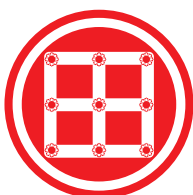


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**CHINA SILVER TECHNOLOGY HOLDINGS LIMITED**  
**中華銀科技控股有限公司**

*(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 515)**

**SUPPLEMENTAL AGREEMENTS IN RELATION  
TO THE SUBSCRIPTIONS OF NEW SHARES  
UNDER SPECIFIC MANDATE**

Reference is made to (i) the announcement of China Silver Technology Holdings Limited (the “**Company**”) dated 7 March 2025 in relation to the subscriptions of new Shares by the Subscribers under Specific Mandate (the “**Subscriptions Announcement**”); and (ii) the announcement of the Company dated 21 March 2025 in relation to the proposed share consolidation of the Company (the “**Share Consolidation Announcement**”, together with the Subscriptions Announcement, collectively the “**Announcements**”). Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Subscriptions Announcement, on 7 March 2025, the Company entered into two Subscription Agreements with two independent third party Subscribers pursuant to which the Company has conditionally agreed to allot and issue, and the Subscribers have agreed to subscribe for, an aggregate of 226,000,000 Existing Shares for the issue price of HK\$0.10 per Existing Share. Thereafter, on 21 March 2025, the Company announced its proposal to implement the Share Consolidation on the basis that every five (5) issued and unissued Existing Shares of HK\$0.001 each will be consolidated into one (1) Consolidated Share of HK\$0.005 each. Given that the Completion of the Share Subscriptions is expected to take place after the Share Consolidation becoming effective (subject to, among other things, the approvals by the Shareholders at general meetings), the Company entered into arm's length negotiations with the Subscribers to obtain their consent to subscribe for the Consolidated Shares instead of the Existing Shares.

On 24 March 2025 (after trading hours), the Company and the two Subscribers entered into two supplemental agreements (the "**Supplemental Agreements**") pursuant to which the Subscribers agreed to subscribe for 45,200,000 Consolidated Shares in aggregate for the issue price of HK\$0.50 per Consolidated Share, instead of 226,000,000 Existing Shares in aggregate for the issue price of HK\$0.10 per Existing Share as originally contemplated by the Subscription Agreements. As between the two Subscribers, 22,600,000 Consolidated Shares are allocated to each of Subscriber A and Subscriber B pursuant to the Supplemental Agreements, instead of 113,000,000 Existing Shares as originally contemplated by the Subscription Agreements. Further, in addition to the two conditions precedent set out in the Subscription Agreements (namely, the approval of the Subscriptions and the Specific Mandate by the Shareholders at general meeting and the obtaining of the listing approval of the Subscription Shares), the parties agreed to add one more condition precedent such that Completion of the Subscription Agreements is also conditional upon the Share Consolidation becoming effective.

Following such changes, the net issue price for each of the Consolidated Share subscribed by the Subscribers (after deducting costs) is estimated to be approximately HK\$0.467 per Consolidated Share. The gross and net proceeds from the Subscriptions remain unchanged at HK\$22.6 million and HK\$21.1 million, respectively, and the use of proceeds also remain unchanged as previously disclosed in the Subscriptions Announcement. Save as amended by the Supplemental Agreements, all other terms and conditions of the Subscription Agreements shall remain unchanged and in full force and effect in all respects.

The Directors consider that the Supplemental Agreements serve the purposes of: (a) reflecting the adjustments in the number of Subscription Shares and the Subscription Price as a result of the Share Consolidation becoming effective; and (b) providing certainty to the timetables of the implementation of different corporate actions; while (c) keeping the key commercial terms of the Subscriptions (including the fund raising size and the dilution percentage to shareholding) unchanged. Accordingly, the Directors (including the independent non-executive Directors) consider that the terms of the Supplemental Agreements (which were arrived at after arm's length negotiations between the Company and the Subscribers) are on normal commercial terms and fair and reasonable, and the entering into of the Supplemental Agreements is in the interests of the Company and the Shareholders as a whole.

**Shareholders and potential investors of the Shares should note that the Subscriptions are subject to the fulfillment of the conditions precedent to completion of the Subscriptions and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**China Silver Technology Holdings Limited**  
**Guo Jun Hao**  
*Executive Director*

Hong Kong, 24 March 2025

*As at the date hereof, the Board comprises Ms. He Xiumei (Chief Executive Officer), Mr. Guo Jun Hao, Ms. Liang Jiaxin and Mr. Wang Bing as executive Directors; Mr. Wei Xiaomin as non-executive Director; and Mr. Wong Kwok On, Ms. Qiu Yumei and Mr. Chu Pui Ki Dickson as independent non-executive Directors.*