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CHINA LONGEVITY GROUP COMPANY LIMITED

中國龍天集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1863)

DESPATCH OF RESPONSE DOCUMENT RELATING TO THE CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY SOMERLEY CAPITAL LIMITED FOR AND ON BEHALF OF ALTERNATIVE LIQUIDITY INDEX, LP TO ACQUIRE A MAXIMUM OF 85,261,250 SHARES IN CHINA LONGEVITY GROUP COMPANY LIMITED

References are made to (a) the announcements of China Longevity Group Company Limited (the “**Company**”) dated 13 February 2025 and 3 March 2025; (b) the announcements issued by Alternative Liquidity Index, LP (the “**Offeror**”) dated 11 February 2025, 4 March 2025 and 7 March 2025; (c) the offer document issued by the Offeror dated 11 March 2025; and (d) the response document issued by the Company dated 25 March 2025 (the “**Response Document**”), all in respect of, among other things, the conditional voluntary cash partial offer being made by Somerley Capital Limited for and on behalf of the Offeror to acquire an amount no less than 8,526,125 shares of the Company but no more than the maximum of 85,261,250 shares of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Response Document.

DESPATCH OF RESPONSE DOCUMENT

The Response Document issued by the Company to the Qualifying Shareholders in relation to the Partial Offer, which sets out, among other things, (a) the letter from the Board, (b) the letter from the Independent Board Committee containing its recommendation to the Qualifying Shareholders in respect of the Partial Offer; and (c) the letter from the Joint Independent Financial Advisers containing their advice to the Independent Board Committee and the Qualifying Shareholders in respect of the Partial Offer, has been despatched to the Qualifying Shareholders on 25 March 2025 in accordance with the Takeovers Code.

Qualifying Shareholders are strongly advised to read carefully the advice, opinion, financial information of the Group and other information contained in the Response Document, including the recommendation from the Independent Board Committee and the advice from the Joint Independent Financial Advisers before deciding whether to accept or reject the Partial Offer. Qualifying Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

SUSPENSION OF TRADING

The shares of the Company have been suspended from trading on the Stock Exchange since 14 February 2013.

As of the date of this announcement, the Company has not received any notice from the Stock Exchange stating that it is proceeding to delist the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CHINA LONGEVITY GROUP COMPANY LIMITED
Liu Jun
Chairman and Executive Director

Hong Kong, 25 March 2025

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Liu Jun, Mr. Jiang Shisheng and Mr. Gao Juwen, and three independent non-executive directors are Mr. Lau Chun Pong, Mr. Lu Jiayu and Ms. Jiang Ping.

All the Directors jointly and severally accept fully responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.