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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

INDICATIVE ANNOUNCEMENT ON ESTIMATED GROWTH IN PROFIT FOR THE FIRST QUARTER OF 2025

This announcement is made by CITIC Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provision (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Hong Kong Listing Rules.

The Company estimates that the net profit attributable to owners of the parent for the first quarter of 2025 will be approximately RMB6.545 billion, representing a year-on-year increase of approximately 32%.

I. ESTIMATED PROFIT FOR THE PERIOD

(I) Period for the Estimated Profit

1 January 2025 to 31 March 2025

(II) Estimated Profit

1. Based on the preliminary estimates made by the Finance Department, the Company is expected to achieve a net profit attributable to owners of the parent of approximately RMB6.545 billion in the first quarter of 2025, representing a year-on-year increase of approximately 32%.
2. The figures in this estimated profit are preliminary estimates and have not been audited by the accounting firm.

II. PROFIT FOR THE SAME PERIOD OF THE LAST YEAR

- (I) Net Profit Attributable to Owners of the Parent: The Company achieved a net profit attributable to owners of the parent of RMB4.959 billion in the first quarter of 2024.
- (II) Earnings Per Share: RMB0.32

III. MAIN REASONS FOR THE ESTIMATED GROWTH IN THE PROFIT FOR THE PERIOD

In the first quarter of 2025, the Company continued to focus on the development goal of building a first-class investment bank and investment institution. It has actively served the real economy, continuously expanded the market presence, further implemented the globalization strategy, as well as continued to improve our comprehensive financial service capabilities. The main reason for the Company's profit growth is that revenue from businesses such as wealth management and investment transactions have higher year-on-year increase.

IV. RISK WARNING

There are no material uncertainties that will affect the accuracy of the estimated profit for the Period.

V. OTHER MATTERS

The figures set out in this announcement are only based on preliminary estimates under China Accounting Standards, and such figures may differ from those disclosed in the Company's first quarter report of 2025. Please refer to the first quarter report of 2025 to be officially disclosed by the Company for specific data. Investors are advised to pay attention to the investment risks.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
8 April 2025

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. ZOU Yingguang; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.