

THIS ELECTION FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THIS ELECTION FORM, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT AND/OR OTHER PROFESSIONAL ADVISER.

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN VESYNC CO., LTD (THE “COMPANY”), YOU SHOULD AT ONCE HAND THIS ELECTION FORM AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR THE TRANSFEREE OR TO THE LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES OR OTHER AGENT THROUGH WHOM THE SALE OR THE TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR THE TRANSFEREE.

This Election Form is referred to in the accompanying scheme document sent to the Scheme Shareholders and jointly issued by Victory III Co., Ltd (the “Offeror”) and the Company dated 31 March 2025 in relation to, among other things, a scheme of arrangement between the Company and the Scheme Shareholders under section 86 of the Companies Act of the Cayman Islands (the “Scheme Document”). You should read this Election Form in conjunction with the Scheme Document. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Scheme Document.



Victory III Co., Ltd
(incorporated in the Cayman Islands with limited liability)

Vesync Co., Ltd
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2148)

ELECTION FORM FOR THE CASH ALTERNATIVE OR THE SHARE ALTERNATIVE
THIS ELECTION FORM IS FOR SCHEME SHAREHOLDERS WHO ARE REGISTERED HOLDERS OF
SCHEME SHARES WHO WISH TO ELECT THE CASH ALTERNATIVE OR THE SHARE ALTERNATIVE

If you are a Beneficial Owner whose Shares are registered under the name of the Registered Owners:

- DO NOT COMPLETE THIS FORM FOR THE ELECTION OF THE CASH ALTERNATIVE. IF YOU INTEND TO ELECT THE CASH ALTERNATIVE, YOU SHOULD CONTACT THE SHAREHOLDER HOLDING YOUR SHARES ON YOUR BEHALF TO COMPLETE THIS ELECTION FORM FOR ELECTION OF THE CASH ALTERNATIVE.
- IF YOU INTEND TO ELECT THE SHARE ALTERNATIVE, YOU SHOULD (1) WITHDRAW ALL OF YOUR SHARES FROM CCASS AND TRANSFER AND REGISTER SUCH SHARES IN YOUR NAME IN THE REGISTER OF MEMBERS OF THE COMPANY BEFORE COMPLETING THIS FORM FOR ELECTION OF THE SHARE ALTERNATIVE, (2) COMPLETE SCHEDULE 1 TO THIS FORM AND (3) FOLLOW THE INSTRUCTIONS HEREIN THAT ARE APPLICABLE TO REGISTERED OWNERS.
- You should consult your broker, custodian, nominee and/or other relevant person as soon as possible as to the timing and procedures for the election of the Cash Alternative or the Share Alternative.

If you are a Registered Owner whose name is entered into the register of members of the Company as a holder of Shares:

- You will be entitled to make an irrevocable election to receive: either (a) the Cash Alternative for all of the Shares registered in your name as at the Scheme Record Date; or (b) the Share Alternative for all of the Shares registered in your name as at the Scheme Record Date, by lodging this Election Form, duly completed and signed in accordance with the instructions appearing on it, at the office of the Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong **by 4:30 p.m. on Tuesday, 6 May 2025** (or such later date as may be notified by way of joint announcement by the Offeror and the Company on the website of the Stock Exchange and the website of the Company) (the “**Election Time**”).
- If you wish to elect for the Share Alternative for all of the Shares registered in your name as at the Scheme Record Date, together with the lodging of a duly completed and signed Election Form in accordance with the instructions herein, unless otherwise agreed with the Offeror, you must also lodge the following documents (which shall be in English or accompanied by an English translation which is certified by a translator qualified to translate such foreign language into English as a true translation) to comply with the relevant anti-money laundering requirements of the Cayman Islands:
 - (a) if you are an individual, you must provide a certified true copy (certified as a true copy by a solicitor, a certified public accountant or a chartered secretary, with certification wording as provided in Schedule 4 to this Election Form) of each of (i) your valid Hong Kong Identity Card or passport and (ii) proof of your residential address (which must be issued within the last three months of the date of the election);
 - (b) if you are a corporation, you must provide a certified true copy (certified as a true copy by a solicitor, a certified public accountant or a chartered secretary, with certification wording as provided in Schedule 4 to this Election Form) of each of (i) your certificate of incorporation, (ii) your registration certificate (where applicable); (iii) your memorandum and articles of association or other constitutional documents, (iv) your register of members (or equivalent); (v) your register of directors (or equivalent); (vi) your organisation chart (showing all your ultimate beneficial owners holding 10% or more of the shares and any intermediate holding companies); (vii) for any intermediate holding companies as mentioned in item (b) (vi), items (b)(i) to (b)(v) of such intermediate holding company; and (viii) items (a)(i) and (a)(ii) of each of your ultimate beneficial owners; and
 - (c) if you are (i) an individual or a beneficial owner who will hold 10% or more direct or indirect interest in the total issued share capital of TopCo, you must provide a completed personal declaration form in the prescribed form as set out Schedule 2 to this Election Form; and (ii) if you are a corporate shareholder or intermediate holding company which will hold 10% or more in the total issued share capital of TopCo, you must provide a completed statement of business in the prescribed form as set out in Schedule 3 to this Election Form.

