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ALTERNATIVE LIQUIDITY INDEX, LP

(A Delaware limited partnership)

ANNOUNCEMENT

CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY SOMERLEY CAPITAL LIMITED

FOR AND ON BEHALF OF

ALTERNATIVE LIQUIDITY INDEX, LP

TO ACQUIRE A MAXIMUM OF 85,261,250 SHARES IN CHINA LONGEVITY GROUP COMPANY LIMITED

(STOCK CODE: 1863)

(A COMPANY INCORPORATED IN THE CAYMAN ISLANDS WITH LIMITED LIABILITY)

(1) THE PARTIAL OFFER HAS BECOME

UNCONDITIONAL IN ALL RESPECTS; AND

(2) THE PARTIAL OFFER REMAINS OPEN FOR ACCEPTANCE

Financial Adviser to the Offeror



SOMERLEY CAPITAL LIMITED

Reference is made to (i) the announcement issued by Alternative Liquidity Index, LP (the “**Offeror**”) dated 11 February 2025 in relation to the Partial Offer; (ii) the Offer Document issued by the Offeror dated 11 March 2025 (the “**Offer Document**”); and (iii) the Offeree Document issued by the Offeree Company dated 25 March 2025. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

CONDITION

As set out in the Offer Document, the Partial Offer is subject to the condition that valid acceptances are received (and not, where permitted, withdrawn) in respect of a minimum of 8,526,125 Offer Shares (representing approximately 1% of the Offeree Company's issued share capital) at or before 4:00 p.m. (Hong Kong time) on the First Closing Date (the "**Condition**"), which shall be at least 28 days after the Despatch Date of the Offer Document issued by the Offeror in respect of the Partial Offer, or such later date as may be extended by the Offeror in accordance with the requirements of the Takeovers Code and with the consent of the Executive.

THE PARTIAL OFFER HAS BECOME UNCONDITIONAL IN ALL RESPECTS AND LEVEL OF ACCEPTANCE

As at 4:00 p.m. (Hong Kong time) on Tuesday, 8 April 2025, being the First Closing Date, the Offeror has received 11 valid acceptances in respect of an aggregate of 9,113,849 Offer Shares under the Partial Offer (the "**Acceptance Shares**"), representing approximately 1.07% of the total number of issued Shares as at the date of this announcement. This has resulted in the Offeror and parties acting in concert with it holding the interest in more than 1% of the Shares in issue at or before 4:00 p.m. (Hong Kong time) on the First Closing Date. As such, the Condition has been satisfied and the Partial Offer has become unconditional in all respects.

THE PARTIAL OFFER REMAINS OPEN FOR ACCEPTANCE

Pursuant to Rule 15.3 of the Takeovers Code, the Partial Offer must remain open for acceptance for at least 14 days after the Partial Offer has become or is declared unconditional (whether as to acceptances or in all respects), but in any case for at least 28 days after the Despatch Date of the Offer Document. Pursuant to Rule 28.4 of the Takeovers Code, if the acceptance condition is fulfilled on the First Closing Date, the Offeror must declare the Partial Offer unconditional as to acceptances on the day the acceptance condition is met, provided that the Partial Offer would remain open for acceptance for not less than 14 days thereafter. Accordingly, the Partial Offer will remain open for acceptance until 4:00 p.m. on Tuesday, 22 April 2025. All other terms of the Partial Offer as set out in the Offer Document remain unchanged.

A further announcement on the results of the Partial Offer will be made on Tuesday, 22 April 2025 in accordance with Rule 19.1 and Note 7 to Rule 19 of the Takeovers Code and will include, among other things, the results of the Partial Offer and details of the way in which each accepting Qualifying Shareholder's pro rata entitlement was determined.

INTERESTS OF THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT IN THE SHARES AND RIGHTS OVER SHARES

Save for the Acceptance Shares, none of the Offeror and parties acting in concert with it (i) held, controlled or directed any Shares and rights over Shares immediately before the commencement date of the Offer Period; (ii) has acquired or agreed to acquire any Shares or rights over Shares from the commencement of the Offer Period and up to and including the date of this announcement; or (iii) has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Offeree Company from the commencement of the Offer Period and up to and including the date of this announcement.

SHAREHOLDING STRUCTURE OF THE OFFEREE COMPANY

The following table sets out the shareholding structure of the Offeree Company (i) immediately before the commencement of the Offer Period; and (ii) as at the date of this announcement (subject to the completion of the transfer of such Offer Shares to the Offeror acquired by it under the Partial Offer):

	<i>Notes</i>	Immediately before the commencement of the Offer Period		As at the date of this announcement	
		<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Hopeland International Holdings Company Limited	1	410,886,000	48.19	410,886,000	48.19
Glory Bright Investments Enterprise Limited	2	59,011,000	6.92	59,011,000	6.92
The Offeror and persons acting in concert with it	3	–	–	9,113,849	1.07
Other public shareholders		<u>382,715,470</u>	<u>44.89</u>	<u>373,601,621</u>	<u>43.82</u>
Total		<u>852,612,470</u>	<u>100.00</u>	<u>852,612,470</u>	<u>100.00</u>

Notes:

1. Based on the latest published information of the Offeree Company as at the date of this announcement (namely, the interim report of the Offeree Company as at 30 June 2024), Mr. Lin Shengxiong through his 100% equity interest in Hopeland International Holdings Company Limited held 410,886,000 Shares, representing approximately 48.19% of the entire issued share capital of the Offeree Company. Mr. Lin Shengxiong was an executive Director of the Offeree Company prior to his resignation on 1 December 2022.
2. Based on the latest published information of the Offeree Company as at the date of this announcement (namely, the interim report of the Offeree Company as at 30 June 2024), the issued share capital of Glory Bright Investments Enterprise Limited is beneficially wholly-owned by Mr. Lin Wanpeng. Mr. Lin Wanpeng is deemed to be interested in 59,011,000 Shares, representing approximately 6.92% of the entire issued share capital of the Offeree Company.
3. The Offeror is not a 'controlling shareholder' (as defined in the Listing Rules) of the Offeree Company immediately upon completion of the Partial Offer. The Offeror does not have any relationship with Mr. Lin Shengxiong, Hopeland International, Mr. Lin Wanpeng or Glory Bright and they are not parties acting in concert with the Offeror.
4. Percentage figures are rounded to two decimal places, and certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

WARNING: Shareholders and potential investors of the Offeree Company are advised to exercise caution when dealing in the securities of the Offeree Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

By order of **Jacob Mohs**
managing member of
Alternative Liquidity GP LLC,
acting in its capacity as the general partner to
Alternative Liquidity Index, LP
Offeror

Hong Kong, 8 April 2025

Alternative Liquidity GP LLC, acting as general partner to the Offeror, and Mr. Jacob Mohs, the managing member of Alternative Liquidity GP LLC, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirms, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk.