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VCREDIT Holdings Limited 維信金科控股有限公司

(registered by way of continuation in the Cayman Islands with limited liability)
(Stock Code: 2003)

ACQUISITION OF UP TO 100% OF BPG EXTENSION OF LONG STOP DATE

Reference is made to the announcement of VCREDIT Holdings Limited (the “**Company**”) dated 5 May 2023 relating to the acquisition of up to 100% of Banco Português de Gestão, S.A. (the “**Announcement**”).

Terms and expressions defined in the Announcement shall be used in and have the same meanings in this announcement, unless the context otherwise requires or admits.

Extension of Long Stop Date

As disclosed in the Announcement, the Seller Shares Completion is conditional upon, amongst other things, the ECB having issued, or being deemed to have issued upon the expiry of the applicable review period, an unconditional non-opposition to the acquisition of the Seller Shares by the Company (the “**Regulatory Condition**”) on or before the Long Stop Date (that is, 4 May 2025).

As additional time is required for the satisfaction of the Regulatory Condition, the Company and the Sellers have agreed to extend the Long Stop Date by six (6) months to 4 November 2025.

Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement remain unchanged.

General

As the completion of the Acquisition is subject to the satisfaction or waiver (as applicable) of the Conditions Precedent, the Acquisition may or may not proceed. Accordingly, Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board of
VCREDIT Holdings Limited
Ma Ting Hung
Chairman

Hong Kong, 1 April 2025

As at the date of this announcement, the board of directors of the Company comprises Mr. Ma Ting Hung as the chairman and an executive director; Mr. Liu Sai Wang Stephen, Mr. Liu Sai Keung Thomas and Ms. Xue Lan as executive directors; Mr. Yip Ka Kay as a non-executive director; and Mr. Chen Derek, Mr. Chen Penghui and Mr. Fang Yuan as independent non-executive directors.