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Cash Dividend Announcement for Equity Issuer

Issuer name	DAWNRAYS PHARMACEUTICAL (HOLDINGS) LTD.
Stock code	02348
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	Not applicable
Title of announcement	SPECIAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2024 AND CLOSURE OF REGISTER OF MEMBERS
Announcement date	28 March 2025
Status	New announcement

Information relating to the dividend

Dividend type	Other
	SPECIAL DIVIDEND
Dividend nature	Special
For the financial year end	31 December 2024
Reporting period end for the dividend declared	31 December 2024
Dividend declared	HKD 0.032 per share
Date of shareholders' approval	23 May 2025

Information relating to Hong Kong share register

Default currency and amount in which the dividend will be paid	HKD 0.032 per share
Exchange rate	HKD 1 : HKD 1
Ex-dividend date	27 May 2025
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	28 May 2025 16:30
Book close period	From 29 May 2025 to 30 May 2025
Record date	30 May 2025
Payment date	12 June 2025
Share registrar and its address	TRICOR INVESTOR SERVICES LIMITED 17/F, FAR EAST FINANCE CENTRE 16 HARCOURT ROAD Hong Kong

Information relating to withholding tax

Details of withholding tax applied to the dividend declared	Not applicable

Information relating to listed warrants / convertible securities issued by the issuer	
Details of listed warrants / convertible securities issued by the issuer	Not applicable
Other information	
Other information	Not applicable
Directors of the issuer	
As at the date of this announcement, the Board of the Company comprises two executive directors, namely Ms. Li Kei Ling and Mr. Hung Yung Lai; one non-executive director, namely Mr. Leung Hong Man; three independent non-executive directors, namely Mr. Lo Tung Sing Tony, Mr. Ede, Ronald Hao Xi and Ms. Lam Ming Yee Joan.	