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銀城國際控股有限公司

YINCHENG INTERNATIONAL HOLDING CO., LTD.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1902)

**CANCELLATION OF LISTING
AND
RESIGNATION OF COMPANY SECRETARY AND
AUTHORISED REPRESENTATIVE**

This announcement is made by Yincheng International Holding Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 21 August 2023 and 25 September 2023 in relation to, among other things, the delay in the publication of the 2023 Interim Results and despatch of the 2023 Interim Report; (ii) the announcement of the Company dated 1 September 2023 in relation to the suspension of trading in the shares of the Company (the “**Shares**”) on the Stock Exchange; (iii) the announcement of the Company dated 6 November 2023 in relation to, among others, the resignation of Ernst & Young as the Company’s auditor; (iv) the announcement of the Company dated 1 December 2023 in relation to, among other things, the Resumption Guidance for the resumption of trading in the Shares; (v) the announcements of the Company dated 1 March 2024, 31 May 2024, 20 August 2024, 29 November 2024 and 3 March 2025 in relation to, among other things, the delay in the publication of the 2023 Annual Results and 2024 Interim Results and despatch of the 2023 Annual Report and 2024 Interim Report as well as the quarterly updates on resumption progress; (vi) the announcement of the Company dated 15 November 2024 in relation to the resignation of an independent non-executive Director; and (vii) the announcements of the Company dated 21 November 2024 and 17 January 2025 in relation to, among other things, the additional resumption guidance set for the Company (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

CANCELLATION OF LISTING

On 14 March 2025, the Company received a letter from the Stock Exchange stating that the Listing Committee of the Stock Exchange considered that the Company had not fulfilled any of the resumption guidance and had failed to resume trading in the Shares by the Expiry Date on 3 March 2025, and decided to cancel the Company's listing under Rule 6.01A(1) of the Listing Rules.

The last day of listing of the Shares will be on 28 March 2025 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 31 March 2025.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company (the “**Shareholders**”) and investors should note that after 28 March 2025, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of the listing of the Shares are advised to obtain appropriate professional advice.

RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that, as the listing of the Shares will be cancelled with effect from 9:00 a.m. on 31 March 2025 and thereafter the Company will no longer be subject to the requirement of appointment of a company secretary under Rule 3.28 of the Listing Rules, Ms. Au Wing Han (“**Ms. Au**”) has tendered her resignation as the company secretary and authorised representative of the Company under Rule 3.05 of the Listing Rules with effect from 24 March 2025.

Ms. Au has confirmed that she has no disagreement with the Board and there is no other matter in connection with her resignation that needs to be brought to the attention of the Stock Exchange and the Shareholders. The Board would like to take this opportunity to express its sincere gratitude to Ms. Au for her valuable contributions to the Company during her tenure of office.

By order of the Board
Yincheng International Holding Co., Ltd.
HUANG Qingping
Chairman

Hong Kong, 24 March 2025

As at the date of this announcement, the executive directors of the Company are Mr. Ma Baohua, Mr. Wang Zheng and Ms. Shao Lei; the non-executive directors of the Company are Mr. Huang Qingping, Mr. Xie Chenguang and Mr. Zhu Li; and the independent non-executive directors of the Company are Dr. Chen Shimin and Mr. Yim Hong Cheuk Foster.