The Offeror, the Company and TopCo reserve the discretion to request additional evidence or documents as may be required for the purpose of complying with the relevant anti-money laundering requirements of the Cayman Islands.

- Assuming the Scheme becomes binding and effective in accordance with its terms, save as otherwise provided in this Election Form, you will receive the Cash Alternative (but not the Share Alternative) for all of the Shares registered in your name if you have:
 - (a) opted both to receive the Cash Alternative and the Share Alternative;
 - (b) not made an election for the Cash Alternative or the Share Alternative in respect of all of the Scheme Shares you held;
 - (c) not returned this Election Form duly completed by the Election Time;
 - (d) returned this Election Form not duly completed or executed in accordance with the instructions on it or the Election Form contains inaccurate, incorrect, invalid or incomplete information or illegible writing or is otherwise not valid in accordance with the terms set out in the Scheme Document; or
 - (e) opted for the Share Alternative but failed to submit all applicable KYC Documents or such additional evidence or documents as may be required by TopCo or the Company or you are otherwise prevented from becoming a registered holder of shares of TopCo by any applicable legal or regulatory reason such as being subject to any applicable international sanction.
- This Election Form is valid **ONLY** IF you are a Registered Owner as at the Scheme Record Date and you have duly completed this Election Form and provided complete and correct information in accordance with the instructions herein.
- If you have any questions purely of an administrative and procedural nature regarding the Proposal, please contact Sodali & Co at the hotline: +852 2632 9736 between 9:00 a.m. and 5:00 p.m. (Hong Kong time) on Hong Kong business days or at Vesync@investor.sodali.com.
- This Election Form should be completed in **BLOCK CAPITALS**.
- **Any alteration made to this Election Form must be signed by the Registered Owner.**

Read the “IMPORTANT POINTS ABOUT THE ELECTION” before completing this Election Form.

PART 1 — REGISTERED OWNER(S) DETAILS (PLEASE COMPLETE IN BLOCK CAPITALS)

(1) NAME OF REGISTERED OWNER(S):

INDIVIDUAL SHAREHOLDER NAME(S)

English:

OR

CORPORATE SHAREHOLDER NAME(S):

English:

(2) Address entered in the register of members of the Company in English:

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(3) Share certificate number(s) in respect of the Share(s) registered in your name:

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(4) Total number of Share(s) registered in your name:

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(5) Contact telephone number (including country and area codes, if applicable):

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PART 2 — ELECTION

PLEASE ELECT ONLY ONE (1) OF THE TWO (2) OPTIONS BELOW BY TICKING ONE (1) BOX ONLY.

OPTION A:

☐

ELECT THE **CASH ALTERNATIVE** FOR ALL OF THE SHARES REGISTERED IN YOUR NAME AS AT THE SCHEME RECORD DATE

- YOU MUST COMPLETE PART 3 AND SIGN

OPTION B:

☐

ELECT THE **SHARE ALTERNATIVE** FOR ALL OF THE SHARES REGISTERED IN YOUR NAME AS AT THE SCHEME RECORD DATE (See Notes)

- YOU MUST COMPLETE PART 3 AND SIGN

Notes for electing the Share Alternative:

- (1) FRACTIONS OF TOPCO SHARES TO BE DISTRIBUTED TO SHAREHOLDERS WHO HAVE VALIDLY ELECTED THE SHARE ALTERNATIVE ARE TO BE ROUNDED DOWN TO THE NEAREST WHOLE NUMBER.
- (2) **YOU MUST PROVIDE THE FOLLOWING DOCUMENTS** (and such other documents which may be required) to comply with the relevant anti-money laundering requirements of the Cayman Islands (**please tick (✓) as appropriate**), **failing which your election of the Share Alternative may be invalid:**
 - (a) Individual registered shareholder — a certified true copy (certified as a true copy by a solicitor, a certified public accountant or a chartered secretary, with certification wording as provided in Schedule 4 to this Election Form) of each of (i) your valid Hong Kong Identity Card or passport and (ii) proof of your residential address (which must be issued within the last three months of the date of the election);
 - (b) Corporate registered shareholder — a certified true copy (certified as a true copy by a solicitor, a certified public accountant or a chartered secretary, with certification wording as provided in Schedule 4 to this Election Form) of each of (i) your certificate of incorporation, (ii) your registration certificate (where applicable); (iii) your memorandum and articles of association or other constitutional documents, (iv) your register of members (or equivalent); (v) your register of directors (or equivalent); (vi) your organisation chart (showing all your ultimate beneficial owners holding 10% or more of the shares and any intermediate holding companies); (vii) for any intermediate holding companies as mentioned in item (b) (vi), items (b)(i) to (b)(v) of such intermediate holding company; and (viii) items (a)(i) and (a)(ii) of each of your ultimate beneficial owners; and
 - (c) Individual or a beneficial owner who will hold 10% or more direct or indirect interest in the total issued share capital of TopCo — a completed personal declaration form in the prescribed form as set out Schedule 2 to this Election Form; and (ii) if you are a corporate shareholder or intermediate holding company which will hold 10% or more in the total issued share capital of TopCo, you must provide a completed statement of business in the prescribed form as set out in Schedule 3 to this Election Form.

PART 3 — SIGNATURE

In order to be effective, this Election Form must be signed personally (or under a power of attorney, and the original thereof or a certified copy thereof must be lodged with this Election Form) by the Registered Owner. In the case of joint holders, all such holders must sign on this Election Form. In the case of a body corporate, this Election Form must be executed under its common seal or under the hand of an officer, attorney or other person duly authorised.

SIGNATURE(S) OF SHAREHOLDER(S) OR DULY AUTHORISED AGENT(S) (COMPANY CHOP, IF APPLICABLE)

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DATED THIS DAY OF 2025

IMPORTANT POINTS ABOUT THE ELECTION

1. If you are a Shareholder who is not a resident in Hong Kong, you may be subject to the laws of relevant jurisdictions where you are resident or deemed to be resident. You are reminded that you should inform yourself about and observe any applicable legal, tax or regulatory requirements. It is the responsibility of any overseas Shareholders wishing to make the election of the Cash Alternative or the Share Alternative to satisfy themselves as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Any acceptance by such overseas Shareholders will be deemed to constitute a representation and warranty from such persons to the Company, the Offeror and their respective advisers (including DBSAC and the Independent Financial Adviser), that those local laws and requirements have been complied with. If you are in doubt as to your position, you should consult your own professional advisers.
2. If you wish to elect the Share Alternative for all of the Shares registered in your name, you should refer to and follow the relevant instructions in the Scheme Document and consult your broker, custodian, nominee or other relevant person (as the case may be) as soon as practicable as to the timing and procedures for the election of the Share Alternative.
3. By completing, signing and submitting this Election Form, you hereby represent and warrant to the Offeror and the Company that:
 - (a) you may lawfully be offered, take up, obtain and receive the TopCo Shares in the jurisdiction in which you reside or are currently located;
 - (b) you are not resident or located in, or a citizen of any territory where it would be unlawful to elect for the Share Alternative and/or receive the TopCo Shares;
 - (c) you are not electing for the Share Alternative and/or receiving the TopCo Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of any territory where it would be unlawful to elect for the Share Alternative and/or receive the TopCo Shares at the time the instruction to elect was given;
 - (d) you are not taking up for the account of any person who is located in any territory where it would be unlawful to elect for the Share Alternative and/or receive the TopCo Shares unless:
 - (i) the instruction to elect for the Share Alternative and/or receive the TopCo Shares was received from a person outside any territory where it would be unlawful to elect for the Share Alternative and/or receive the TopCo Shares; and
 - (ii) the person giving such instruction has confirmed that it (aa) has the authority to give such instruction, and (bb) either (x) has investment discretion over such account or (y) is an investment manager or investment company that is electing for the Share Alternative and/or receiving the TopCo Shares;
 - (e) you are not electing for the Share Alternative and/or receiving the TopCo Shares with a view to the offer, sale, allotment, taking up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such TopCo Shares into any territory where it would be unlawful to elect for the Share Alternative and/or receive the TopCo Shares;
 - (f) you understand that the TopCo Shares have not been, and will not be, registered under the Securities Act or under the securities law of any state, district or other jurisdiction of the US, or any other jurisdiction, and no regulatory approval or clearance in respect of the TopCo Shares has been, or will be, applied for in any jurisdiction;
 - (g) you understand that the TopCo Shares have not been or will not be registered with any securities regulatory authority of any state, territory, or possession of any jurisdiction; and
 - (h) you agree to provide such additional document or evidence as may be required for the purpose of complying with the relevant anti-money laundering requirements of the Cayman Islands, failing which you acknowledge that your election for the Share Alternative may be rejected at the discretion of the Offeror.
4. The Offeror and the Company shall have the right to reject any and all Election Forms that they determine to be not duly completed or executed in accordance with the instructions herein or containing inaccurate, incorrect, invalid or incomplete information or illegible writing or otherwise not valid in accordance with the terms set out in the Scheme Document. None of TopCo, HoldCo, the Offeror, the Company or the Share Registrar is obliged to return the Election Form to such Shareholder or give notice to any Shareholder of any such rejection and each of them hereby disclaims any and all liabilities arising from not giving such notification. In such a case you will receive the Cash Alternative (but not the Share Alternative) for all of the Shares registered in your name.
5. The Offeror and the Company shall have the right to reject any or all of the Election Forms that they determine are invalid or in improper form (and in that case the relevant Scheme Shareholder will receive the Cash Alternative). In addition, the Offeror and the Company shall also have the right to treat any Election Form that has not been completed in accordance with the instructions thereon, or has otherwise been completed incorrectly, as being valid, provided that the Offeror and the Company in their absolute discretion consider the omissions or errors to be immaterial. The Offeror and the Company shall not be obliged to give notice of any such defects or irregularities and will not incur any liability for failure to give any such notice. None of TopCo, HoldCo, the Offeror, the Company, the Share Registrar, TopCo Share Registrar and/or TopCo Agent is obliged to give notice to any Shareholder of any such defects or irregularities and each of them hereby disclaims any and all liabilities arising from not giving such notification or from the Company exercising or not exercising its discretion as aforementioned.
6. An Election Form which is completed and delivered by you shall be irrevocable and incapable of being withdrawn or revoked unless the Offeror and the Company expressly consents to such withdrawal or revocation. An Election Form so completed and delivered shall not be capable of amendment.
7. No acknowledgement of receipt of any Election Form will be given to you.
8. Details of the Cash Alternative and the Share Alternative are set out in the Scheme Document.

