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Laopu Gold Co., Ltd.
老鋪黃金股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6181)

INSIDE INFORMATION
GRANT OF LISTING APPROVAL BY THE STOCK EXCHANGE
FOR IMPLEMENTATION OF THE H SHARE FULL CIRCULATION

This announcement is made by Laopu Gold Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) (a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”).

References are made to (i) the announcement of the Company dated August 30, 2024 in relation to proposed implementation the H Share Full Circulation by the Company; and (ii) the announcement of the Company dated March 7, 2025 in relation to the issuance of the Filing Notice by the CSRC for the H share full circulation application of the Company (collectively, the “**Announcements**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

LISTING APPROVAL BY THE STOCK EXCHANGE

The Board of the Company is pleased to announce that the Company has applied to the Listing Committee of the Stock Exchange for the approval (the “**Listing Approval**”) of the listing of 40,388,900 H shares (the “**Converted H Shares**”) of the Company to be converted under the conversion of 40,388,900 Unlisted Shares (the “**Conversion**”) held by three shareholders of the Company (the “**Listing**”) and the permission to deal in the Converted H Shares. The Company is pleased to announce that the Listing Approval was granted by the Stock Exchange on April 1, 2025.

Shareholding Structure

The Conversion and the Listing will involve a total of three participating holders of 40,388,900 Unlisted Shares and the number of the Converted H Shares held by such participating holders represents approximately 23.99% of the total issued shares of the Company as at the date of this announcement.

Set out below is the percentage holding in the Company in relation to the participating shareholders of the Unlisted Shares upon completion of the Conversion and the Listing.

Name of participating shareholders	Number of Unlisted Shares to be converted into H Shares	Approximate percentage of the total number of issued shares upon completion of the H Share Full Circulation^{Notes 1 & 2}
Beijing Hongqiao Jinji Consulting Co., Ltd. (北京紅喬金季諮詢顧問有限公司)	28,210,000	16.76%
CHEN Guodong (陳國棟)	7,536,450	4.48%
Tianjin Jincheng Enterprise Management Consulting L.P. (Limited Partnership) (天津金橙企業管理諮詢合夥企業(有限合夥))	4,642,450	2.76%
Total	40,388,900	23.99%

Notes:

- (1) The percentages have been rounded up to the nearest two decimal places and any discrepancy between the totals and sums of amounts listed in the table is due to rounding.
- (2) The calculation is based on the total number of 168,366,700 shares of the Company in issue as of the date of this announcement.

As at the date of this announcement and upon completion of the Conversion and the Listing, the share capital structure of the Company will be as follows:

Class of shares	As at the date of this announcement		Upon completion of the Conversion and the Listing	
	<i>Number of Shares</i>	<i>Approximate percentage^{Note}</i>	<i>Number of Shares</i>	<i>Approximate percentage^{Note}</i>
H Shares	94,774,860	56.29%	135,163,760	80.28%
Unlisted Shares	73,591,840	43.71%	33,202,940	19.72%
Total	168,366,700	100.00%	168,366,700	100.00%

Note: The percentages have been rounded up to the nearest two decimal places and any discrepancy between the totals and sums of amounts listed in the table is due to rounding.

The Company shall complete the relevant conversion and trading procedures in respect of the Converted H Shares and will make further announcement(s) on the progress of the Conversion and the Listing in compliance with the requirements under the Listing Rules and applicable laws, as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the H shares of the Company.

By Order of the Board
Laopu Gold Co., Ltd.
老鋪黃金股份有限公司
XU Gaoming
Chairman and Executive Director

Hong Kong, April 1, 2025

As at the date of this announcement, the Board of Directors of the Company comprises (i) Mr. Xu Gaoming, Mr. Feng Jianjun, Mr. Xu Rui and Mr. Jiang Xia as executive directors; and (ii) Mr. Sun Yijun, Dr. He Yurun and Mr. See Tak Wah as independent non-executive directors.