



瑋俊生物科技有限公司  
Wai Chun Bio-Technology Limited

Date: 7 March 2025

Mr. Lam Ching Kui

Dear Sir,

**0% coupon convertible bonds (the "Bonds") due on 18 January 2025 issued by Wai Chun Bio-Technology Limited (the "Company") in November 2020**

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We refer to the bond instrument dated 27 November 2020 executed by the Company by deed poll (the "**Instrument**"), the deed of amendment dated 17 January 2022 and the deed of amendment dated 14 March 2023 ("**Deed of Amendment**"). As at the date of this letter, you are the Bondholder in the outstanding principal amount of HK\$67,000,000. Unless otherwise stated, capitalized terms defined in the Instrument and the Deed of Amendment shall have the same meanings when used herein.

We also refer to the alteration consent letter dated 27 December 2024 entered between the Company and you as the Bondholder in relation to the amendment of the terms to the 0% coupon unlisted convertible bonds in outstanding principal amount of HK\$67,000,000, and the supplemental letters dated 6 February 2025 entered between the Company and you as the Bondholder in relation to the extension of the long stop date to 31 May 2025 (the "**Letters**").

Pursuant to the Letters, if any of the conditions (as mentioned in the Letter) are not fulfilled by 31 May 2025 (the "**Long Stop Date**"), the Proposed Amendments (as defined in the alteration consent letter) will not proceed. The Company and you as the Bondholder hereby have agreed to amend and extend the Long Stop Date furtherly to 30 June 2025 or such other date as may be agreed by the Company and the Bondholder.

Saved for the above, all other terms of the Bonds shall remain unchanged and be in full force and effect.

The terms of this letter shall be governed by and construed in accordance with the laws of Hong Kong.

Please confirm your agreement to and acceptance of the foregoing by signing and returning a copy of the confirmation below.

Your faithfully

For and on behalf of

**WAI CHUN BIO-TECHNOLOGY LIMITED**

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Name: Lam Ka Chun

Title: Director

\*\*\* Consent Confirmation \*\*\*

I, Lam Ching Kui, being the Bondholder, irrevocably consent to the amendment subject to and upon the terms thereof.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Lam Ching Kui', is written over a horizontal line.

Name: Lam Ching Kui

Date: 7 March 2025



瑋俊生物科技有限公司  
Wai Chun Bio-Technology Limited

Date: 7 March 2025

To: Chinese Success Limited

Dear Sirs,

**0% coupon convertible bonds (the "Bonds") due on 18 January 2025 issued by Wai Chun Bio-Technology Limited (the "Company")**

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We refer to the bond instrument dated 18 January 2022 executed by the Company by deed poll (the "**Instrument**") and the deed of amendment dated 14 March 2023 ("**Deed of Amendment**"), in respect of which you are the Bondholder in the outstanding principal amount of HK\$20,150,000. Unless otherwise stated, capitalized terms defined in the Instrument and the Deed of Amendment shall have the same meanings when used herein.

We also refer to the alteration consent letter dated 27 December 2024 entered between the Company and you as the Bondholder in relation to the amendment of the terms to the 0% coupon unlisted convertible bonds in outstanding principal amount of HK\$20,150,000, and the supplemental letter dated 6 February 2025 entered between the Company and you as the Bondholder in relation to the extension of the long stop date to 31 May 2025 (the "**Letters**").

Pursuant to the Letters, if any of the conditions (as mentioned in the Letter) are not fulfilled by 31 May 2025 (the "**Long Stop Date**"), the Proposed Amendments (as defined in the alteration consent letter) will not proceed. The Company and you as the Bondholder hereby have agreed to amend and extend the Long Stop Date furtherly to 30 June 2025 or such other date as may be agreed by the Company and the Bondholder.

Saved for the above, all other terms of the Bonds shall remain unchanged and be in full force and effect.

The terms of this letter shall be governed by and construed in accordance with the laws of Hong Kong.

Please confirm your agreement to and acceptance of the foregoing by signing and returning a copy of the confirmation below.

Your faithfully

For and on behalf of

**WAI CHUN BIO-TECHNOLOGY LIMITED**

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Name: Lam Ka Chun

Title: Director

\*\*\* Consent Confirmation \*\*\*

We, Chinese Success Limited, being the Bondholder, irrevocably consent to the amendment subject to and upon the terms thereof.

Yours faithfully .

For and on behalf of,  
**CHINESE SUCCESS LIMITED**

  
.....  
Authorised Signature(s)

Name: Chinese Success Limited

Date: 7 March 2025





瑋俊生物科技有限公司  
Wai Chun Bio-Technology Limited

Date: 7 March 2025

To: Chinese Success Limited

Dear Sirs,

**0% coupon convertible bonds (the "Bonds") due on 14 March 2026 issued by Wai Chun Bio-Technology Limited (the "Company")**

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We refer to the bond instrument dated 14 March 2023 executed by the Company by deed poll (the "**Instrument**"), in respect of which you are the Bondholder in the outstanding principal amount of HK\$14,000,000. Unless otherwise stated, capitalized terms defined in the Instrument shall have the same meanings when used herein.

We also refer to the letter dated 27 December 2024 entered between the Company and you as the Bondholder in relation to the amendment of the terms to the 0% coupon unlisted convertible bonds in outstanding principal amount of HK\$14,000,000, and the supplemental letter dated 6 February 2025 entered between the Company and you as the Bondholder in relation to the extension of the long stop date to 31 May 2025 (the "**Letters**").

Pursuant to the Letters, if any of the conditions (as mentioned in the Letter) are not fulfilled by 31 May 2025 (the "**Long Stop Date**"), the Proposed Amendments (as defined in the alteration consent letter) will not proceed. The Company and you as the Bondholder hereby have agreed to amend and extend the Long Stop Date furtherly to 30 June 2025 or such other date as may be agreed by the Company and the Bondholder.

Saved for the above, all other terms of the Bonds shall remain unchanged and be in full force and effect.

The terms of this letter shall be governed by and construed in accordance with the laws of Hong Kong.

Please confirm your agreement to and acceptance of the foregoing by signing and returning a copy of the confirmation below.

Your faithfully

For and on behalf of

**WAI CHUN BIO-TECHNOLOGY LIMITED**

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Name: Lam Ka Chun

Title: Director

\*\*\* Consent Confirmation \*\*\*

We, Chinese Success Limited, being the Bondholder, irrevocably consent to the amendment subject to and upon the terms thereof.

Yours faithfully

For and on behalf of  
**CHINESE SUCCESS LIMITED**

  
.....  
Authorised Signature(s)

Name: Chinese Success Limited

Date: 7 March 2025