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Asia Television Holdings Limited
亞洲電視控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement (“**Announcement**”) of Asia Television Holdings Limited (the “**Company**”) dated 28 March 2025 in relation to placing of new shares under general mandate. Unless otherwise specified, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, the Directors intend to use the net proceeds of approximately HK\$20.56 million from the Placing as the general working capital of the Group. The Directors would like to provide further information on the intended breakdown of the use of net proceeds as follows:

Use of net proceeds from the Placing	HK\$'000
Rental and utilities expenses	8,500
Salaries	6,500
Professional fees	4,200
Others	1,090
HKEx listing fees	270
Total:	20,560

Note: The final allocation of the net proceeds, based on the actual number of Placing Shares issued and the corresponding amount of proceeds raised, will be finalised and fully disclosed in the completion announcement for the Placing.

All information and contents set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

Shareholders and potential investors of the Company should note that the Completion is subject to the fulfillment of the conditions under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
Asia Television Holdings Limited
Tang Po Yi
Executive Director

Hong Kong, 2 April 2025

As at the date of this announcement, the Board comprises Mr. Liu Minbin, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珩先生, Ms. Zha Mengling and Mr. Li Yang as executive Directors; and Ms. Han Xingxing, Mr. Li Yu and Mr. Lau Jing Yeung William as independent non-executive Directors.*

* *For identification purpose only*