s) in English (if applicable) 聯名申請人英文姓名 (如適用)				
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址 (聯名申請人僅需填寫排名首位申請人之地址)				
Occupation 職業		Tel. No. 電話號碼		
Dividend instructions 股息指示				
Name and address of bank 銀行名稱及地址			Bank account number 銀行賬戶號碼	

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_ 4 \_\_\_\_\_

**Signature(s) of applicant(s) (all joint applicants must sign)**

申請人簽署 (所有聯名申請人均須簽署)

Date: \_\_\_\_\_ 2025

日期：二零二五年\_\_\_\_月\_\_\_\_日

**Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.**  
轉讓認購供股股份之權利須繳付香港從價印花稅。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE SHARE REGISTRAR, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, AT SHOPS 1712-1716, 17/F, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST WANCHAI, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR BANKER'S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE SHARE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 7 APRIL 2025 (OR, UNDER BAD WEATHER CONDITIONS AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES" BELOW). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER'S CASHIER ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "CSI Properties Limited – Rights Issue Account" AND CROSSED "ACCOUNT PAYEE ONLY".

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET.

NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

閣下如欲全數接納本暫定配額通知書所述供股股份的暫定配額，須不遲於二零二五年四月七日（星期一）下午四時正（或於惡劣天氣及／或極端情況下根據下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之有關較後時間或日期）將本暫定配額通知書整份連同表格甲之丙欄所示的港元全數股款的支票或銀行本票送達股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。所有股款須以港元繳付，並以香港持牌銀行賬戶開出的支票或香港持牌銀行發出的銀行本票支付，以「CSI Properties Limited – Rights Issue Account」為收款人，並以「只准入抬頭人賬戶」劃線方式開出。

有關轉讓及分拆的指示亦載於附頁。

本公司將不會就有關股款發出收據。

接納本暫定配額通知書所載暫定配額的每位人士均確認其已閱讀附頁及供股章程所載條款及條件以及接納手續，並同意受其約束。

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**CSI PROPERTIES LIMITED**  
**資本策略地產有限公司\***  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 497)

21 March 2025

Dear Qualifying Shareholder(s),

**INTRODUCTION**

Reference is made to the prospectus of CSI Properties Limited dated 21 March 2025 in relation to, among other things, the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of eighteen (18) Rights Shares for every ten (10) Shares held and registered in your name(s) as at the Record Date (i.e. Thursday, 20 March 2025) at a subscription price of HK\$0.18 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

**RIGHTS SHARES**

The Rights Shares, when allotted, issued and fully paid, shall rank *pari passu* in all respects with the Shares then in issue, including the right to receive all future dividends and distributions which may be declared, made or paid, the record dates of which are on or after the date of allotment and issue of the fully-paid Rights Shares. As at the Latest Practicable Date, there was no arrangement under which future dividends are waived or agreed to be waived.

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil- paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is subject to the fulfilment of the conditions set out under the section headed “Conditions of the Rights Issue” in the Letter from the Board of the Prospectus. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed.

**PROCEDURES FOR ACCEPTANCE AND PAYMENT**

To take up your provisional allotment in full, you must lodge the PAL in accordance with the instructions printed thereon with the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East Wanchai, Hong Kong, together with a remittance for the full amount payable on acceptance, so as to be received by no later than 4:00 p.m. (Hong Kong time) on Monday, 7 April 2025 (or, under bad weather conditions and/or extreme conditions, such later date and/or time as mentioned in the paragraph “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker’s cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to “**CSI Properties Limited – Rights Issue Account**” and crossed “**Account Payee Only**”.

It should be noted that unless the duly completed PAL, together with the appropriate remittance, has been lodged with the Share Registrar by no later than 4:00 p.m. (Hong Kong time) on Monday, 7 April 2025, whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, that provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

\* For identification purpose only

## **TRANSFER**

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “FORM OF TRANSFER AND NOMINATION” (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “REGISTRATION APPLICATION FORM” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 7 April 2025 (or, under bad weather conditions and/or extreme conditions, such later time or date as mentioned in the paragraph headed “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES” below).

## **SPLITTING**

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:00 p.m. on Thursday, 27 March 2025 with the Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East Wanchai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Share Registrar’s address set out above after 9:00 a.m. on the second Business Day after your surrender of the original PAL. It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares.