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser and the Share Registrar, TopCo Share Registrar and/or TopCo Agent in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

To elect the Share Alternative for your Share(s), you must provide the personal data requested. Any failure to supply the requested data may result in the processing of your election being rejected or delayed. It may also prevent or delay the distribution of the TopCo Shares to which you may be entitled to under the Share Alternative.

2. Purposes

The personal data which you provide in this Election Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your election and verification of compliance with the terms and procedures set out in this Election Form and the Scheme Document;
- establishing your entitlements under the Share Alternative;
- conducting signature verifications and any other verification of the information you provide;
- effecting the Cash Alternative or the Share Alternative;
- distributing notices and communications to you from TopCo, HoldCo, the Offeror, the Company, the Share Registrar, TopCo Share Registrar, TopCo Agent and/or appointed trustees or their respective agents, officers and advisers;
- compiling statistical information relating to the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), including to the Stock Exchange, the SFC and applicable regulatory or governmental bodies, and otherwise to comply with any legal obligation to which any of TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar, TopCo Agent and/or appointed trustees (as applicable) is subject;
- disclosing and otherwise using relevant information to facilitate claims or bring or defend legal proceedings, or establishing, exercising or defending of legal entitlements by TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar, TopCo Agent and/or appointed trustees including for the purpose of obtaining related legal advice; and
- any other incidental or associated purposes relating to the above, and the Proposal, to enable TopCo, HoldCo, the Offeror and/or the Company to discharge their obligations to the Shareholders and/or any applicable regulatory or governmental bodies and any other purposes to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Election Form will be kept confidential but TopCo, HoldCo, the Offeror, the Company, the Share Registrar, TopCo Share Registrar and/or TopCo Agent may, to the extent necessary for achieving the purposes above or any of them, disclose and transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar, TopCo Agent, appointed trustees and/or their agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, payment, logistical, brokerage, securities or other services to TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar, TopCo Agent and/or appointed trustees;
- the Stock Exchange, the SFC and any applicable regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bank managers, solicitors, accountants, licensed securities dealers or registered institutions in securities, or otherwise ask us to communicate with; and
- any other persons or institutions whom TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar, TopCo Agent and/or appointed trustees considers to be necessary or desirable in connection with any of the above purposes.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar and/or TopCo Agent hold your personal data, to obtain a copy of that data and to correct any data that is incorrect. In accordance with the Ordinance, TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar and/or TopCo Agent have the right to charge a reasonable fee for the processing of any data access requests.

All requests for access to data, correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Data Protection Officer of TopCo, HoldCo, Offeror, the Company, DBSAC, the Independent Financial Adviser, the Share Registrar, TopCo Share Registrar and/or TopCo Agent (as the case may be and if applicable) at the respective addresses provided in the Scheme Document.

BY SIGNING THIS ELECTION FORM, YOU AGREE TO ALL OF THE ABOVE.

SCHEDULE 1

SCHEDULE 1 IS APPLICABLE IF, DURING THE PERIOD FROM THE DATE OF THE SCHEME DOCUMENT TO THE SCHEME RECORD DATE (THE “ELECTION RELEVANT PERIOD”), (1) YOU HAVE HELD ANY PORTION OF YOUR SHARES THROUGH CCASS, (2) YOU HAVE WITHDRAWN ALL OF SUCH SHARES FROM CCASS AND TRANSFERRED AND REGISTERED SUCH SHARES IN YOUR NAME IN THE SHARE REGISTRAR REGISTER OF MEMBERS OF THE COMPANY AND (3) YOU INTEND TO ELECT THE SHARE ALTERNATIVE.

If, during the Election Relevant Period, you held the Scheme Shares directly through a CCASS Participant(s) or you held the Scheme Shares as the CCASS Investor Participant, then you are the “Account Holder”.

If, during the Election Relevant Period, you held Scheme Shares through a nominee/custodian (other than a CCASS Participant(s)), then your nominee/custodian is the “Account Holder” and you are the “Beneficial Owner”.

THIS PART 1 OF SCHEDULE 1 RELATES TO THE ACCOUNT HOLDER

PART 1 — ACCOUNT HOLDER DETAILS (PLEASE COMPLETE IN BLOCK CAPITALS)	
(1) NAME OF REGISTERED HOLDER(S) OF THE SCHEME SHARES DURING THE ELECTION RELEVANT PERIOD: <i>* in case of joint holders, please state the name of each holder</i> English: OR COMPANY NAME(S) DURING THE ELECTION RELEVANT PERIOD: English: <i>Please ensure the name inserted corresponds to the name of the Account Holder as was registered with the CCASS Participants or (if the Scheme Shares were held by you as a CCASS Investor Participant) as registered with CCASS during the Election Relevant Period.</i>	
(2) HKID No./Passport No./Registration No./Hong Kong Business Registration No. of Account Holder(s): ID type: No.: Place of issuance/incorporation/establishment:	(3) Address of Account Holder:
(4) Contact telephone number of Account Holder (including country and area codes): 	(5) Email address of Account Holder:
(6) Number of the Scheme Shares in which you were interested held in CCASS during the Election Relevant Period: 	(a) No. of the Scheme Shares held as a CCASS Investor Participant (if you are a CCASS Investor Participant) (please also fill in Question 8 below):
	(b) No. of the Scheme Shares held through a CCASS Participant(s):
	(c) Total No. of the Scheme Shares held by you (i.e., (a)+(b)):
(7) Your CCASS Investor Participant I.D. (if you are a CCASS Investor Participant) during the Election Relevant Period: 	CCASS Investor Participant I.D.: No. of the Scheme Shares under the CCASS Investor Participant I.D.:

THIS PART 2 OF SCHEDULE 1 IS ONLY APPLICABLE FOR AN ACCOUNT HOLDER WHO IS NOT A CCASS INVESTOR PARTICIPANT, AND WHO, DURING THE ELECTION RELEVANT PERIOD, HELD THE SCHEME SHARES THROUGH MULTIPLE CCASS PARTICIPANTS.

Please complete a separate Part 2 of Schedule 1 for each CCASS Participant through which the Scheme Shares were held during the Election Relevant Period.

THIS PART 2 OF SCHEDULE 1 RELATES TO THE CCASS PARTICIPANT

PART 2 — CCASS PARTICIPANT DETAILS (PLEASE COMPLETE IN BLOCK CAPITALS)	
(8) Name of CCASS Participant during the Election Relevant Period:	
(9) Participant I.D. of CCASS Participant during the Election Relevant Period:	
(10) Contact details of CCASS Participant	Name: Title: Telephone number: Email address:
(11) Number of the Scheme Shares held through the CCASS participant during the Election Relevant Period:	
(12) Were you acting as a nominee/custodian in respect of the Scheme Shares held through the CCASS Participant during the Election Relevant Period?	(a) YES NO (please circle) <i>If you were acting as a nominee/custodian in respect of the Scheme Shares during the Election Relevant Period, please complete Part 3 of <u>Schedule 1</u> to this Election Form with respect to the Beneficial Owner(s) of the Scheme Shares.</i>

THIS PART 3 OF SCHEDULE 1 IS ONLY APPLICABLE FOR CCASS PARTICIPANTS WHO, DURING THE ELECTION RELEVANT PERIOD, HELD THE SCHEME SHARES AS NOMINEE/CUSTODIAN.

