安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00914)

Inside Information: Announcement on Estimated Results for the First Quarter of 2025

This announcement is made by the board ("**Board**") of directors ("**Directors**") of Anhui Conch Cement Company Limited ("**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Rules ("**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE PERIOD

(I) Period of the estimated results

1 January 2025 to 31 March 2025 ("**First Quarter of 2025**")

(II) Estimated results

Based on the preliminary calculation by the finance department of the Company in accordance with the China Accounting Standards for Business Enterprises, it is estimated that the Group will realise a net profit attributable to equity shareholders of the Company for the First Quarter of 2025 of approximately RMB1,808 million, representing an increase of about 20% as compared with that for the corresponding period of the previous year (statutory disclosed data).

It is estimated that the Group will realise a net profit after extraordinary items attributable to equity shareholders of the Company for the First Quarter of 2025 of approximately RMB1,650 million, representing an increase of about 20% as compared with that for the corresponding period of the previous year (statutory disclosed data).

(III) The estimated results have not been audited by any certified accountants.

II. OPERATING RESULTS AND FINANCIAL CONDITIONS FOR THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

(I) For the period from 1 January 2024 to 31 March 2024, net profit attributable to equity shareholders of the Company: RMB1,502 million; net profit after extraordinary items attributable to equity shareholders of the Company: RMB1,368 million.

(II) For the period from 1 January 2024 to 31 March 2024, earnings per share: RMB0.28 per share.

III. MAJOR REASONS FOR THE ESTIMATED INCREASE IN THE RESULTS FOR THIS PERIOD

Mainly due to the decrease in the Company's product costs and increase in sales volume.

IV. RISK WARNING

The Company is not aware of material uncertainties that may affect the accuracy of this estimated results.

V. OTHER MATTERS

The estimated data set out above is only preliminary accounting data. The accurate financial data will be duly disclosed in the 2025 first quarterly report of the Company. Investors are advised to pay attention to the investment risks.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
Anhui Conch Cement Company Limited
Yu Shui
Joint Company Secretary

Wuhu City, Anhui Province, the PRC

8 April 2025

As at the date of this announcement, the Board comprises (i) Mr. Yang Jun, Mr. Zhu Shengli, Mr. Li Qunfeng, Mr. Wu Tiejun and Mr. Yu Shui as executive Directors; (ii) Mr. Qu Wenzhou, Ms. Ho Shuk Yee, Samantha and Ms. Zhang Yunyan as independent non-executive Directors.