## **TERMINATION OF THE RIGHTS ISSUE UNDERWRITING AGREEMENT**

The Underwriter is entitled by a notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Rights Issue Underwriting Agreement, if at or prior to the Latest Time for Termination:

- (a) any event, or series of events, in the nature of force majeure (including, without limitation, any acts of government, declaration of a regional, national or international emergency or war, calamity, crisis, epidemic, pandemic, large scale outbreak of diseases and such related/mutated forms, economic sanctions, strikes, lock-outs, fire, explosion, flooding, tsunami, earthquake, volcanic eruption, civil commotion, riots, rebellion, public disorder, acts of war, outbreak or escalation of hostilities (whether or not war is declared), acts of God or acts of terrorism (whether or not responsibility has been claimed)) in or affecting Hong Kong or the PRC;
- (b) the introduction of any new regulation or any change in existing laws or regulations (or the judicial interpretation thereof) or other occurrence of any nature whatsoever after the signing of the Rights Issue Underwriting Agreement;
- (c) any local, national or international event or change of a social, political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets;
- (d) the occurrence of any material adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction on trading in securities) in Hong Kong and the PRC;
- (e) any material adverse change, determined by the Underwriter in its sole and absolute opinion, after the signing of the Rights Issue Underwriting Agreement in (i) any aspects of the Rights Issue (including but not limited to its structure, timing or any prior understanding between the parties insofar as the underwriting arrangement therein is concerned) or (ii) the business or in the financial or trading position of any member of the Group;
- (f) the imposition of any moratorium, suspension or material restriction on trading in the Shares generally on the Stock Exchange whether due to exceptional financial circumstances or otherwise;
- (g) any change or development involving a prospective change or amendment in or affecting taxation or foreign exchange control, currency exchange rates or foreign investment regulations (including, without limitation, a material devaluation of the Hong Kong dollar or the Renminbi against any foreign currencies, a change in the system under which the value of the Hong Kong dollar is linked to that of the United States dollar or the Renminbi is linked to any foreign currency or currencies), or the implementation of any exchange control, in Hong Kong or adversely affecting an investment in the Rights Shares;



- (h) there has come to the notice of the Underwriter any statement contained in the Prospectus Documents, the Announcement and/or the Circular, and/or any notices, announcements, advertisements, communications or other documents (including any announcement, circular, document or other communication pursuant to the Rights Issue Underwriting Agreement) issued or used by or on behalf of the Company in connection with the Rights Issue (including any supplement or amendment thereto but excluding information relating to the Underwriter) was, when it was issued, or has become, untrue, incorrect, inaccurate, incomplete in any material respects or misleading or deceptive, or that any estimate, forecast, expression of opinion, intention or expectation contained in any of such documents is not fair and honest and based on reasonable grounds or reasonable assumptions;
- (i) any non-compliance of the Announcement, the Circular and/or the Prospectus Documents, (or any other documents used in connection with the contemplated subscription and sale of the Rights Shares) or any aspect of the Rights Issue with the Listing Rules or any other applicable laws (including, without limitation, the Companies Ordinance and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) and regulations;
- (j) any litigation, dispute, legal action or claim being threatened or instigated against any member of the Group;
- (k) any matter which, had it arisen or been discovered immediately before the date of despatch of the Prospectus Documents and not having been disclosed in the Prospectus Documents, would have constituted, in the sole and absolute opinion of the Underwriter, a material omission in the context of the Rights Issue;
- (l) any contravention by the Company or any member of the Group of any applicable laws and regulations including the Listing Rules and the Takeovers Code; or
- (m) any order or petition for the winding up of any member of the Group or any composition or arrangement made by any member of the Group with its creditors or any resolution for the winding-up of any material member of the Group or the appointment of a provisional liquidator, receiver or manager over all or substantially all of the material assets or undertaking of any material member of the Group,

which, individually or in the aggregate, in the sole and absolute opinion of the Underwriter:–

- (i) has or will or may have a material adverse effect on the business or financial position of the Group taken as a whole;
- (ii) has or will or may have a material adverse effect on the success of the Rights Issue or the level of Rights Shares taken-up; or
- (iii) has or will or is likely to have the effect of making any part of the Rights Issue Underwriting Agreement (including underwriting) inadvisable, incapable or impractical of performance in accordance with its terms or preventing or pursuant to the underwriting of the Rights Issue.

**EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION FOR AND PAYMENT FOR EXCESS RIGHTS SHARES**

The latest time for acceptance of and payment for the Rights Shares and application for and payment for excess Rights Shares will change if a typhoon signal No. 8 (or above), or “extreme conditions” as announced by the Hong Kong Government, or a “black” rainstorm warning is/are:

- (a) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (b) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

If the Latest Time for Acceptance does not take place on or before 4:00 p.m. on Monday, 7 April 2025, the dates mentioned herein may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable of the Rights Issue as soon as practicable.

## **FRACTIONAL ENTITLEMENTS**

The Company has not provisionally allotted or issued, and will not accept applications for, any fraction of a Rights Share and the provisional allotments of Qualifying Shareholders have been rounded down to the nearest whole number. All fractions of Rights Shares will be aggregated. All nil-paid Rights Shares arising from such aggregation will be provisionally allotted (in nil-paid form) to a nominee and sold in the market for the benefit of the Company if a premium (net of expenses) can be obtained, and the Company will retain the proceeds from such sale. Any unsold Rights Shares arising from such aggregation will be made available for excess application by Qualifying Shareholders under the EAFs.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE NIL-PAID RIGHTS SHARES**

**Shareholders should note that the Shares have been dealt in on an ex-rights basis commencing from Tuesday, 11 March 2025. Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 25 March 2025 to Tuesday, 1 April 2025 (both dates inclusive).**

**Any Shareholder or other person contemplating selling or purchasing the Shares and/or the nil-paid Rights Shares prior to the date when the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the Shares and/or the Rights Shares in their nil-paid form. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

## **CHEQUES AND BANKER'S CASHIER ORDERS**

All cheques or banker's cashier orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or banker's cashier order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or banker's cashier order will be honoured on first presentation.

## **SHARE CERTIFICATES OF THE RIGHTS SHARES AND REFUND CHEQUES FOR THE RIGHTS ISSUE**

Subject to the fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on or before Tuesday, 15 April 2025 to those entitled thereto by ordinary post, at their own risk, to their registered addresses. If the Rights Issue does not proceed, refund cheques will be posted on or before Tuesday, 15 April 2025 by ordinary post, at the respective Shareholders' own risk, to their registered addresses. Refund cheques in respect of wholly or partially unsuccessful applications for the excess Rights Shares (if any) are expected to be posted on or before Tuesday, 15 April 2025, by ordinary post to the applicants, at their own risk, to their registered addresses.

## **DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS**

The PAL shall only be despatched to the Qualifying Shareholders.

The Prospectus Documents will not be registered or filed under the applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of any person (including, without limitation, a nominee, agent and trustee) receiving the Prospectus Documents outside Hong Kong and wishing to take up the Rights Shares to satisfy himself/herself/itself as to the full and relevant compliance of the laws of the relevant jurisdictions including the obtaining of any governmental or other consents and observing other formalities which may be required in such jurisdictions, and to pay any taxes, duties and other amounts required to be paid in such jurisdictions in connection therewith. Any acceptance of the Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that such local laws, regulations and requirements of the relevant territory or jurisdiction have been fully complied with. If you are in any doubt as to your position, you should consult a professional adviser. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.

## GENERAL

Lodgement of this PAL with, where relevant, the “FORM OF TRANSFER AND NOMINATION” (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or share certificates.

## PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Share Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at 31/F., Bank of America Tower, 12 Harcourt Road, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East Wanchai, Hong Kong, for the attention of Hong Kong Privacy Officer.

Yours faithfully,  
For and on behalf of  
**CSI Properties Limited**  
**Kan Sze Man**  
*Company Secretary*



**CSI PROPERTIES LIMITED**  
**資本策略地產有限公司\***  
(於百慕達註冊成立之有限公司)  
(股份代號：497)

敬啟者：

**緒言**

茲提述資本策略地產有限公司就供股刊發日期為二零二五年三月二十一日之章程(「**供股章程**」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。根據供股章程所載條款，董事已按於記錄日期(即二零二五年三月二十日(星期四))以閣下名義登記及每持有十(10)股股份可獲發十八(18)股供股股份之基準，按每股供股股份0.18港元之認購價向閣下暫定配發供股股份。閣下於記錄日期持有之股份列於表格甲之甲欄，而閣下獲暫定配發之供股股份數目列於表格甲之乙欄。

