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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)*

**(Stock Code: 6886)**

## **PROPOSED CHANGE OF NON-EXECUTIVE DIRECTOR AND ADJUSTMENT TO THE COMPOSITION PLAN OF THE SPECIAL COMMITTEES OF THE BOARD**

### **PROPOSED CHANGE OF NON-EXECUTIVE DIRECTOR**

According to the relevant requirements of the Rules for Governance of Securities Companies (《證券公司治理準則》) promulgated by the CSRC and the Articles of Association, Shareholder(s) severally or jointly holding no less than 3% of the outstanding voting Shares of the Company may propose candidates for Directors (non-employee representative Directors) to the Board.

Recently, SOHO Holdings, a Shareholder holding no less than 3% of the outstanding voting Shares of the Company, has proposed Mr. Jin Yongfu as a candidate for non-executive Director of the sixth session of the Board, and Mr. Liu Changchun will cease to be a non-executive Director of the sixth session of the Board due to business commitments.

Upon election of Mr. Jin Yongfu as a candidate for non-executive Director of the sixth session of the Board at the general meeting of the Company, Mr. Jin Yongfu will perform his duty as a non-executive Director of the sixth session of the Board succeeding Mr. Liu Changchun for a term until the end of the term of the current session of the Board. Pursuant to the Articles of Association, Mr. Jin Yongfu shall be eligible for re-election upon the expiry of his term of office.

The biographical details of Mr. Jin Yongfu and other information related to his appointment are set out below:

**Mr. Jin Yongfu**, born in October 1968, holds a bachelor's degree in economics and is an accountant and a political engineer. He successively served as an accountant, assistant manager and deputy manager of finance department of Jiangsu Textile Import and Export Corporation (江蘇省紡織品進出口公司) from August 1992 to May 2005; general manager of Jietai Company of Jiangsu Textile Import and Export Group (江蘇省紡織品進出口集團捷泰公司) from June 2005 to February 2007; director of the general manager's office of Jiangsu Skyrun Corporation (江蘇開元股份有限公司) from March 2007 to April 2011; assistant general manager and manager of

investment development department of Jiangsu Skyrun Corporation from May 2011 to December 2013; assistant general manager and manager of investment development department of Jiangsu High Hope Corporation (江蘇匯鴻股份有限公司) and general manager of Jiangsu High Hope Wisdom Co., Ltd. (江蘇匯鴻匯升投資管理有限公司) from December 2013 to April 2014; office deputy director of Jiangsu High Hope International Group Corporation (江蘇匯鴻國際集團股份有限公司, a company listed on the Shanghai Stock Exchange with the stock code of 600981) (“**High Hope Group**”) from May 2014 to November 2015; office deputy director, director of information center of High Hope Group from December 2015 to October 2017; office director, director of information center of High Hope Group from November 2017 to April 2018; general manager of investment management department of High Hope Group, as well as director of financial business department of High Hope Group, chairman of Jiangsu High Hope Wisdom Co., Ltd., chairman of Jiangsu High Hope Venture Capital Co., Ltd. (江蘇匯鴻創業投資有限公司) and chairman of High Hope International Group Jiangsu Asset Management Co., Ltd. (江蘇匯鴻國際集團資產管理有限公司) from May 2018 to March 2022; non-executive director of Dongjiang Environmental Company Limited (東江環保股份有限公司, a company listed on the Hong Kong Stock Exchange with the stock code of 895) from November 2018 to October 2024; and vice president and member of the Party Committee of High Hope Group from March 2022 to August 2023. He has been the vice president and member of the Party Committee of SOHO Holdings since August 2023.

SOHO Holdings, where Mr. Jin Yongfu works, is a wholly-owned subsidiary of Jiangsu SASAC, which is the de facto controller of the Company.

Mr. Jin Yongfu will not receive remuneration from the Company during his term of office as a non-executive Director.

As of the date of this announcement, Mr. Jin Yongfu has not been subject to any punishment from the CSRC or other relevant authorities or any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, Mr. Jin Yongfu does not have other relationship with Directors, supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; he does not hold any other position in any member of the Group; he does not have any interest in the Shares of the Company within the meaning of Part XV of the SFO; he did not hold any directorship of any other listed companies in the last three years; there is no information required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules; and there are no other matters that need to be brought to the attention of the Shareholders.

## **ADJUSTMENT TO THE COMPOSITION PLAN OF THE SPECIAL COMMITTEES OF THE BOARD**

Reference is made to the announcement of the Company dated March 14, 2025, in relation to, among other things, the resignation of an executive Director. The fifteenth meeting of the sixth session of the Board of the Company was held on March 28, 2025 and it is resolved at the meeting that some of the compositions of the special committees of the Board to be adjusted as below:

The Nomination Committee (a total of three members): Mr. Wang Quansheng, Mr. Wang Jianwen and Mr. Peng Bing, of which Mr. Wang Quansheng is the chairman (convener) of the Nomination Committee.

No adjustment shall be made to the composition of the Development Strategy Committee, the Compliance and Risk Management Committee, the Audit Committee and the Remuneration and Appraisal Committee of the sixth session of the Board of the Company.

## DEFINITION

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

|                            |  |
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| “Articles of Association”  | Articles of Association of the Company, as amended, supplemented or otherwise modified from time to time   |
| “Board”                    | the board of directors of the Company  |
| “China” or “PRC”           | the People’s Republic of China, excluding, for the purposes of this announcement, Hong Kong, Macau Special Administrative Region of the PRC and Taiwan   |
| “Company”                  | a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司(Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor |
| “CSRC”                     | China Securities Regulatory Commission (中國證券監督管理委員會)   |
| “Director(s)”              | the director(s) of the Company   |
| “Group”                    | the Company and its subsidiaries, and their respective predecessors  |
| “Hong Kong Stock Exchange” | The Stock Exchange of Hong Kong Limited  |
| “Jiangsu SASAC”            | State-owned Assets Supervision and Administration Commission of Jiangsu Provincial Government (江蘇省政府國有資產監督管理委員會)   |
| “Listing Rules”            | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended, supplemented or otherwise modified from time to time)  |

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|------------------|---|
| “SFO”            | the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended, supplemented or otherwise modified from time to time |
| “Share(s)”       | the ordinary share(s) of RMB1.00 each in the share capital of the Company, comprising A Share(s) and H Share(s)                               |
| “Shareholder(s)” | the holder(s) of the Share(s)   |
| “SOHO Holdings”  | Jiangsu SOHO Holdings Group Co., Ltd.   |
| “%”              | per cent.   |

By order of the Board  
**Zhang Hui**  
*Joint Company Secretary*

Jiangsu, the PRC, March 28, 2025

*As at the date of this announcement, the Board comprises Mr. Zhang Wei and Mr. Zhou Yi as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Liu Changchun and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.*