

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold into or within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



*(incorporated in Hong Kong under the Companies Ordinance with limited liability) (the “**Issuer**”)
(Stock Code: 66)*

US\$500,000,000 4.375% Fixed Rate Notes due 2030
(**Stock Code: 5492**)

and

US\$1,000,000,000 4.875% Fixed Rate Notes due 2035
(**Stock Code: 5493**)

and

US\$1,500,000,000 5.25% Fixed Rate Notes due 2055
(**Stock Code: 5494**)

(together, the “**Notes**”)

issued under the Issuer’s US\$15,000,000,000
Debt Issuance Programme (the “**Programme**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

The Hongkong and Shanghai Banking Corporation Limited

J.P. Morgan Securities (Asia Pacific) Limited

Merrill Lynch (Asia Pacific) Limited

Standard Chartered Bank (Hong Kong) Limited

UBS AG Hong Kong Branch

Joint Lead Managers and Joint Bookrunners

Australia and New Zealand Banking Group Limited

Bank of China (Hong Kong) Limited

Barclays Bank PLC

BNP PARIBAS

Canadian Imperial Bank of Commerce, London Branch
Citigroup Global Markets Limited
Crédit Agricole Corporate and Investment Bank
DBS Bank Ltd.
Deutsche Bank AG, Hong Kong Branch
Goldman Sachs (Asia) L.L.C.
Industrial and Commercial Bank of China (Asia) Limited
Mizuho Securities Asia Limited
Morgan Stanley & Co. International plc
MUFG Securities EMEA plc
Oversea-Chinese Banking Corporation Limited
SMBC Nikko Securities (Hong Kong) Limited
Société Générale

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 31 October 2024 in respect of the Programme and the three pricing supplements each dated 25 March 2025 in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes are expected to become effective on 2 April 2025.

Hong Kong, 1 April 2025

As at the date of this announcement:

Members of the Board of the Issuer: Dr Rex Auyeung Pak-kuen (Chairman)**, Dr Jacob Kam Chak-pui (Chief Executive Officer), Andrew Clifford Winawer Brandler*, Dr Bunny Chan Chung-bun*, Walter Chan Kar-lok*, Cheng Yan-kee*, Hui Siu-wai*, Ayesha Macpherson Lau*, Sunny Lee Wai-kwong*, Jimmy Ng Wing-ka*, Dr Carlson Tong*, Sandy Wong Hang-yee*, Adrian Wong Koon-man*, Professor Anna Wong Wai-kwan*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Logistics (Mable Chan)**, Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)** and Commissioner for Transport (Angela Lee Chung-yan)**

Members of the Executive Directorate of the Issuer: Dr Jacob Kam Chak-pui, Jeny Yeung Mei-chun, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Michael George Fitzgerald, Dr Tony Lee Kar-yun, Gillian Elizabeth Meller, David Tang Chi-fai and Sammy Wong Kwan-wai

* *independent non-executive Director*

** *non-executive Director*