**供股股份**

供股股份一經配發、發行及悉數繳足，將在各方面與當時已發行股份享有同等權利，包括收取於繳足股款的供股股份配發日期或以後可能宣派、作出或派付的所有未來股息及分派的權利。於最後可行日期，概無放棄或同意放棄未來股息之安排。

待供股股份(以未繳股款及繳足股款形式)獲准於聯交所上市及買賣並符合香港結算的股份接納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，可由供股股份(以未繳股款及繳足股款形式)各自於聯交所開始買賣之日或香港結算釐定的其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易，必須在其後第二個交易日在中央結算系統內交收。在中央結算系統內進行的一切活動必須依照不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待供股章程董事會函件「供股的條件」一節所載之條件達成後方可作實。倘供股之條件未能達成，則供股將不會進行。

**接納及付款手續**

閣下如欲全數接納暫定配額，須不遲於二零二五年四月七日(星期一)下午四時正(香港時間)(或於惡劣天氣及／或極端情況下根據下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之有關較後日期及／或時間)，按暫定配額通知書所印列之指示將暫定配額通知書連同須於接納時全數繳足之股款，送達股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。所有股款須以港元支付，並以香港持牌銀行賬戶開出的支票或香港持牌銀行發出的銀行本票支付，以「**CSI Properties Limited – Rights Issue Account**」為收款人，並以「**只准入抬頭人賬戶**」劃線方式開出。

務請注意，除非原承配人或任何有效承讓暫定配額之人士不遲於二零二五年四月七日(星期一)下午四時正(香港時間)將已填妥之暫定配額通知書連同適當股款交回股份過戶登記處，否則暫定配額通知書下之有關暫定配額及一切權利及配額將被視為已遭拒絕及將予註銷，而該等供股股份將可供合資格股東以額外申請表格提出申請。本公司可全權酌情將未有按照有關指示填妥之暫定配額通知書視作有效及對交回有關表格或代表其交回有關表格之人士具有約束力。本公司可於較後階段要求相關申請人將未填妥之暫定配額通知書填妥。

\* 僅供識別

## 轉讓

閣下如欲轉讓 閣下根據本暫定配額通知書獲暫定配發之供股股份之全部認購權，必須填妥及簽署「轉讓及提名表格」（表格乙），並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」（表格丙），並須不遲於二零二五年四月七日（星期一）下午四時正（或於惡劣天氣及／或極端情況下根據下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之有關較後日期或時間）將本暫定配額通知書整份連同表格甲內之丙欄所示接納時應繳付之全部股款送達股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。

## 分拆

閣下如僅欲接納部分暫定配額，或轉讓 閣下根據本暫定配額通知書獲暫定配發之供股股份之部分認購權，或向超過一名人士轉讓 閣下之部分或全部權利，則須不遲於二零二五年三月二十七日（星期四）下午四時正將原暫定配額通知書交回及送達股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）予以註銷，股份過戶登記處將會註銷原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於 閣下交回原暫定配額通知書後第二個營業日上午九時正後於上文所載股份過戶登記處之地址領取。務請注意， 閣下轉讓認購相關供股股份的權利予承讓人以及承讓人接納有關權利須繳納香港從價印花稅。

