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MAIYUE TECHNOLOGY LIMITED

邁越科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2501)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PROFIT WARNING

This announcement is made by Maiyue Technology Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 26 March 2025 relating to a profit warning of the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the shareholders and potential investors of the Company that, based on the preliminary review on the Management Accounts of the Group, it is expected that the profit for the year for the Period under Review will be approximately RMB0.1 million, representing a decrease of approximately 99.6% as compared with the profit for the year of approximately RMB22.6 million for the year ended 31 December 2023.

Save for the above supplemental information, all information and contents set out in the Announcement remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

The Company is in the process of preparing the consolidated financial results of the Group for the Period under Review. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the Management Accounts together with any information currently available to the Company (which has not been audited or reviewed by the auditors of the Company or the audit committee of the Company). The actual consolidated financial results of the Group for the Period under Review may therefore be different from those disclosed in this announcement. Further details on the consolidated financial results and performance of the Group for the Period under Review will be disclosed in the Company's annual results announcement (the “**Annual Results Announcement**”), which is expected to be published by the end of March 2025 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and to read carefully the Annual Results Announcement.

By Order of the Board
Maiyue Technology Limited
Li Changqing
Chairman

Nanning, the People's Republic of China, 26 March 2025

As at the date of this announcement, the Board comprises executive Directors, namely Mr. Li Changqing, Mr. Wang Yufei, Mr. Hui Chi Chung Nevin, Ms. Deng Caidie and Mr. Zhang Guangbai; and independent non-executive Directors, namely Mr. Hou Chang, Mr. Hu Zhongqiang and Mr. Lin Peigan.