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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

BUSINESS UPDATE –
COOPERATIVE FRAMEWORK AGREEMENT REGARDING
THE REFERRAL OF STRATEGIC INVESTORS TO
PRC SUBSIDIARIES

This announcement is made by the Company to update the Shareholders and the public about the latest business development of the Group.

The Board is pleased to announce that on 27 March 2025, the Company entered into the Cooperative Framework Agreement with the Strategic Adviser in relation to the Proposed Cooperation involving the referral of Strategic Investors by the Strategic Adviser, with the view to formulating proposal(s) to resolve the existing loans of the Relevant PRC Subsidiaries.

The Relevant PRC Subsidiaries, i.e., Zhongshan Tat Chun and Guangdong Tat Chun, are companies established in the PRC with limited liability. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, as at the date of this announcement, (i) the registered capital of the Strategic Adviser is owned as to 90% by 廣州佳仁投資諮詢有限公司 (Guangzhou Jiaren Investment Consulting Co., Ltd.), which in turn is owned as to 60% by Gong Huatian (龔華天) and 40% by Long Jinjun (龍錦俊); and (ii) the Strategic Adviser and its ultimate beneficial owners are third parties independent of and not connected with the Company or its connected persons.

The Proposed Cooperation is subject to, among other things, due diligence on the Relevant PRC Subsidiaries and further negotiations of the binding agreement(s) with the Strategic Adviser (and the Strategic Investors to be introduced by the Strategic Adviser in due course). Save and except the clause regarding confidentiality which is legally binding, all other provisions of the Cooperative Framework Agreement are non-legally binding. Further announcement(s) will be made if and when the Proposed Cooperation materializes by way of any binding agreement(s) which may trigger disclosure obligations on the part of the Company.

The Directors are of the view that the entering into of the Cooperative Framework Agreement represents the Group's efforts to obtain external funding with the view to resolving its existing loans, and is fair and reasonable and in the interests of the Company and its Shareholders as a whole.

Shareholders and potential investors of the Shares should note that the Proposed Cooperation may or may not materialize. Shareholders and investors should exercise caution in dealing with the securities of the Company.

DEFINITIONS

In this announcement, the following definitions shall have the meanings set out below unless the context requires otherwise:

“Board”	the board of Directors
“Company”	China Silver Technology Holdings Limited (formerly known as TC Orient Lighting Holdings Limited), a company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the Main Board of the Stock Exchange (stock code: 515)
“connected person(s)”	having the meaning ascribed thereto under the Listing Rules
“Cooperative Framework Agreement”	a non-legally binding cooperative framework agreement entered into between the Company and the Strategic Adviser on 27 March 2025 in relation to the Proposed Cooperation

“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“Guangdong Tat Chun”	Guangdong Tat Chun Electronic Technology Co., Ltd. (廣東達進電子科技有限公司), a limited liability company established under the laws of the PRC and a wholly-owned subsidiary of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“Proposed Cooperation”	the proposed cooperation involving the referral of Strategic Investors by the Strategic Adviser, with the view to formulating proposal(s) to resolve the existing loans of the Relevant PRC Subsidiaries
“Relevant PRC Subsidiaries”	collectively, Zhongshan Tat Chun and Guangdong Tat Chun
“Shareholders”	holders of the Shares
“Shares”	shares of HK\$0.001 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Strategic Adviser”	Huaqi Rehabilitation Industry Investment (Guangzhou) Co., Ltd. (華企更生產業投資(廣州)有限公司), a limited liability company established under the laws of the PRC
“Strategic Investors”	the strategic investor(s) to be introduced by the Strategic Adviser to the Relevant PRC Subsidiaries

“Zhongshan Tat Chun”

Zhongshan Tat Chun Electronics Co., Ltd. (中山市達進電子有限公司), a limited liability company established under the laws of the PRC and an indirect wholly-owned subsidiary of the Company

By order of the Board

China Silver Technology Holdings Limited

Guo Jun Hao

Executive Director

Hong Kong, 27 March 2025

As at the date hereof, the Board comprises Ms. He Xiumei (Chief Executive Officer), Mr. Guo Jun Hao, Ms. Liang Jiaxin and Mr. Wang Bing as executive Directors; Mr. Wei Xiaomin as non-executive Director; and Mr. Wong Kwok On, Ms. Qiu Yumei and Mr. Chu Pui Ki Dickson as independent non-executive Directors.