## 終止供股包銷協議

包銷商有權於最後終止時間之前向本公司送達書面通知，以終止供股包銷協議，而倘於最後終止時間或之前：

- (a) 在香港或中國境內發生或影響香港或中國，而具有不可抗力性質的任何事件或一系列事件（包括但不限於任何政府行為、宣告區域、國家或國際進入緊急狀態或戰爭狀態、災難、危機、地區性流行病、全球大流行、大規模疾病爆發及其相關／變異形式、經濟制裁、罷工、停工、火災、爆炸、洪水、海嘯、地震、火山爆發、民間騷亂、暴動、叛亂、公共騷亂、戰爭行為、敵對行動（無論有否宣戰）的爆發或升級、天災或恐怖主義行為（無論有否承認責任））；
- (b) 供股包銷協議簽署後出台任何新規定或現行法律或法規（或其司法解釋）的任何變更或發生任何性質的其他事件；
- (c) 任何地方、國家或國際層面發生社會、政治、軍事、金融、經濟或其他性質的事件或變化，或性質上為任何地方、國家或國際間敵對行動或武裝衝突爆發或升級，或影響當地證券市場；
- (d) 香港及中國市場狀況發生任何重大不利變化（包括但不限於財政或貨幣政策、外匯或貨幣市場的任何變化、證券買賣暫停或重大買賣限制）；
- (e) 簽署供股包銷協議後，在以下方面（由包銷商全權酌情判斷釐定）發生任何重大不利變化：(i) 供股的任何方面（包括但不限於其架構、時間安排或訂約方之間有關包銷安排方面的任何事先諒解）或(ii) 本集團任何成員公司的業務或財務或貿易狀況；
- (f) 對聯交所的股份買賣實施任何禁止、暫停或重大限制，不論出於特殊財務狀況或其他原因；
- (g) 涉及稅務或外匯管制、貨幣匯率或外國投資規例的預期變化或修訂或影響的任何變化或發展（包括但不限於港元或人民幣兌任何外幣的大幅貶值、港元價值與美元價值掛鉤或人民幣與任何一種或多種外幣掛鉤的制度出現變化），或在香港實施或對投資供股股份產生不利影響的任何外匯管制；



- (h) 包銷商注意到章程文件、該公佈及／或該通函、及／或任何通知、公告、廣告、通訊或由本公司或代表本公司就供股發出或使用的其他文件(包括根據供股包銷協議發出的任何公告、通函、文件)所載的任何陳述(包括其任何補充或修訂,但不包括與包銷商有關的資料)於其發出時(或已經)在任何重大方面為不真實、不正確、不準確、不完整或具有誤導或欺騙成分,或任何該等文件中所載的任何估計、預測、意見表達、意向或期望並非公平誠實地以及基於合理理由或合理假設而作出;
- (i) 該公佈、該通函及／或章程文件(或就擬進行的供股股份認購及出售所使用的任何其他文件)或供股的任何方面有任何不遵守上市規則或任何其他適用法律(包括但不限於公司條例及公司(清盤及雜項條文)條例)及規例的情況;
- (j) 針對本集團任何成員威脅或提出的任何訴訟、爭議、法律行動或申索;
- (k) 倘於緊接章程文件寄發日期前發生或發現並無在章程文件中披露的任何事項,而包銷商全權酌情認為此就供股而言屬重大遺漏;
- (l) 本公司或本集團任何成員公司觸犯任何適用法律及規例,包括上市規則及收購守則;或
- (m) 任何將本集團任何成員公司清盤的命令或呈請,或本集團任何成員公司與其債權人作出的任何債務重整或債務償還安排,或任何有關本集團任何重要成員公司清盤的決議案,或對本集團任何重要成員公司的全部或絕大部分重要資產或業務委任臨清盤人、接管人或管理人,

且個別或總體而言,包銷商全權認為:—

- (i) 已經或將會或可能對本集團整體業務或財務狀況產生重大不利影響;
- (ii) 已經或將會或可能對供股的成功或所承購的供股股份水平產生重大不利影響;或
- (iii) 已經或將會或可能具有使供股包銷協議的任何部分(包括包銷)不適宜、不能夠或無法切實可行地按照其條款履行或妨礙或依據供股包銷的效果。

**惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響**

倘於下列時間懸掛八號或以上颱風信號或香港政府公佈「極端情況」或發出「黑色」暴雨警告,則接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將會更改:

- (a) 於中午十二時正前任何本地時間在香港生效,並於最後接納時間當日中午十二時正後不再生效。在此情況下,接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將延長至同一個營業日的下午五時正;或
- (b) 於最後接納時間當日中午十二時正至下午四時正期間任何本地時間在香港生效。在此情況下,接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將重訂為下一個於上午九時正至下午四時正期間任何時間並無上述警告在香港生效的營業日下午四時正。

倘最後接納時間並未於二零二五年四月七日(星期一)下午四時正或之前生效,則本暫定配額通知書所述的日期可能受到影響。本公司將就供股預期時間表的任何變動在實際可行情況下盡快以公告方式知會股東。