If the Scheme Shares of such Beneficial Owner were held through more than one CCASS Participant or CCASS Investor Participant during the Election Relevant Period, please complete a separate Part 3 of Schedule 1 in respect of the holding of such Beneficial Owner in each CCASS Participant or CCASS Investor Participant account.

PART 3 — THE SCHEME SHARES HELD IN CCASS ON BEHALF OF BENEFICIAL OWNER (PLEASE COMPLETE IN BLOCK CAPITALS)

(13) CCASS Participant through which the Scheme Shares of this Beneficial Owner were held during the Election Relevant Period:

Name of CCASS Participant:

Participant I.D. of CCASS Participant:

No. of the Scheme Shares held on behalf of this Beneficial Owner through the above CCASS Participant during the Relevant Period:

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(14) Name(s)/Company Name(s) of Beneficial Owner:

* *In case of Beneficial Owners holding any joint interests as joint Beneficial Owners, please state the name of each joint Beneficial Owner.*

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(15) HKID No./Passport No./Registration No./Hong Kong Business Registration No. of Beneficial Owner:

ID type:

No.:

Place of issuance/incorporation/establishment:

(16) Address of Beneficial Owner:

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(17) Email address of Beneficial Owner:

.....

(18) Contact telephone number of Beneficial Owner (including country and area codes):

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SCHEDULE 2

CONYERS

CUSTOMER DUE DILIGENCE — CAYMAN

Conyers Trust Company (Cayman) Limited and its affiliates around the world (“Conyers”) operate a strict policy of client and beneficial owner verification. Our customer due diligence (“CDD”) obligations, which are founded upon the anti-money laundering laws, regulations, and guidance notes of our various jurisdictions, as well as the requirements of local regulators, require that we collect certain information on the ownership structure and ultimate beneficial owners of the entities that we incorporate, form, establish or administer.

Information about the Ownership Structure of the Company, Partnership, or Trust (as the case may be) (the “Entity”)

We are required to have a clear and complete picture of the ownership structure of the Entity.

Where intermediary holding companies, partnerships or trusts are present in the ownership chain we require the following information (save where an exemption applies):

- if the intermediary is a company: name, address, date and place of incorporation of the company and the names and addresses of all shareholders and their percentages of ownership of the intermediary

Attached ☐

- if the intermediary is a partnership: name, address, date and place of formation of the partnership and the names and addresses of all partners, both limited and general, and their percentages of interest in the intermediary

Attached ☐

- if the intermediary is a trust: the name, date and place of creation of the trust and the names and addresses of the settlor, trustee, all known beneficiaries, and the protector and/or enforcer (if any)

Attached ☐

We may require a written statement declaring the nature of the business of the intermediary. We will inform you if that is the case in your matter.

Each registered shareholder/member (or equivalent) that is not a natural person, and which proposes to own 10% or more in the Entity, must provide a certified structure chart (or certified share register (or equivalent) reflecting its complete ownership chain.

This requirement does not apply to publicly listed companies. Additional documentation or information may be required for certain types of entities.

Ownership Chart Attached ☐

Identification Documentation Required from Verification Subjects

In addition to the information and documentation concerning the ownership structure requested above, we are also required to obtain documentation from certain individuals (“Verification Subjects”), save where an exemption applies. Verification Subjects are:

- if the Entity is a company: all individuals who will ultimately beneficially own or be entitled to (on a look-through basis) a 10% or more interest in the Entity, **and** two proposed non-Conyers appointed directors (or the sole director if only one)
- if the Entity is a trust: the trustees, settlors and any named beneficiaries, the protector and/or enforcer (if any) as well as anyone who has previously received a distribution from the trust
- if the Entity is a partnership: (i) at least two partners/controllers; or (ii) the general partner; and/or (iii) authorized signatories

What Must be Provided

Each Verification Subject (VS) is required to provide:

1. A signed and dated Personal Declaration (attached)
2. Valid, certified government-issued photographic identification (Photo ID) (e.g. passport, national ID card or drivers licence). **Photo ID which does not include the VS’ signature must be accompanied by a completed specimen signature form (see Appendix II)**
3. Current proof of residential address (i.e. dated within the past **3** months). Unless the original hardcopy is provided, the document must be certified in accordance with the guidance given in the following section.

Acceptable documents include:

- Utility bill
- Bank Statement
- Credit or debit card statement
- Verification from a Respected Professional with knowledge of the VS’ residential address (see Appendix III)

Documents must be legible and, if submitted in a language other than English, must be translated by a ‘Respected Professional’ (see ‘Certification Requirements’ for definition).

