

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

**(1) DELAY IN THE PUBLICATION OF
THE 2024 ANNUAL RESULTS ANNOUNCEMENT
AND DESPATCH OF THE 2024 ANNUAL REPORT;
(2) UPDATE ON DELAY IN PUBLICATION OF
THE 2023 ANNUAL RESULTS ANNOUNCEMENT AND
DESPATCH OF THE 2023 ANNUAL REPORT AND IN THE
PUBLICATION OF THE 2024 INTERIM RESULTS ANNOUNCEMENT
AND DESPATCH OF THE 2024 INTERIM REPORT;
AND
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by LET Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and 13.49(3)(i) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Unless otherwise stated, all references to Rules and Chapters in this announcement are references to the rules and chapters of the Listing Rules.

DELAY IN PUBLICATION OF THE 2024 ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2024 ANNUAL REPORT

The Delay

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company of the following delay (the “**Delay**”):

- (a) the publication of Company’s announcement on its preliminary results (“**2024 Annual Results**”) in respect of the financial year ended 31 December 2024 (“**FY2024**”) will be delayed and the 2024 Annual Results announcement will not be published before 31 March 2025 as required by Rule 13.49(1); and
- (b) the despatch of the Company’s annual report for FY2024 (“**2024 Annual Report**”) to the Shareholders will be delayed and the 2024 Annual Report will not be despatched before 30 April 2025 as required by Rule 13.46(2)(a).

Reason for the Delay

The audit committee of the Board (“**Audit Committee**”) has been without any member since 5 November 2024 following the resignation of two Company’s independent non-executive directors effective on 5 November 2024 as announced in the Company’s announcement dated 5 November 2024. Absence of the Audit Committee to review the financial statements of the Company for FY2024 and to facilitate audit arrangement with the Company’s auditor for the audit of the financial statements, the Company is not in a position to agree with its auditor on its financial statements for FY2024, which is a requisite requirement for the publication of the 2024 Annual Results as required by Rule 13.49(2).

Expected date of announcement of the 2024 Annual Results

The Audit Committee has been reconstituted on 10 March 2025 as announced in the Company’s announcement dated 10 March 2025. The Board has approved the engagement with the auditor for the audit of the financial statements of the Company for FY2024 and it is expected the 2024 Annual Results will be published by end of June 2025.

Rule 13.49(3)

Rule 13.49(3) provides that where an issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and 13.49(2), it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available).

The unaudited management accounts of the Group for FY2024 may not accurately reflect the financial performance and position of the Group for FY2024 and publication of which may mislead or confuse the Shareholders and potential investors of the Company, in particular, absence any review by the Audit Committee as explained in “Reason for the Delay” in this announcement. The Board is therefore of the view that it would not be appropriate for the Company to publish an unaudited management accounts of the Group for FY2024 at this stage prior to review by the Audit Committee.

UPDATE ON DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2023 ANNUAL REPORT, AND IN THE PUBLICATION OF THE 2024 INTERIM RESULTS ANNOUNCEMENT AND DESPATCH OF THE 2024 INTERIM REPORT

Reference is made to (a) the announcement of the Company dated 22 March 2024 on the delay in publication of the 2023 Annual Results announcement and the despatch of the 2023 Annual Report; and (b) the announcement of the Company dated 26 August 2024 on the delay in publication of the 2024 Interim Results announcement and the despatch of the 2024 Interim Report. Capitalised terms used in these two announcements have the same meaning when used in this announcement.

The Audit Committee has been reconstituted on 10 March 2025 as announced in the Company’s announcement dated 10 March 2025. The Board has approved the engagement letter with the auditor for the audit of the Company’s financial statements for FY2023. It is expected that the 2023 Annual Results and the 2024 Interim Results announcement will be published by the end of June 2025.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 14 February 2024 and will remain suspended until the Company has (i) met all Resumption Guidance (as defined in the Company's announcement dated 8 April 2024 and subsequently revised in the Company's announcements dated 17 May 2024 and 10 February 2025), (ii) remedied the issues causing its trading suspension; and (iii) fully complied with the Listing Rules to the satisfaction of the Stock Exchange.

Pursuant to Rule 13.50, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange will continue to remain suspended even if the Shares Dealings Suspension has been lifted unless and until the publication of the 2023 Annual Results by the Company.

The Board will make further announcement if and when appropriate, including without limitation, resumption of trading in the shares of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
LET Group Holdings Limited
Lo Kai Bong
Chairman

Hong Kong, 31 March 2025

As at the date of this announcement, the executive Directors are Mr. Lo Kai Bong (Chairman) and Mr. Lam Hung Tuan and the independent non-executive Directors are Mr. Tou Kin Chuen, Mr. Lo Wai Tung John and Ms. Chan Suet Ngan.