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天譽置業(控股)有限公司
SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

**(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5602, 5626 and 5855)**

NOTICE OF EXTENSION OF LONGSTOP DATE

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 September 2023, 26 October 2023, 7 November 2023, 27 June 2024, 3 February 2025, 6 February 2025 and 21 February 2025 in relation to the Proposed Restructuring (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company hereby announces that the Transaction Companies have elected to extend the Longstop Date to 31 March 2026 in accordance with the terms of the Restructuring Support Agreement to allow more time to proceed with the Proposed Restructuring.

Further announcement(s) will be made by the Company to update the shareholders and potential investors of the Company of any material developments on the Proposed Restructuring as and when required.

There is no assurance that the Proposed Schemes will be approved or sanctioned, or that discussions with creditors can be progressed to any positive conclusion. Accordingly, the Company offers no assurance that the Proposed Restructuring will be successfully concluded. Shareholders, Noteholders, holders of other securities of the Company and potential investors in the securities of the Company are advised to exercise extreme caution when dealing with the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
LIANG Zhenjie
Chairman

Hong Kong, 31 March 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. LIANG Zhenjie (Chairman), Mr. SIT Hon Wing and Mr. CHOW Wah Hung.