

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

POSITIVE PROFIT ALERT FOR THE FIRST QUARTER OF 2025

This announcement is made by China Galaxy Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

I. ESTIMATED RESULTS FOR THE PERIOD UNDER CHINA ACCOUNTING STANDARDS FOR BUSINESS ENTERPRISES

(1) Period of the estimated results

1 January 2025 to 31 March 2025.

(2) Estimated results

1. Based on the Company's preliminary estimate, the net profit attributable to owners of the parent company for the first quarter of 2025 is expected to be between RMB2,773 million and RMB3,100 million, an increase of 70% to 90% year-on-year.
2. The estimated results are based on the Company's preliminary review and have not been audited by certified public accountants.

II. RESULTS FOR THE CORRESPONDING PERIOD OF LAST YEAR UNDER CHINA ACCOUNTING STANDARDS FOR BUSINESS ENTERPRISES

- (1) Net profit attributable to owners of the parent company: the Company achieved a net profit attributable to owners of the parent company of RMB1,631 million for the first quarter of 2024.
- (2) Basic earnings per share: RMB0.12.

III. MAJOR REASONS FOR ESTIMATED INCREASE OF RESULTS FOR THE PERIOD

In the first quarter of 2025, the Company proactively seized market opportunities, made progress while maintaining stability, and continuously sought business breakthroughs. Wealth management, investment trading, investment banking and other businesses of the Company all achieved substantial growth and satisfactory operating results.

IV. RISK WARNINGS

The Company is not aware of any material uncertainty that may affect the accuracy of the estimated results contained in this announcement.

V. OTHER MATTERS

The above estimated results are based on the Company's preliminary review. The final and accurate financial data will be disclosed in the 2025 first quarterly report of the Company. The Company's share price may be affected by various factors such as the macroeconomic environment and market conditions. Investors are reminded of the investment risks.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
9 April 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhiming.