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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS;
QUARTERLY UPDATE ON STATUS OF RESUMPTION
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 28 March 2024, 15 April 2024, 14 May 2024, 14 June 2024, 31 July 2024 and 30 August 2024 in relation to, among others, delay in publication of annual results for the year ended 31 December 2023 (“**2023 Annuals Results**”) and the interim results for the six months ended 30 June 2024 (“**2024 Interim Results**”); (ii) the announcements of the Company dated 9 July 2024, 7 October 2024, 2 January 2025 and 14 March 2025 in relation to, among others, the Resumption Guidance, quarterly update on status of resumption and additional Resumption Guidance; (iii) the announcements of the Company dated 5 November 2024, 6 November 2024 and 21 November 2024 in relation to the change of auditors of the Company; and (iv) the announcements of the Company dated 27 November 2024 and 18 December 2024 in relation to litigations of the Group (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish an announcement for the annual results of the Group for the year ended 31 December 2024 (the “**2024 Annual Results**”) not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2025.

As the publication of the 2023 Annual Results and the 2024 Interim Results are still pending, the 2024 Annual Results will not be published as required under the Listing Rules.

QUARTERLY UPDATE ON STATUS OF RESUMPTION

The Board wishes to update the Shareholders and potential investors of the Company on the progress of the Company’s fulfilment of the Resumption Guidance as at the date of this announcement as summarised below:

Engagement of professional parties

The Company has engaged financial adviser, Yu Ming Investment Management Limited, and legal adviser to assist the Company with the resumption exercise. The Company is working closely with its advisers to devise its own plan to fulfill the Resumption Guidance as soon as possible.

Outstanding financial results

Zhonghui, the new auditor of the Company, is in the course of finalising 2023 annual audit and has commenced 2024 annual audit. The Company anticipates to publish the 2023 Annual Results, the 2024 Interim Results and 2024 Annual Results in April 2025.

Business operations

The principal activities of the Group include trading of electronic products and natural resources, petrochemical production, oil and gas exploration and production, mineral mining, provision of financial services and property development and investment.

Trading business

The Group has revitalised its trading business in the last quarter of 2024. With the additional funds received by the Group after the entering into of the funding agreement dated 17 December 2024 (details of which were set out in the announcement of the Company of the even date), the Group has further expanded its trading business. The Group is optimistic about expanding the trading business and restoring its historical operation scale with recent development of the trading business in the coming years.

Mineral mining and oil and gas business

The Board is reviewing and re-planning the mineral mining and oil and gas business.

Provision of financial services

The business operation of the provision of financial services continues as usual in all material respects.

Property development and investment

The Group owns the land use rights for five parcels of land located in Donghai Dao, Zhanjiang Economic and Technological Development Zone, Zhanjiang City, Guangdong Province, the PRC and two commercial units and 384 car-parking spaces of Rong Ning Yuan Community at No. 60 Guang An Men Nan Jie, Xicheng District, Beijing, the PRC.

As disclosed in the Company's announcement dated 18 December 2024, the Group has a number of litigations relating to its property development business. The Company and its legal advisers are working to minimise the impact of the litigations and safeguard the interests of the Company and its Shareholders. Further announcement(s) will be made by the Company to update its shareholders about major development of the litigations as and when appropriate.

Internal control

On 13 March 2025, the Company received additional resumption guidance from the Stock Exchange that the Company is required to conduct an independent internal control review and demonstrate that the Company has in place adequate internal controls and procedures to meet its obligations under the Listing Rules.

The Company has appointed an independent internal control consultant to review the internal controls and procedures of the Company. The Company will make further announcement on the results of the independent internal control review as and when appropriate.

Other updates

The Review Team led by Mr. Zheng Zhaojun, an independent non-executive director of the Company, is finalising the Special Review on the Matter (as disclosed in the announcement of the Company dated 4 November 2024).

Further announcement will be made by the Company in relation to the Special Review as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024 and will continue to be suspended until the Company's fulfilment of all requirements set out in the Resumption Guidance.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Xu Shiping
Chairman

Hong Kong, 31 March 2025

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Xu Shiping and Mr. Huang Lei; one non-executive Director, namely, Ms. Gao Shuna; and three independent non-executive Directors, namely, Mr. Zheng Zhaojun, Mr. Wang Ning and Mr. Chan Kwong On.