## 零碎配額

本公司並無暫定配發或發行任何零碎供股股份，且不會接受任何有關申請，而合資格股東的暫定配額已向下約整至最接近的整數。所有零碎供股股份將被彙集。倘若能夠取得溢價(扣除開支)，則因有關彙集而產生的所有未繳股款供股股份將暫定配發(以未繳股款形式)予代名人，並在市場上出售，有關利益歸本公司所有，而本公司將保留有關出售所得款項。任何因有關彙集而產生但未售出的供股股份將可供合資格股東根據額外申請表格作額外申請。

## 買賣股份及未繳股款供股股份之風險警告

股東應注意，股份已由二零二五年三月十一日(星期二)起按除權基準買賣。未繳股款供股股份將於二零二五年三月二十五日(星期二)至二零二五年四月一日(星期二)期間(包括首尾兩日)買賣。

擬於供股之條件達成之日期前出售或購入股份及／或未繳股款供股股份之任何股東或其他人士將承擔供股可能無法成為無條件及未必進行之風險。股東及公眾人士於買賣股份及／或未繳股款供股股份時務請謹慎行事。任何人士如對自身之狀況或應採取之行動有任何疑問，應諮詢彼等本身之專業顧問。

## 支票及銀行本票

所有支票或銀行本票將於收訖後隨即過戶，而有關款項賺取的所有利息將撥歸本公司所有。在不影響本公司與此有關的其他權利的情況下，本公司保留拒絕受理任何隨附支票及／或銀行本票於首次過戶時未獲兌現的暫定配額通知書的權利，而在該情況下，該暫定配額及其項下的一切權利將被視作已遭拒絕及將予註銷。閣下申請認購供股股份時須繳付準確股款金額，以及未繳足股款申請將不獲受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由合資格股東或任何指定承讓人交回)，即表示閣下保證支票或銀行本票可於首次過戶時兌現。

## 供股股份的股票及供股的退款支票

待供股的條件獲達成後，預期繳足股款供股股份的股票將於二零二五年四月十五日(星期二)或之前以平郵方式寄發至有權接收者的登記地址，郵誤風險概由彼等自行承擔。倘供股並未進行，則退款支票將於二零二五年四月十五日(星期二)或之前以平郵方式寄發至有關股東的登記地址，郵誤風險概由彼等自行承擔。有關全部或部分未獲接納的額外供股股份申請的退款支票(如有)，預期將於二零二五年四月十五日(星期二)或之前以平郵方式寄發至有關申請人的登記地址，郵誤風險概由彼等自行承擔。

## 派發本暫定配額通知書及其他章程文件

本暫定配額通知書僅向合資格股東寄發。

章程文件將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。本公司並無採取任何行動，以獲准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，倘任何人士在香港以外任何地區接獲任何章程文件之文本，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

任何於香港境外接獲章程文件並有意認購供股股份的人士(包括但不限於代名人、代理人及受託人)，均有責任確保自身完全遵守有關司法權區的法律，包括取得任何政府或其他方面的同意並遵守該等司法權區可能規定的其他手續，以及支付該等司法權區規定須就此支付的任何稅項、徵費及其他款項。任何人士接納供股股份將被視為構成該人士向本公司聲明及保證已完全遵守有關地區或司法權區的當地法律、法規及規定。閣下如對自身情況有任何疑問，應諮詢專業顧問。本公司保留權利，在本公司認為任何供股股份申請會違反任何地區或司法權區的適用證券法或其他法律或法規的情況下，拒絕接納該等申請。為免生疑問，香港結算及香港中央結算(代理人)有限公司將不會作出上述任何保證或聲明，亦不會受其所規限。

## 一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」(表格乙)一經交回，即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或股票擁有最終所有權憑證。

## 個人資料收集－暫定配額通知書

閣下填妥、簽署及交回本暫定配額通知書，即表示同意向本公司、股份過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納供股股份暫定配額的人士之任何資料。香港法例第486章個人資料(私隱)條例(「該條例」)賦予證券持有人權利向本公司或股份過戶登記處確定是否持有彼等之個人資料、索取有關資料之文本及更正任何不準確之資料。根據該條例，本公司及股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司香港主要營業地點(地址為香港中環夏慤道12號美國銀行中心31樓，或根據適用法律不時作出通知之地點)並以本公司的公司秘書為收件人；或(ii)(視情況而定)股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)並以香港隱私主任為收件人。

此 致

列位合資格股東 台照

為及代表  
資本策略地產有限公司  
公司秘書  
簡士民  
謹啟

二零二五年三月二十一日