Certification Requirements (Improperly certified documents may require re-certification, resulting in processing delays)
Structure charts: must be certified as a true and complete representation of the legal entity's ownership/control structure and may be certified by the legal entity's legal counsel or any 'respected professional' meeting the criteria listed below (so long as the certifier is not also a Verification Subject). Photo ID and address proof documents must be certified by an <i>independent</i> 'Respected Professional' that is subject to professional rules of conduct or statutory compliance measures which carry penalty for breach (e.g. attorney, notary public, accountant, etc.) and must follow the format below. I, <i>[full name of certifying individual]</i>, a duly qualified <i>[professional capacity]</i> hereby certify that I have seen and compared this copy with the original <i>[document description]</i> and confirm it is a true, complete and accurate copy. [I further confirm the photograph bears a true likeness to <i>[Name of Verification Subject.]</i>] (Note: this last sentence must be included in the certification of any photo ID). Signature: Place of Business: Address: Telephone Number: Date: Certifications which are not in English must be translated by a Respected Professional.
Exemptions
Exemptions usually apply to the document requirements set out herein where the company, partnership or trust under scrutiny is: • listed on, or a member of, an approved stock exchange; • regulated and supervised for anti-money laundering/anti-terrorist financing purposes either in Cayman or in a jurisdiction with equivalent requirements; • a Government body (as distinct from government officials in their personal capacity) in Cayman or in a jurisdiction with equivalent anti-money laundering/anti-terrorist financing requirements; • a pension fund for a professional association, trade union or is acting on behalf of employees of an entity referred to in one of the three categories above.
Identifying a 10% Beneficial Owner: Examples
• Where 50% of the shares of a proposed company are owned by Aco, and Aco is in turn 20% owned by Mr. Smith, then Mr. Smith is a 10% beneficial owner. • Where 80% of the shares of a proposed company are owned by Xco, and Xco is 20% owned by Yco, and Yco is 25% owned by Mrs. Jones, then Mrs. Jones is not a 10% beneficial owner because she ultimately owns less than 10% (in this case 4%) of the rights in proposed company.

PERSONAL DECLARATION — CAYMAN

A separate Personal Declaration must be completed by each Verification Subject

Name of entity			
Name	Surname	First Name	Middle Name(s)
Known by other name(s)			
Any previous name(s)			
Name of Spouse			
Residential Address			
Residential telephone and fax numbers	Telephone Number	Fax Number	
Email address			
Citizenship	Country of Citizenship		
Passport Details:	Passport Number		
	Place of Issue		
	Date of Issue		
	Date of Expiry		
Date of Birth	Day	Month	Year
Gender	M ☐ F ☐		
Place of Birth	City of Birth	Country of Birth	
Employment	Occupation		
	Present employer's name and address		
	If no present employer, previous employer's name and address		
Please indicate if you are a High Net Worth or Ultra High Net Worth Individual * A high net worth individual is defined as an individual whose net worth is at least US\$800,000 or any person that has total assets of not less than US\$4,000,000. * An ultra high net worth individual is defined as an individual whose net worth Exceeds US\$30m.	High Net Worth: ☐ Yes ☐ No	Ultra High Net Worth: ☐ Yes ☐ No	
Source of <u>Funds</u> ¹ used to subscribe for shares of the company N/A ☐	Check all that apply: ☐ Employment income ☐ Business income ☐ Savings	☐ Gift or inheritance ☐ Sale of investments or properties ☐ Other (please enter details)	
Source of <u>Wealth</u> ¹ (Please indicate how your global wealth or net worth is or has been accumulated) N/A ☐	Check all that apply: ☐ Employment income ☐ Business income ☐ Family wealth	☐ Gift or inheritance ☐ Sale of investments or properties ☐ Other (please enter details)	

¹ A banking reference, or such other evidence of source of funds as Conyers may in its sole discretion accept, may be required. **Check N/A if you are a director and/or have not contributed directly or indirectly to the capital resources for the matter.**

IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES, PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER IN THE DETAILS FIELD BELOW.

