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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



遠東宏信有限公司
FAR EAST HORIZON LIMITED

FAR EAST HORIZON LIMITED
(the “Company”)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3360)

Issue of US\$500,000,000 6.00 per cent. Notes due October 2028

(Stock Code: 5491)

(the “Notes”)

**under the US\$4,000,000,000 Medium Term Note
and Perpetual Securities Programme
(the “Programme”)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

**China CITIC Bank International China International Capital CITIC Securities DBS Bank Ltd.
Corporation**

Far East Horizon International Guotai Junan International MUFG Standard Chartered Bank UBS

Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

**BNP PARIBAS BOCOM International Deutsche Bank Industrial Bank Co., Ltd.
Hong Kong Branch**

**J.P. Morgan Mizuho Shanghai Pudong Development Bank SMBC Nikko
Hong Kong Branch**

Application has been made to the SEHK for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 28 June 2024 in relation to the Programme, and the supplemental offering circular and the pricing supplement, each dated 25 March 2025 in relation to the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Listing of, and permission to deal in, the Notes is expected to become effective on 2 April 2025.

By Order of the Board
Far East Horizon Limited
KONG Fanxing

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 1 April 2025

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing (Chairman), Mr. WANG Mingzhe and Mr. CAO Jian, the non-executive directors of the Company are Mr. CHEN Shumin, Ms. WEI Mengmeng, Mr. LIU Haifeng David, Mr. KUO Ming-Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. HAN Xiaojing, Mr. LIU Jialin, Mr. YIP Wai Ming and Mr. WONG Ka Fai Jimmy.