		Yes	No
1	Do you have any interest in any other company or partnership registered or formed in the Cayman Islands in addition to the entity named on pg. 1 of this Personal Declaration? If yes, provide the details below.	☐	☐
2	Have you ever been refused consent to register a company or form a partnership in the Cayman Islands?	☐	☐
3	Are you, or have you ever been, an un-discharged bankrupt?	☐	☐
4	Have you ever been convicted of a criminal offence involving fraud, dishonesty, or any other criminal offense?	☐	☐
5	Has fraud or dishonesty been proven against you in any civil proceedings?	☐	☐
6	Have you ever been the subject of a judicial or any other official enquiry/investigation?	☐	☐
7	Are you a member in good standing of a self-regulatory organisation(s)?	☐	☐
	7a. If so, self-regulatory organisation's name: Self-regulatory organisation name	☐	☐
8	Have you ever been the subject of investigation, proceeding or other enquiry by a self-regulatory organisation of which you are or were a member?	☐	☐
9	Have you, or any entity that you have been associated with, ever been refused or had a licence, permit or other authorisation revoked in any jurisdiction?	☐	☐
10	Have you, or a family member or close associate, been entrusted (currently or previously) with a prominent public function, such as head of state or government, or could you otherwise be considered a politically exposed person ("PEP")? (See Appendix I for guidance)	☐	☐

DETAILS (please specify the question to which this additional information relates):

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief, and I agree to promptly notify Conyers of any material changes to the information contained in this form.

Conyers collects and uses your personal information in accordance with our Privacy Notice, which can be viewed at <https://www.conyers.com/privacy-notice/>. By signing below, you expressly acknowledge that you have read and agreed to the terms of our Privacy Notice.

Signed²: _____

Dated: *Date*

² We can accept digital signatures ONLY if the signature resembles your real life signature and not just a default stock signature of docusign or other signature software.

POLITICALLY EXPOSED PERSON (PEP) GUIDANCE

Politically Exposed Persons (PEPs)	PEPs are individuals who hold (or have held) prominent positions including, but not limited to: • Heads of State or of government (or equivalent) • Senior politician • Senior government, judicial or military official • Senior executive/board member of a state owned corporation or of an international organisation set up by the governments of more than one country (e.g. NATO, the OECD etc) ‘Family member’ comprises: • Spouse or Partner • Child (and their spouse/partner) • Parent • Sibling ‘Close associate’ means an individual who is business partners with, or who owns or controls a business or other legal entity with or for a PEP, or who otherwise has a close business or personal relationship with a PEP
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Appendix II

SPECIMEN SIGNATURE FORM

I [Printed Name], do hereby provide my certified specimen signature hereunder, both in my language of origin (if applicable), and in English, before the undersigned certifier¹ and do hereby declare that the specimen/s below is/are my true signature/s and are to be used for identification purposes.

Specimen Signature	
Characters in Language of Origin: (Indicate N/A if not applicable)	
English:	
Date (dd/mm/yy):	

FOR CERTIFIER'S USE ONLY	
Subscribed and sworn to before me, [] (certifier's name), a duly authorised [] (certifier's professional capacity).	
Signed:	
Place of Business:	
Address:	
Telephone:	
Date (dd/mm/yy):	

¹ The certifying individual must be an independent 'respected professional', subject to professional rules of conduct or statutory compliance measures which carry penalty for breach (e.g. attorney, accountant, notary public etc.).

Appendix III

‘RESPECTED PROFESSIONAL’ TEMPLATE FOR RESIDENTIAL ADDRESS CONFIRMATION

[ON REFERRER’S LETTERHEAD]

[DATE]

Re: [Name of individual in respect of which the confirmation is being provided]

I/We write to advise you that I/we am/are familiar with *[name of individual]* and confirm that he/she currently resides at *[full physical address]*.

Printed Name:

Signature:

Professional capacity:

SCHEDULE 3

SPECIMEN

For an intermediate holding company/partnership

[Enter Today's Date]

Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Dear Sirs,

Re: **[Name of the intermediate holding company/partnership] (the "Company")/(the "Partnership")**

I/We advise that the Company/Partnership is principally engaged in the business of *[please describe general nature of business]*.

Yours faithfully,

[name]

Director/General Partner

For and on behalf of

[name of the Company/Partnership]

SCHEDULE 4

Certification Requirements

Structure charts: must be certified as a true and complete representation of the legal entity's ownership/control structure and may be certified by the legal entity's legal counsel or any 'respected professional' meeting the criteria listed below (so long as the certifier is not also a Verification Subject).

Photo ID and address proof documents must be certified by an independent 'Respected Professional' that is subject to professional rules of conduct or statutory compliance measures which carry penalty for breach (e.g. attorney, notary public, accountant, etc.) and **must** follow the format below.

I, *[full name of certifying individual]*, a duly qualified *[professional capacity]* hereby certify that I have seen and compared this copy with the original *[document description]* and confirm it is a true, complete and accurate copy. [I further confirm the photograph bears a true likeness to *[Name of Verification Subject.]*] (**Note: this last sentence must be included in the certification of any photo ID**).

Signature:

Place of Business

Address:

Telephone Number:

Date:

Certifications which are not in English must be translated by a Respected Professional.